

GLOBAL MARKET		1D	YTD
DJIA	40,539.93	-0.12%	7.49%
S&P500	5,463.54	0.08%	15.20%
NASDAQ	17,370.20	0.07%	17.64%
VIX	16.60	1.28%	25.76%
FTSE 100	8,292.35	0.08%	7.39%
DAX	18,320.67	-0.53%	9.25%
CAC40	7,443.84	-0.98%	-1.16%
Brent oil (\$/barrel)	79.52	-2.30%	3.24%
Gold (\$/ounce)	2,377.90	-0.90%	14.50%

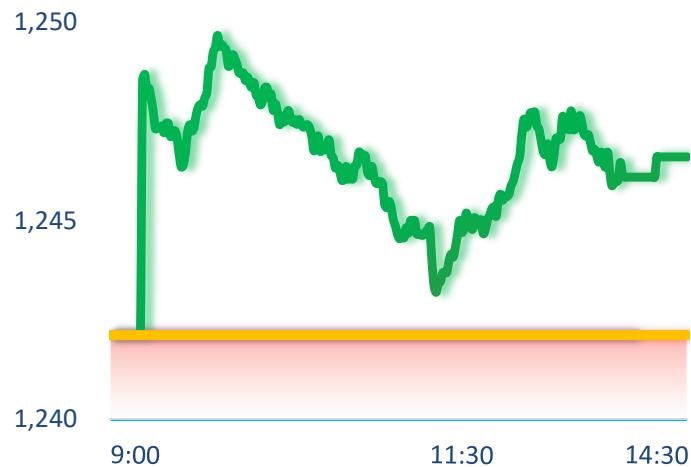
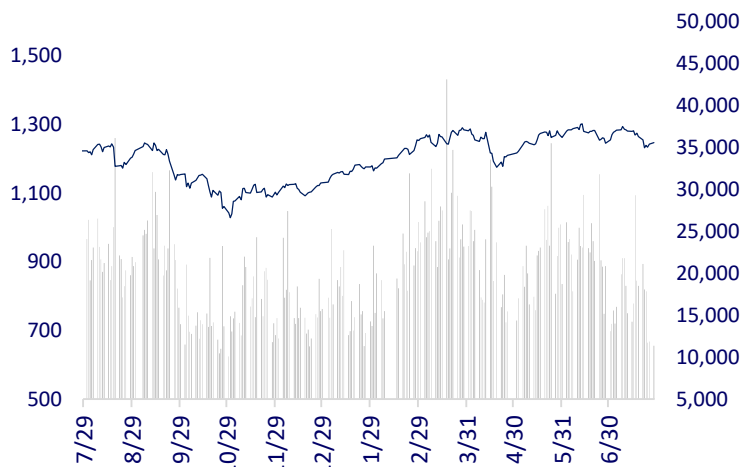
The S&P 500 closed barely higher after Monday's choppy trading session as investors held their breath ahead of a raft of big technology company earnings, a Federal Reserve policy decision on interest-rate cuts and key US labor data, all due this week. Investors are hoping that the Fed will end its meeting on Wednesday with a signal that it is preparing for a September rate cut in its policy verdict.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.93%	0	133
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	9	41
10 year-Gov. Bond	2.74%	0	56
USD/VND	25,460	0.02%	3.88%
EUR/VND	28,111	-0.10%	2.69%
CNY/VND	3,557	-0.01%	2.33%

Oil prices slipped in early Asian trading on Tuesday, extending losses from the previous session, over concerns about Chinese demand. The dollar held steady on Monday as traders braced for an avalanche of market events featuring midweek policy decisions by the Federal Reserve, Bank of Japan and Bank of England.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,246.60	0.36%	10.15%
HNX	237.52	0.36%	3.27%
VN30	1,285.73	0.30%	13.62%
UPCOM	95.46	0.29%	9.00%
Net Foreign buy (B)	-315.72		
Total trading value (B)	12,923.11	-1.75%	-31.61%

On July 29, proprietary traders net sold VND110 billion, mainly including VPB VND23 billion, FPT VND23 billion, MWG VND22 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- CPI in July increased by 0.48%, core inflation increased by 0.36% compared to the previous month;
- Vietnam had a trade surplus of more than USD14 billion in the first 7 months of the year;
- Ministry of Industry and Trade investigates anti-dumping of HRC steel imported from China and India;
- Turkish President warns that Turkey may enter Israel;
- Fed expected to keep interest rates unchanged at meeting this week;
- The US will be an oil production powerhouse through at least 2026, Goldman Sachs says.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAX	7/30/2024	7/31/2024	8/26/2024	Cash		500
DNE	7/30/2024	7/31/2024	8/28/2024	Cash		500
LM8	7/30/2024	7/31/2024	8/9/2024	Cash		1,000
VIX	7/31/2024	8/1/2024		Stock	10:1	
BCG	8/1/2024	8/2/2024		Stock	100:10	
HHS	8/1/2024	8/2/2024		Cash		600
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500