

GLOBAL MARKET		1D	YTD
DJIA	39,935.07	0.20%	5.89%
S&P500	5,399.22	-0.51%	13.84%
NASDAQ	17,181.72	-0.93%	16.36%
VIX	18.46	2.33%	39.85%
FTSE 100	8,186.35	0.40%	6.02%
DAX	18,298.72	-0.48%	9.12%
CAC40	7,427.02	-1.15%	-1.38%
Brent oil (\$/barrel)	82.38	1.32%	6.95%
Gold (\$/ounce)	2,364.06	-0.58%	13.83%

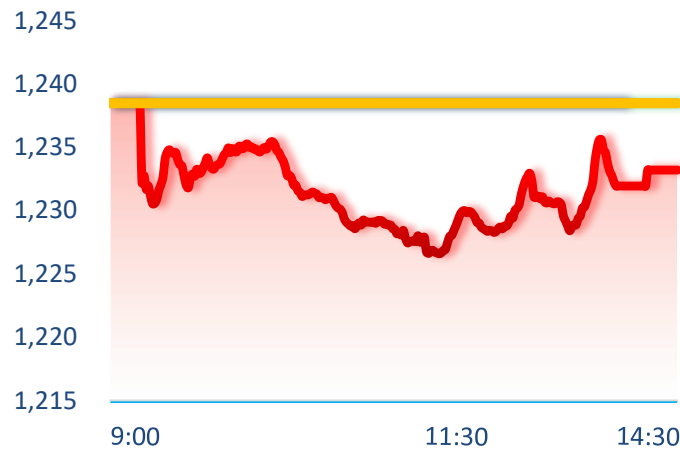
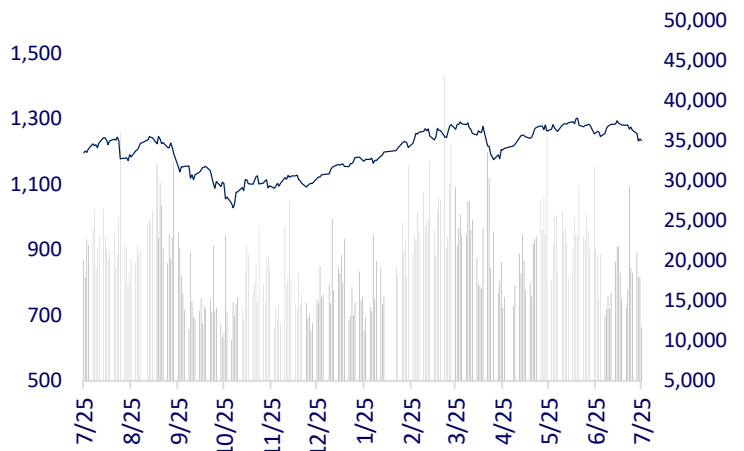
The S&P 500 and Nasdaq Composite fell on Thursday, extending losses from the previous session, as investors continued to sell off some of the leading tech stocks in 2024. Nvidia and Meta Platforms both fell 1.7%, while Microsoft fell 2.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.80%	14	120
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.28%	-17	40
10 year-Gov. Bond	2.76%	-1	58
USD/VND	25,445	-0.13%	3.81%
EUR/VND	28,208	-0.10%	3.04%
CNY/VND	3,568	0.22%	2.65%

Gold prices fell to their lowest in more than two weeks on Thursday (July 25), as profit-taking kicked in after recent rally, while investors awaited U.S. economic data.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,233.19	-0.43%	8.97%
HNX	235.25	-0.39%	2.29%
VN30	1,272.18	-0.65%	12.42%
UPCOM	94.51	-0.02%	7.91%
Net Foreign buy (B)	-472.70		
Total trading value (B)	12,927.87	-35.31%	-31.59%

On July 25, proprietary traders net sold VND33 billion, mainly including HPG VND29 billion, MWG VND15 billion, VHM VND15 billion,... On the contrary, they strongly net bought TLG VND42 billion, MBB VND32 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Planning Cam Ranh into an economic and tourist urban center;
- Vietnam's economy grows beyond target;
- Binh Duong bids for a highway project worth over VND17,000 billion;
- US economy grows 2.8% in Q2, far exceeding forecasts;
- China unexpectedly cuts interest rates the most in 4 years;
- Bank of Canada cuts interest rates for the second time in a row.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	7/29/2024	7/30/2024	8/29/2024	Cash		500
BAX	7/30/2024	7/31/2024	8/26/2024	Cash		500
DNE	7/30/2024	7/31/2024	8/28/2024	Cash		500
LM8	7/30/2024	7/31/2024	8/9/2024	Cash		1,000
VIX	7/31/2024	8/1/2024		Stock	10:1	
BCG	8/1/2024	8/2/2024		Stock	100:10	
HHS	8/1/2024	8/2/2024		Cash		600
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500