

GLOBAL MARKET		1D	YTD
DJIA	39,853.87	-1.25%	5.67%
S&P500	5,427.13	-2.31%	14.43%
NASDAQ	17,342.41	-3.64%	17.45%
VIX	18.04	22.55%	36.67%
FTSE 100	8,153.69	-0.17%	5.60%
DAX	18,387.46	-0.92%	9.65%
CAC40	7,513.73	-1.12%	-0.23%
Brent oil (\$/barrel)	81.31	0.05%	5.56%
Gold (\$/ounce)	2,377.80	-1.25%	14.50%

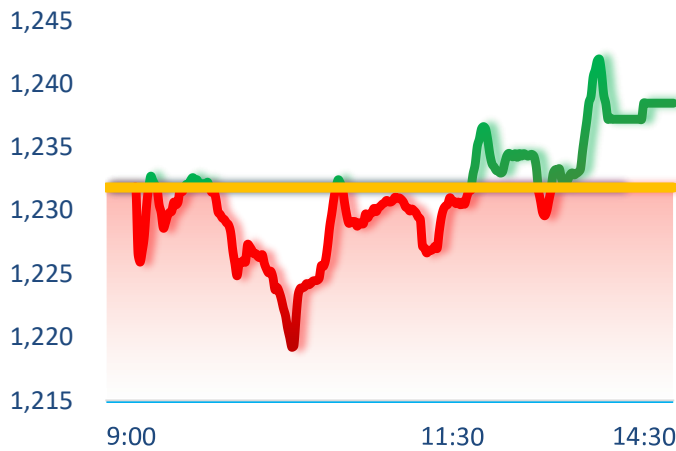
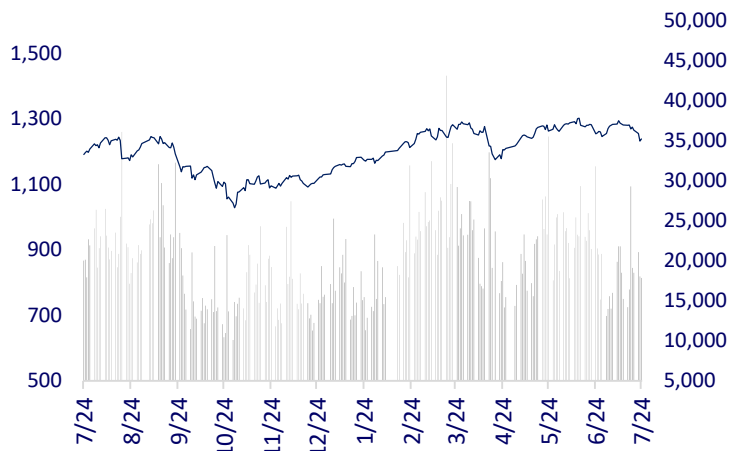
US stocks sold off on Wednesday (July 24), pressured by dismal earnings reports from two large-cap tech companies, sending the S&P 500 and Nasdaq Composite to their worst session since 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.66%	0	106
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	6	57
10 year-Gov. Bond	2.77%	5	59
USD/VND	25,478	0.00%	3.95%
EUR/VND	28,237	-0.13%	3.15%
CNY/VND	3,560	0.08%	2.42%

Gold prices rose on Wednesday (July 24), while the dollar fell as investors turned their attention to US economic data this week for fresh signals on when the central bank will cut interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,238.47	0.54%	9.43%
HNX	236.17	0.67%	2.69%
VN30	1,280.51	0.14%	13.16%
UPCOM	94.53	0.14%	7.94%
Net Foreign buy (B)	288.98		
Total trading value (B)	19,983.79	-1.19%	5.75%

On July 24, proprietary traders net bought VND683 billion, mainly including MWG VND132 billion, FPT VND94 billion, VPB VND81 billion, STB VND46 billion, MBB VND44 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Government discusses North-South high-speed railway project;
- Binh Thuan collects over VND105 billion in titanium mining tax;
- Some petroleum hubs will be closely monitored by the Ministry of Industry and Trade;
- BOJ may consider raising interest rates at meeting next week;
- Ms. Harris widens the gap, is viewed more positively by voters than Mr. Trump;
- Tesla: Q2 profit plunges 45% and many doubts about the future.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPI	7/25/2024	7/26/2024		Stock	10:2	
CEO	7/25/2024	7/26/2024		Stock	100:5	
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPD	7/29/2024	7/30/2024	8/29/2024	Cash		500
BAX	7/30/2024	7/31/2024	8/26/2024	Cash		500
VIX	7/31/2024	8/1/2024		Stock	10:1	