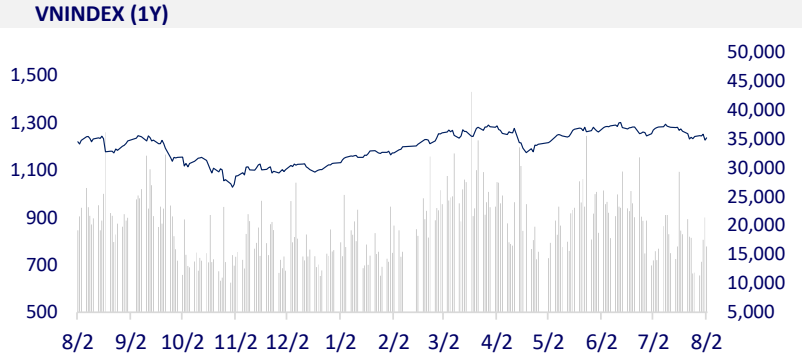
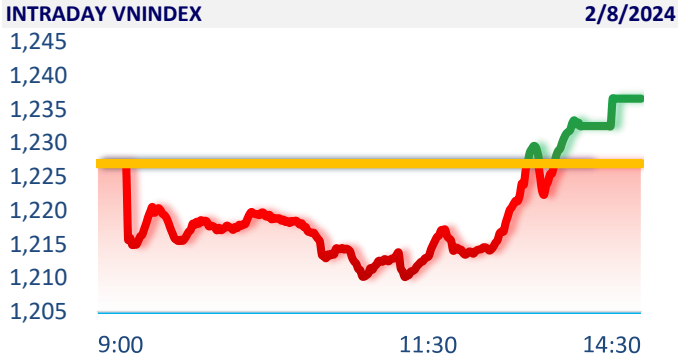
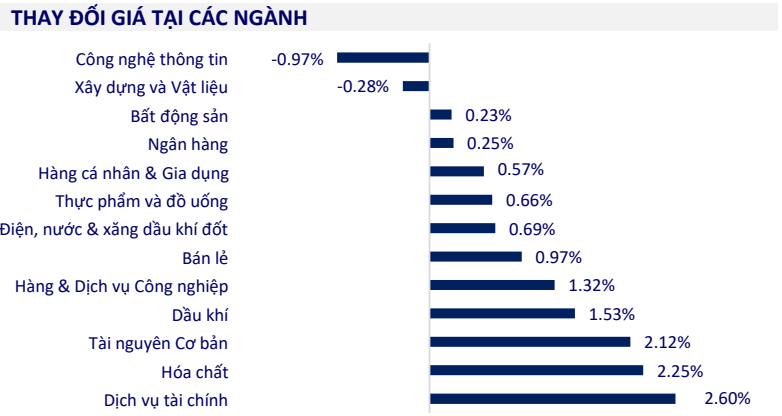


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,236.60	0.79%	9.27%
HNX	231.56	1.02%	0.68%
VN30	1,281.01	0.71%	13.20%
UPCOM	93.77	0.27%	7.07%
GT mua ròng NĐTNN (tỷ)	773.32		
Tổng GTGD (tỷ)	18,587.79	-23.23%	-1.63%

Mặc dù VNIndex đã có lúc giảm tới 17 điểm, nhưng đến cuối phiên chiều, dòng tiền lớn bên ngoài tham gia đã giúp thị trường bật tăng mạnh mẽ và chuyển sang sắc xanh. Có rất nhiều cổ phiếu tăng trần có thể kể đến như BSI, FTS, KSB, DBC, HVN.



ETF & PHẢI SINH		1D	YTD
E1VFN30	22,320	0.04%	14.29%
FUEMAV30	15,350	0.33%	14.13%
FUESSV30	16,400	2.05%	18.33%
FUESSV50	19,100	-0.16%	12.49%
FUESSVFL	20,260	0.30%	10.11%
FUEVFN30	32,320	0.03%	24.16%
FUEVN100	17,280	0.76%	13.16%
VN30F2408	1,275.1	0.01%	
VN30F2409	1,276.9	-0.17%	
VN30F2412	1,280.1	0.18%	
VN30F2503	1,281.0	0.16%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	35,909.70	-5.81%	7.31%
Shanghai	2,905.34	-0.92%	-1.92%
Hang Seng	16,945.51	-2.08%	0.93%
Kospi	2,676.19	-3.65%	0.24%
BSE Sensex	80,981.95	-1.08%	12.64%
STI (Singapore)	3,381.45	-1.12%	4.69%
SET (Thái Lan)	1313.08	-0.73%	-8.39%
Dầu Brent (\$/thùng)	79.61	-0.10%	3.36%
Vàng (\$/ounce)	2,506.80	2.59%	20.71%

Thị trường chứng khoán Nhật Bản đã chạm mức thấp nhất trong tám tháng vào thứ Sáu, sau hai phiên giảm liên tiếp khi NHTW Nhật Bản quyết định tăng lãi suất chuẩn lên mức cao nhất kể từ năm 2008. Chỉ số Nikkei 225 đã giảm 5.81%, đánh dấu ngày tồi tệ nhất kể từ tháng 3/2020 và giảm xuống dưới mốc 36,000 lần đầu tiên kể từ tháng 1.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.77%	15	117
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.36%	7	48
TPCP - 10 năm	2.69%	-4	51
USD/VND	25,400	0.02%	3.63%
EUR/VND	27,983	0.02%	2.22%
CNY/VND	3,557	0.13%	2.32%

Trưa nay, giá vàng miếng SJC tiếp tục tăng mạnh ở chiều mua vào trong khi chiều bán ra đứng yên mốc 79.8 triệu đồng/lượng. Ngược lại, giá vàng nữ trang 24K quay đầu giảm nhẹ nhưng vẫn neo trên mốc 77 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
LCG	8/2/2024	8/5/2024	9/10/2024	Tiền mặt		500
VRG	8/2/2024	8/5/2024	8/15/2024	Tiền mặt		1,800
AGG	8/7/2024	8/8/2024		Cổ phiếu	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Tiền mặt		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Tiền mặt		3,500
SAL	8/8/2024	8/9/2024	8/20/2024	Tiền mặt		420

TIN TỨC CHỌN LỌC

Xuất khẩu thủy sản tháng 7 cao nhất kể từ đầu năm đến nay;

Gần 10 triệu khách quốc tế đến Việt Nam trong 7 tháng;

TP HCM chưa áp dụng bảng giá đất điều chỉnh từ 1/8;

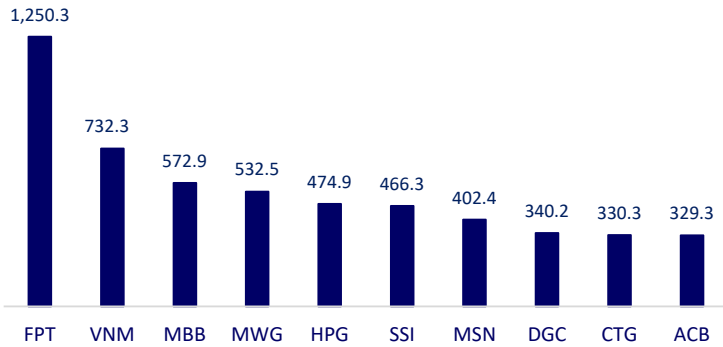
Ngân hàng Trung ương Anh giảm lãi suất lần đầu tiên sau hơn bốn năm;

OPEC+ duy trì chính sách cắt giảm sản lượng dầu;

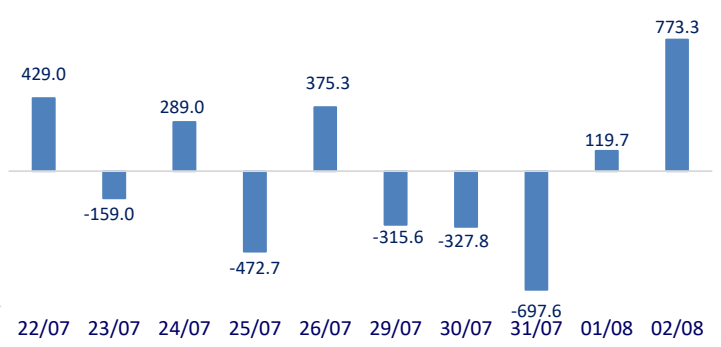
Ukraine bên bờ vực vỡ nợ.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	88,700	-2.21%	1.60%	3,401,651	2,758,504	VCB: Ông Lại Hữu Phước, Trưởng Ban Kiểm soát Vietcombank được bổ nhiệm giữ chức vụ Phó Chánh Thanh tra, Giám sát ngân hàng thuộc Cơ quan Thanh tra, Giám sát ngân hàng – Ngân hàng Nhà nước kể từ ngày 1/8.	
BID	47,750	2.03%	3.24%	3,447,590	3,547,228		
CTG	31,550	0.32%	-1.56%	18,434,479	16,763,071		
TCB	23,500	2.17%	3.30%	21,817,679	22,058,065		
VPB	18,750	1.08%	1.90%	25,058,211	23,398,372		
MBB	23,800	1.71%	-2.06%	47,875,747	35,243,710		
HDB	26,100	1.16%	3.98%	15,392,585	14,222,898		
TPB	17,750	0.28%	-0.56%	23,613,595	18,626,479		
STB	28,400	1.25%	-2.41%	21,817,093	16,527,008		
VIB	21,100	1.93%	0.96%	7,687,120	6,584,590		
ACB	23,950	0.00%	-0.62%	23,523,337	22,457,933	POW: Sau hai quý, PV Power đã thực hiện được 49% kế hoạch doanh thu của năm, vượt gần 1% mục tiêu lợi nhuận.	
SHB	10,850	-0.46%	-2.25%	42,176,508	45,203,949		
SSB	22,600	2.96%	2.96%	4,068,396	4,950,889		
GAS	78,900	0.00%	1.85%	2,484,923	2,250,493		
POW	13,800	4.94%	-0.63%	26,850,162	16,915,055		
PLX	47,500	4.86%	0.96%	5,777,843	4,339,516		
VIC	42,000	-0.24%	-4.64%	3,779,735	4,505,824		Ngày 1/8, VinFast chính thức bàn giao những chiếc xe VF 3 đầu tiên cho khách hàng tại Hà Nội và Thành phố Hồ Chí Minh.
VHM	36,000	-1.23%	-6.99%	14,245,198	14,846,632		
VRE	17,950	-1.37%	8.66%	21,187,653	15,542,262		Khối ngoại mua ròng mạnh hơn 361 tỷ các mã VNM (300 tỷ) và MSN (61 tỷ) trong phiên 2/8.
VNM	71,500	1.71%	-2.43%	19,907,464	17,043,428		
MSN	72,200	0.56%	0.18%	11,823,626	9,106,078		
SAB	55,100	0.18%	-5.10%	1,291,696	1,314,413		
BCM	68,800	1.33%	0.69%	3,429,761	2,438,706	MWG: Cửa hàng EraBlue có doanh thu gấp đôi Điện Máy Xanh, mục tiêu có lãi trước quý IV.	
BVH	43,500	1.64%	-2.78%	1,222,278	1,046,664		
VJC	104,800	0.58%	-3.75%	971,319	1,271,287		
FPT	123,200	-1.28%	3.11%	18,307,597	12,937,772		
MWG	62,900	1.29%	-2.27%	15,719,914	14,080,873		
GVR	32,350	3.03%	-2.65%	5,600,038	4,074,846		
SSI	31,250	3.14%	-0.73%	39,940,135	26,345,441		
HPG	27,250	2.06%	0.00%	39,780,063	28,732,326		

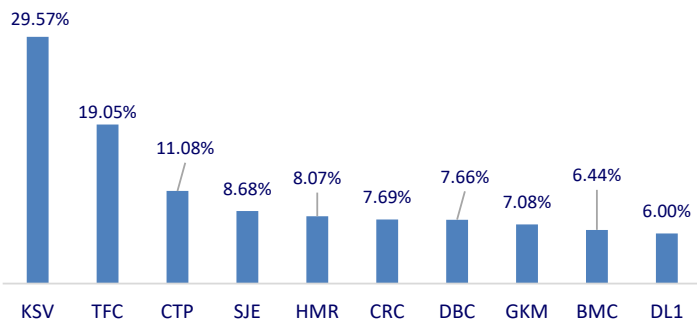
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



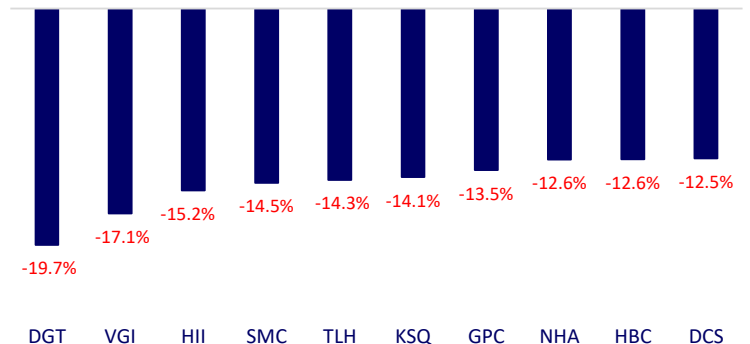
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

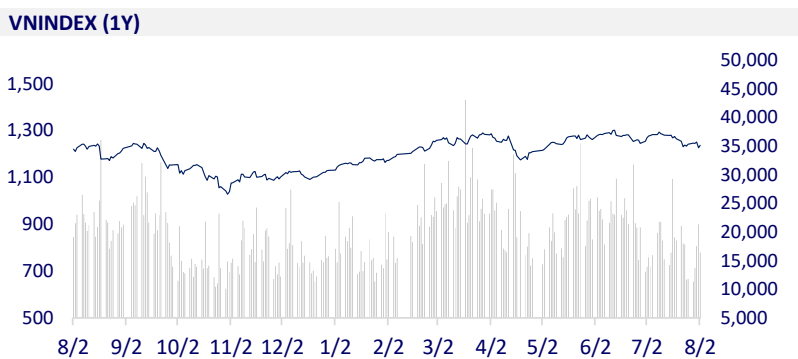
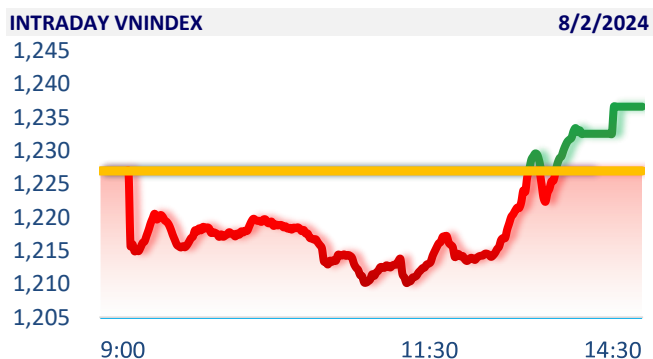


Top giảm 3 phiên có thanh khoản

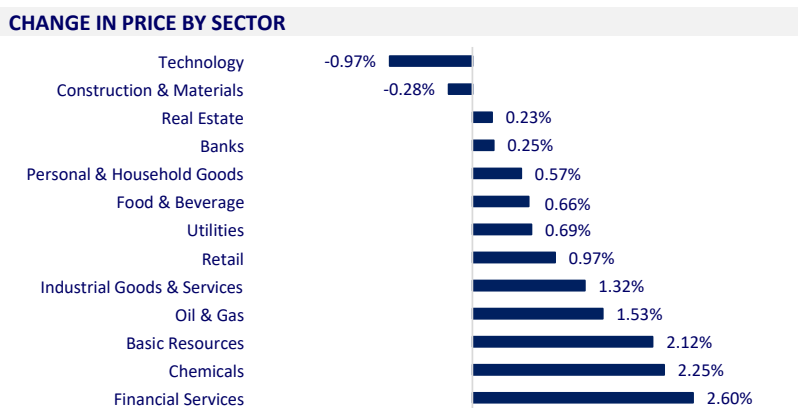


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,236.60	0.79%	9.27%
HNX	231.56	1.02%	0.68%
VN30	1,281.01	0.71%	13.20%
UPCOM	93.77	0.27%	7.07%
Net Foreign buy (B)	773.32		
Total trading value (B)	18,587.79	-23.23%	-1.63%

Although VN-Index lost 17 points at the time of the market's deepest decline, by the end of the afternoon session, a large cash flow had entered the market, helping it to reverse and rebound strongly. There were many stocks that hit the ceiling, such as BSI, FTS, KSB, DBC, and HVN.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,320	0.04%	14.29%
FUEMAV30	15,350	0.33%	14.13%
FUESSV30	16,400	2.05%	18.33%
FUESSV50	19,100	-0.16%	12.49%
FUESSVFL	20,260	0.30%	10.11%
FUEVFNVD	32,320	0.03%	24.16%
FUEVN100	17,280	0.76%	13.16%
VN30F2408	1,275.10	0.01%	
VN30F2409	1,276.90	-0.17%	
VN30F2412	1,280.10	0.18%	
VN30F2503	1,281.00	0.16%	



GLOBAL MARKET		1D	YTD
Nikkei 225	35,909.70	-5.81%	7.31%
Shanghai Component	2,905.34	-0.92%	-1.92%
Hang Seng	16,945.51	-2.08%	0.93%
Kospi	2,676.19	-3.65%	0.24%
BSE Sensex	80,981.95	-1.08%	12.64%
STI (Singapore)	3,381.45	-1.12%	4.69%
SET (Thái Lan)	1,313.08	-0.73%	-8.39%
Brent oil (\$/barrel)	79.61	-0.10%	3.36%
Gold (\$/ounce)	2,506.80	2.59%	20.71%

Japan's stock markets hit an eight-month low on Friday, as they declined for two straight days after the Bank of Japan raised benchmark interest rates to their highest level since 2008. The Nikkei 225 tumbled 5.81%, marking its worst day since March 2020 and dropping below 36,000 mark for the first time since January.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	15	117
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	7	48
10 year-Gov. Bond	2.69%	-4	51
USD/VND	25,400	0.02%	3.63%
EUR/VND	27,983	0.02%	2.22%
CNY/VND	3,557	0.13%	2.32%

This afternoon, the buying price of SJC gold bars continued to increase sharply, while the selling price remained unchanged at 79.8 million VND/tael. In contrast, the price of 24K jewelry gold turned down slightly but remained above 77 million VND/tael.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500
VRG	8/2/2024	8/5/2024	8/15/2024	Cash		1,800
AGG	8/7/2024	8/8/2024		Stock	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420

SELECTED NEWS

Seafood exports in July hit 7-month high;

Nearly 10 million international visitors to Vietnam in 7 months;

Ho Chi Minh City has not applied the adjusted land price list;

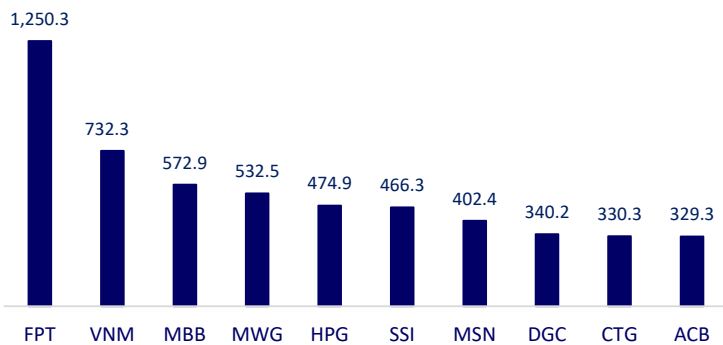
Bank of England cuts interest rates for the first time in more than four years;

OPEC+ have agreed to maintain oil output reductions until 2025;

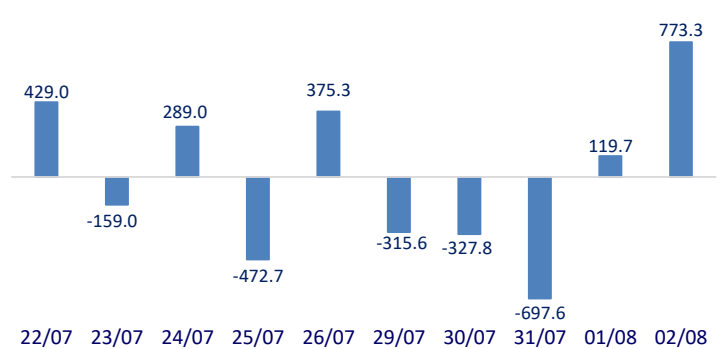
Ukraine may go bankrupt as early as next year.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	88,700	-2.21%	1.60%	3,401,651	2,758,504	VCB: Mr. Lai Huu Phuoc, Head of Vietcombank's Supervisory Board, was appointed to the position of Deputy Chief Inspector and Banking Supervisor under the Banking Supervisory and Inspection Agency - State Bank of Vietnam from August 1.	
BID	47,750	2.03%	3.24%	3,447,590	3,547,228		
CTG	31,550	0.32%	-1.56%	18,434,479	16,763,071		
TCB	23,500	2.17%	3.30%	21,817,679	22,058,065		
VPB	18,750	1.08%	1.90%	25,058,211	23,398,372		
MBB	23,800	1.71%	-2.1%	47,875,747	35,243,710		
HDB	26,100	1.16%	3.98%	15,392,585	14,222,898		
TPB	17,750	0.28%	-0.56%	23,613,595	18,626,479		
STB	28,400	1.25%	-2.41%	21,817,093	16,527,008		
VIB	21,100	1.93%	0.96%	7,687,120	6,584,590		
ACB	23,950	0.00%	-0.62%	23,523,337	22,457,933	POW: After the first half of the year, PV Power has achieved 49% of the year's revenue plan, exceeding the profit target by nearly 1%.	
SHB	10,850	-0.46%	-2.25%	42,176,508	45,203,949		
SSB	22,600	2.96%	2.96%	4,068,396	4,950,889		
GAS	78,900	0.00%	1.85%	2,484,923	2,250,493		
POW	13,800	4.94%	-0.63%	26,850,162	16,915,055		
PLX	47,500	4.86%	0.96%	5,777,843	4,339,516		
VIC	42,000	-0.24%	-4.64%	3,779,735	4,505,824		VIC: On August 1, VinFast held an early handover ceremony of the first cheap mini electric cars VF 8 to customers in Ho Chi Minh City.
VHM	36,000	-1.23%	-6.99%	14,245,198	14,846,632		
VRE	17,950	-1.37%	8.66%	21,187,653	15,542,262		
VNM	71,500	1.71%	-2.43%	19,907,464	17,043,428		Foreign investors net bought over VND242billion of VNM (VND300 billion) and MSN stocks (VND61 billion) in August 2 session.
MSN	72,200	0.56%	0.18%	11,823,626	9,106,078		
SAB	55,100	0.18%	-5.10%	1,291,696	1,314,413		
BCM	68,800	1.33%	0.69%	3,429,761	2,438,706	MWG: The management said that EraBlue store has double the revenue of Dien May Xanh, aiming to make a profit before the fourth quarter.	
BVH	43,500	1.64%	-2.78%	1,222,278	1,046,664		
VJC	104,800	0.58%	-3.75%	971,319	1,271,287		
FPT	123,200	-1.28%	3.11%	18,307,597	12,937,772		
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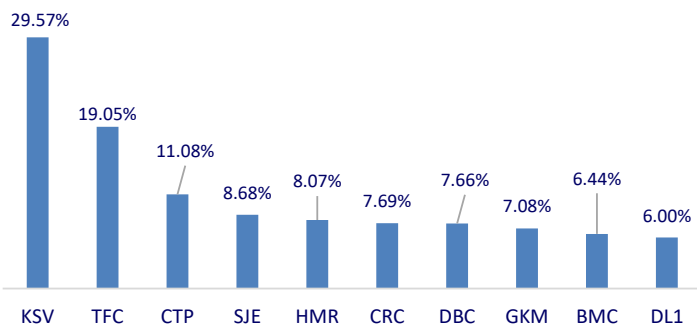
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

