

GLOBAL MARKET		1D	YTD
DJIA	40,589.34	1.64%	7.62%
S&P500	5,459.10	1.11%	15.10%
NASDAQ	17,357.88	1.03%	17.55%
VIX	16.39	-11.21%	24.17%
FTSE 100	8,285.71	1.21%	7.31%
DAX	18,417.55	0.65%	9.83%
CAC40	7,517.68	1.22%	-0.18%
Brent oil (\$/barrel)	81.39	-1.20%	5.67%
Gold (\$/ounce)	2,399.60	1.50%	15.55%

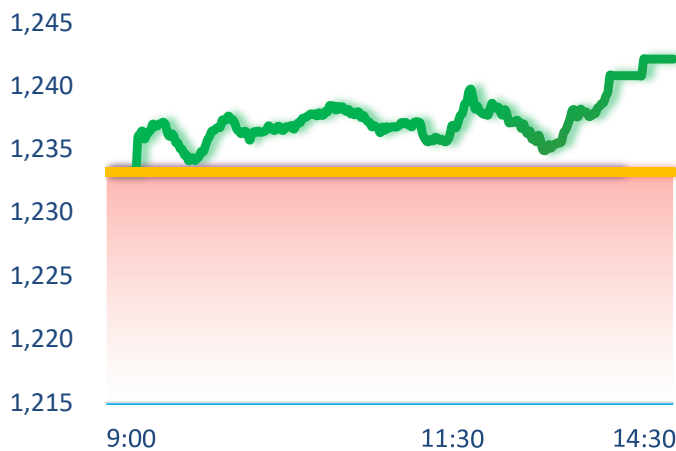
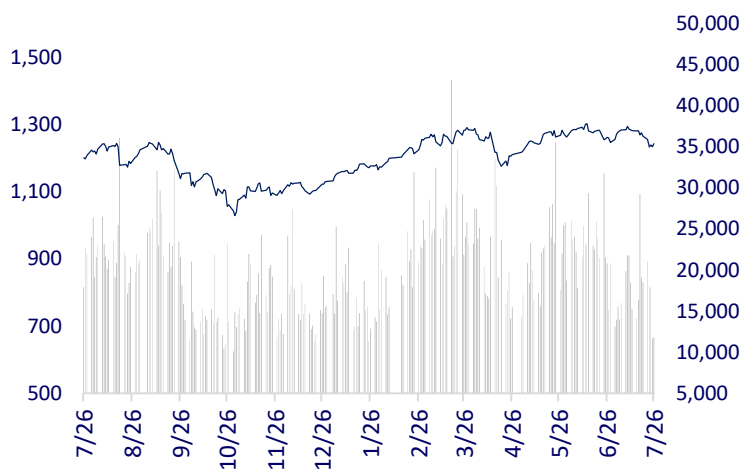
Wall Street's major indexes ended higher on Friday as investors flocked back to tech megacaps that had triggered broad sell-offs earlier in the week, and inflation data boosted optimism that the Federal Reserve will soon commence cutting interest rates. The Commerce Department said the personal consumption expenditures (PCE) price index, the Federal Reserve's preferred inflation gauge, edged 0.1% higher last month after being unchanged in May, matching estimates of economists polled by Reuters.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.93%	13	133
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-8	32
10 year-Gov. Bond	2.74%	-2	56
USD/VND	25,461	0.06%	3.88%
EUR/VND	28,222	0.05%	3.09%
CNY/VND	3,573	0.14%	2.79%

Oil prices rose on Monday, paring last week's loss, on fears of a widening conflict in the Middle East following a rocket strike in the Israeli-occupied Golan Heights. Last week, Brent lost 1.8% on sagging Chinese demand and hopes of a Gaza ceasefire agreement.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.11	0.72%	9.75%
HNX	236.66	0.60%	2.90%
VN30	1,281.84	0.76%	13.27%
UPCOM	95.18	0.71%	8.68%
Net Foreign buy (B)	375.28		
Total trading value (B)	13,153.92	1.75%	-30.39%

On July 26, proprietary traders net sold VND266 billion, mainly including FPT VND46 billion, TCB VND31 billion, ACB VND28 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Banks increase bond issuance to attract medium and long-term capital;
- Life insurance companies compensate more than VND30,000 billion in the first half of the year;
- Hai Phong plans to build a VND900 billion road connecting to Vu Yen island;
- Trump announces plans for U.S. Bitcoin strategic reserve;
- CrowdStrike global outage to cost US Fortune 500 companies USD5.4 billion;
- The yuan's share in global payments has continued to grow, from less than 0.1% in 2010 to the current 4.61%.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	7/29/2024	7/30/2024	8/29/2024	Cash		500
BAX	7/30/2024	7/31/2024	8/26/2024	Cash		500
DNE	7/30/2024	7/31/2024	8/28/2024	Cash		500
LM8	7/30/2024	7/31/2024	8/9/2024	Cash		1,000
VIX	7/31/2024	8/1/2024		Stock	10:1	
BCG	8/1/2024	8/2/2024		Stock	100:10	
HHS	8/1/2024	8/2/2024		Cash		600
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500