

GLOBAL MARKET		1D	YTD
DJIA	40,743.33	0.50%	8.03%
S&P500	5,436.44	-0.50%	14.62%
NASDAQ	17,147.42	-1.28%	16.13%
VIX	17.69	6.57%	34.02%
FTSE 100	8,274.41	-0.22%	7.16%
DAX	18,411.18	0.49%	9.79%
CAC40	7,474.94	0.42%	-0.74%
Brent oil (\$/barrel)	79.02	-0.63%	2.59%
Gold (\$/ounce)	2,408.20	1.27%	15.96%

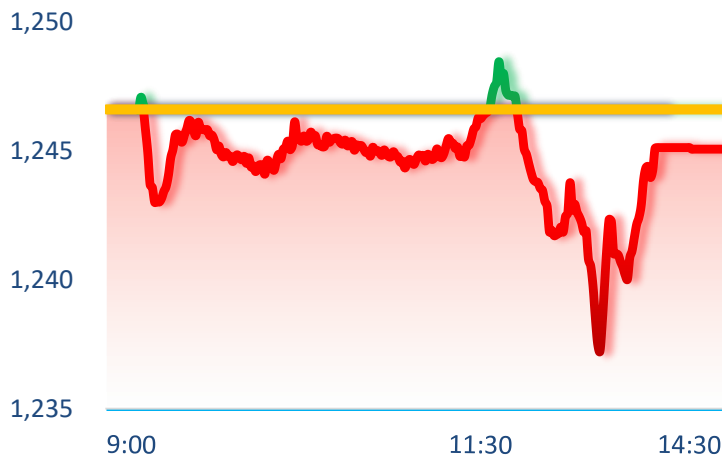
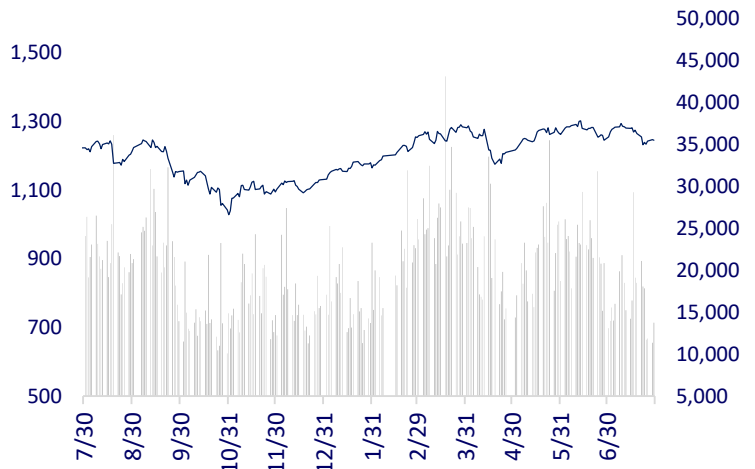
The S&P 500 and Nasdaq closed lower on Tuesday, weighed down by weak chip and megacap shares ahead of earnings from heavyweight tech companies this week. Microsoft fell 0.89% ahead of its quarterly results. Microsoft Corp.'s cloud-computing revenue growth slowed in the latest quarter, and it's expected to slow further in the current quarter. Apple edged up 0.26%, but Amazon slipped 0.81% and Meta shed 0.54% on valuation concerns.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.68%	-25	108
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.34%	5	46
10 year-Gov. Bond	2.68%	-6	50
USD/VND	25,435	-0.11%	3.77%
EUR/VND	28,036	-0.70%	2.41%
CNY/VND	3,557	-0.11%	2.33%

U.S. crude oil futures on Tuesday fell to their lowest levels since early June as worries about China's economy overshadow a new round of escalation in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.06	-0.12%	10.01%
HNX	235.87	-0.69%	2.56%
VN30	1,287.82	0.16%	13.80%
UPCOM	95.24	-0.23%	8.75%
Net Foreign buy (B)	-327.76		
Total trading value (B)	15,533.43	20.20%	-17.80%

On July 30, proprietary traders net sold VND530 million, mainly including HPG VND28 billion, FUEKIV30 VND25 billion, DBC VND22 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Pangasius production slightly increased in the first half of the year;
- Ministry of Industry and Trade said the EU plans to investigate anti-dumping of hot-rolled steel coil exported from Vietnam;
- Vietnam's exports to the US could exceed USD100 billion in 2024;
- Russia to allow crypto payments in international trade to counter sanctions;
- The EU prepares for scenarios in US politics;
- Anti-tourism protests could spread across Europe.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCG	8/1/2024	8/2/2024		Stock	100:10	
HHS	8/1/2024	8/2/2024		Cash		600
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500
AGG	8/7/2024	8/8/2024		Stock	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500