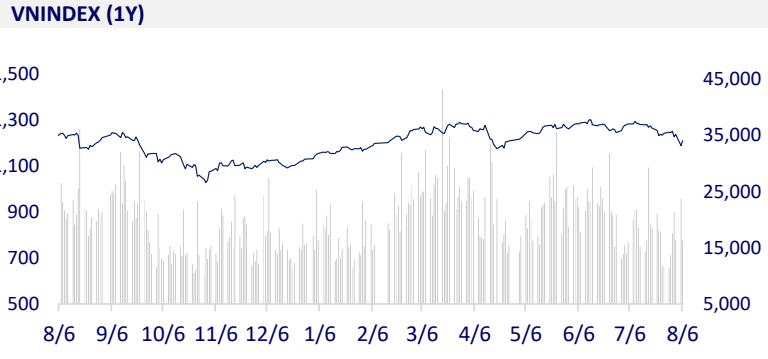
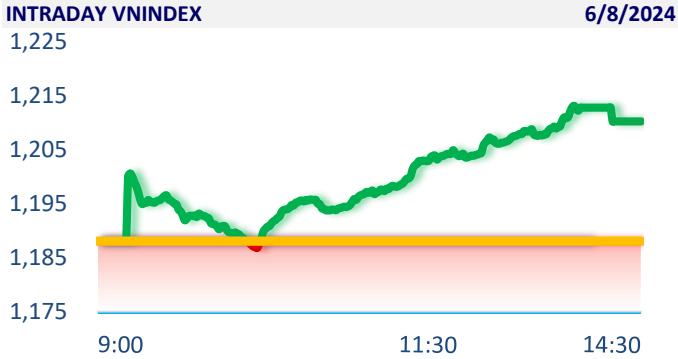
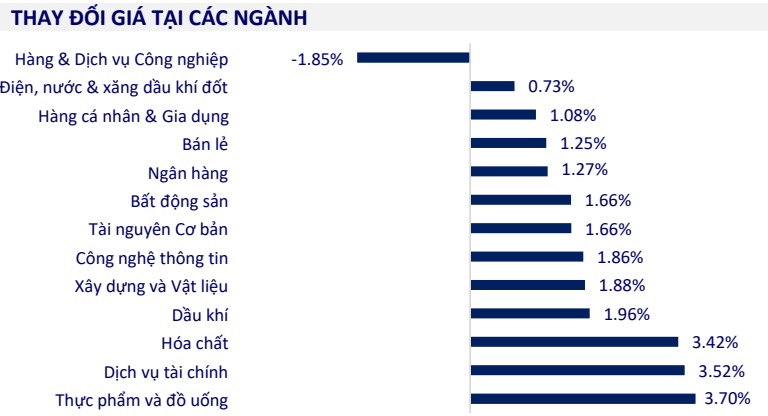


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,210.28	1.87%	6.94%
HNX	226.46	1.68%	-1.53%
VN30	1,252.81	1.68%	10.71%
UPCOM	92.22	1.58%	5.30%
GT mua ròng NĐTNN (tỷ)	-748.30		
Tổng GTGD (tỷ)	18,082.77	-31.23%	-4.31%

Thị trường chứng khoán Việt Nam có phiên hồi phục mạnh mẽ theo diễn biến của thị trường tài chính thế giới. VNIndex có tới 383 mã tăng điểm và chỉ có 58 mã trong sắc đỏ.



ETF & PHÁI SINH		1D	YTD
E1VFN30	22,000	1.29%	12.65%
FUEMAV30	15,060	1.55%	11.97%
FUESSV30	15,680	1.95%	13.13%
FUESSV50	18,650	1.36%	9.84%
FUESSVFL	20,000	1.73%	8.70%
FUEVFNVD	31,570	0.70%	21.28%
FUEVN100	16,990	1.68%	11.26%



VN30F2408	1,249.6	1.35%	
VN30F2409	1,251.9	1.36%	
VN30F2412	1,252.0	1.60%	
VN30F2503	1,251.4	1.23%	

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	34,675.46	10.23%	3.62%
Shanghai	2,867.28	0.23%	-3.21%
Hang Seng	16,647.34	-0.31%	-0.84%
Kospi	2,522.15	3.30%	-5.53%
BSE Sensex	78,627.01	-0.17%	9.37%
STI (Singapore)	3,208.29	-0.94%	-0.67%
SET (Thái Lan)	1,274.01	-0.05%	-11.12%
Dầu Brent (\$/thùng)	76.40	-0.92%	-0.81%
Vàng (\$/ounce)	2,413.15	-1.73%	16.20%

Các thị trường châu Á hầu hết có diễn biến tích cực phiên hôm nay, trong đó Nikkei 225 của Nhật Bản phục hồi mạnh mẽ hơn 10% sau cú giảm sốc phiên trước đó. Tương tự, sau ngày bị rút phích giao dịch thì chỉ số Kospi của Hàn Quốc cũng đi lên hơn 3% hôm nay.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.88%	11	128
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.40%	11	52
TPCP - 10 năm	2.72%	0	55
USD/VND	25,305	0.30%	3.24%
EUR/VND	28,191	0.40%	2.98%
CNY/VND	3,585	-0.06%	3.14%

Trong phiên 6/8, NHNN đã cho vay gần 11.999 tỷ đồng thông qua kênh cầm cố giấy tờ có giá (OMO) với kỳ hạn 7 ngày và lãi suất 4,25%/năm. Đáng chú ý NHNN đã hạ lãi suất 0.25% từ 4,5%/năm xuống 4,25%/năm kể từ phiên hôm qua.

LỊCH SỰ KIỆN

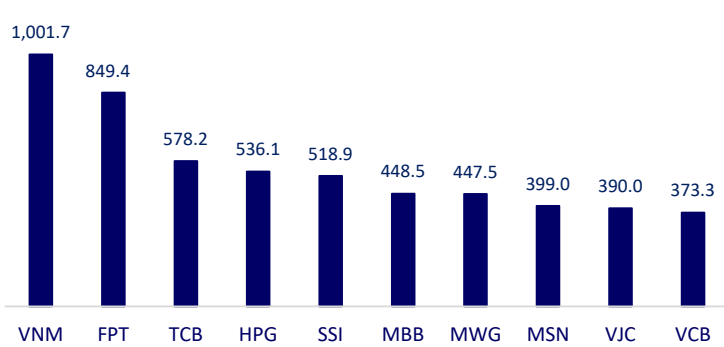
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
AGG	8/7/2024	8/8/2024		Cổ phiếu	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Tiền mặt		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Tiền mặt		3,500
SAL	8/8/2024	8/9/2024	8/20/2024	Tiền mặt		420
HTV	8/9/2024	8/12/2024	8/30/2024	Tiền mặt		300
KSV	8/14/2024	8/15/2024	9/5/2024	Tiền mặt		500
PMB	8/14/2024	8/15/2024	9/10/2024	Tiền mặt		800
SC5	8/15/2024	8/16/2024	8/29/2024	Tiền mặt		300

TIN TỨC CHỌN LỌC

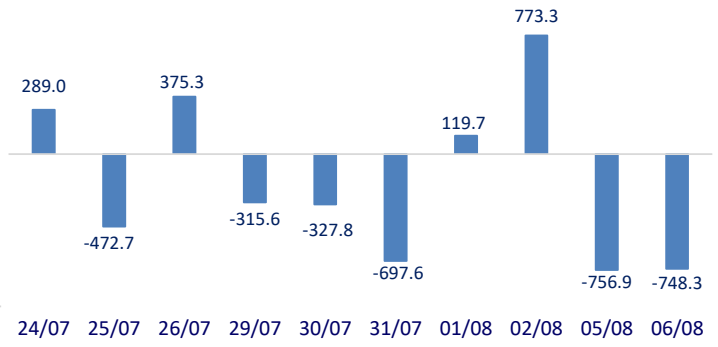
Xanh hóa chuỗi sản xuất dệt may đáp ứng tiêu chuẩn xuất khẩu;
 Thống nhất đưa đường sắt trên cao Nhổn - ga Hà Nội vào vận hành thương mại;
 Tăng lương cơ sở nhưng lạm phát tăng không đáng kể;
 Bầu cử Mỹ 2024: Thăm dò mới cho thấy bà Harris đang vượt lên so với ông Trump;
 Con lốc tài chính "thổi bay" 6,400 tỷ USD khỏi thị trường toàn cầu;
 Xuất khẩu thép của Trung Quốc đối mặt với những trở ngại do các phản ứng thương mại.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	87,300	0.46%	-0.23%	2,342,156	2,743,967	STB: Từ ngày 1/8, Sacombank cũng đã điều chỉnh tăng mạnh lãi suất tiết kiệm ở tất cả các kỳ hạn. Theo đó, lãi suất kỳ hạn 1 tháng tăng thêm 0,3%/năm hiện đạt 3,3%/năm, lãi suất kỳ hạn 6 tháng tăng mạnh 0,8%/năm lên 4,9%/năm. Trong khi lãi suất kỳ hạn 12 - 13 tháng hiện là 5,4%/năm, sau khi tăng thêm 0,5%/năm.
BID	46,750	1.41%	-0.11%	3,835,246	3,889,709	
CTG	30,550	1.33%	-4.53%	9,529,707	8,617,674	
TCB	22,300	0.00%	-2.83%	32,326,790	29,868,748	
VPB	18,350	1.10%	-1.08%	25,242,240	22,206,317	
MBB	23,400	1.96%	-4.49%	40,594,169	28,534,175	
HDB	24,850	1.43%	-1.78%	10,218,893	10,047,608	
TPB	17,350	3.27%	-3.61%	22,139,563	22,141,503	
STB	28,400	4.41%	-1.73%	17,626,098	15,398,764	
VIB	20,800	2.72%	0.97%	5,144,081	4,689,135	
ACB	23,500	1.29%	-2.69%	14,969,177	13,931,284	PLX: Petrolimex công bố quyết định thành lập Công ty Xăng dầu Sơn La.
SHB	10,500	1.94%	-5.41%	38,751,307	35,441,386	
SSB	22,000	0.46%	0.46%	3,841,546	4,351,260	
GAS	77,300	1.05%	2.61%	2,123,392	1,651,247	
POW	13,750	3.38%	-0.21%	21,900,304	19,619,418	
PLX	47,000	3.30%	-2.13%	4,144,150	3,899,095	
VIC	41,300	0.00%	-5.18%	2,984,286	4,034,514	
VHM	34,800	0.87%	-9.33%	10,533,682	9,392,060	
VRE	17,000	1.19%	7.39%	27,005,251	17,629,864	
VNM	72,700	4.76%	-1.88%	37,061,767	22,764,666	
MSN	73,200	3.83%	-2.74%	9,760,470	9,477,864	
SAB	53,300	2.50%	-3.14%	1,464,265	1,389,548	
BCM	71,000	5.19%	-1.51%	2,702,126	2,009,330	
BVH	42,350	1.07%	-4.65%	1,160,955	1,150,346	
VJC	100,500	0.60%	-5.63%	680,339	1,153,101	
FPT	120,800	1.85%	-1.11%	14,074,097	10,260,593	
MWG	62,300	1.14%	-5.71%	12,239,168	10,354,683	
GVR	31,350	4.15%	-4.23%	5,462,988	5,846,325	
SSI	30,600	3.38%	-5.73%	41,583,762	29,166,845	
HPG	26,300	1.35%	0.00%	35,967,339	30,862,469	

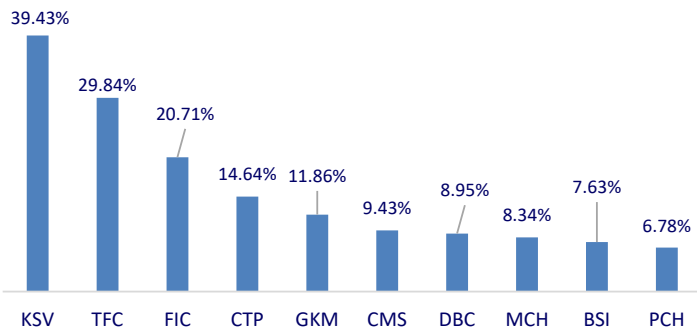
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



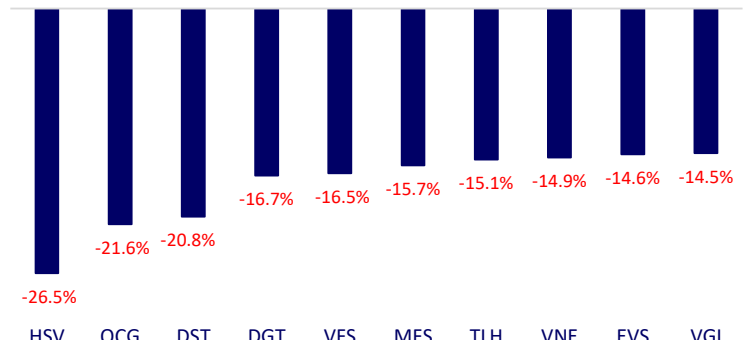
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

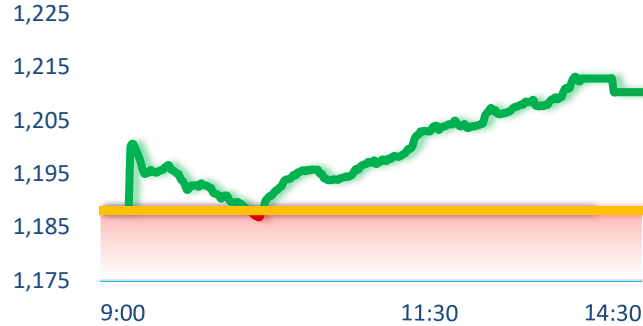
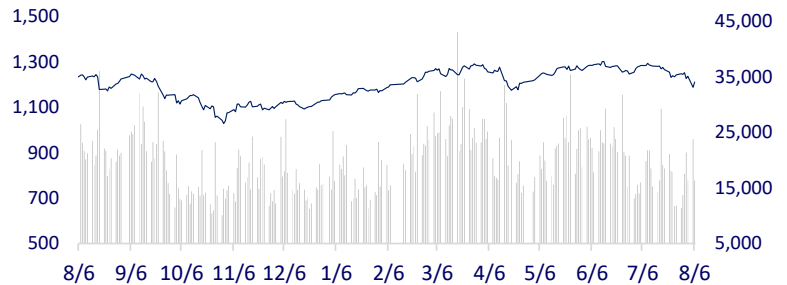


Top giảm 3 phiên có thanh khoản

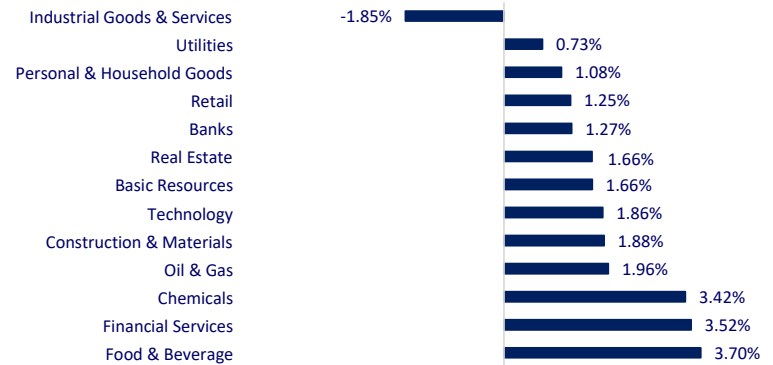


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.28	1.87%	6.94%
HNX	226.46	1.68%	-1.53%
VN30	1,252.81	1.68%	10.71%
UPCOM	92.22	1.58%	5.30%
Net Foreign buy (B)	-748.30		
Total trading value (B)	18,082.77	-31.23%	-4.31%

The Vietnamese stock market had a strong recovery following the developments of the global financial market. VNIndex had 383 stocks gaining points and only 58 stocks in the red.

INTRADAY VNINDEX 8/6/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	22,000	1.29%	12.65%
FUEMAV30	15,060	1.55%	11.97%
FUESSV30	15,680	1.95%	13.13%
FUESSV50	18,650	1.36%	9.84%
FUESSVFL	20,000	1.73%	8.70%
FUEVFNVD	31,570	0.70%	21.28%
FUEVN100	16,990	1.68%	11.26%
VN30F2408	1,249.60	1.35%	
VN30F2409	1,251.90	1.36%	
VN30F2412	1,252.00	1.60%	
VN30F2503	1,251.40	1.23%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	34,675.46	10.23%	3.62%
Shanghai Component	2,867.28	0.23%	-3.21%
Hang Seng	16,647.34	-0.31%	-0.84%
Kospi	2,522.15	3.30%	-5.53%
BSE Sensex	78,627.01	-0.17%	9.37%
STI (Singapore)	3,208.29	-0.94%	-0.67%
SET (Thái Lan)	1,274.01	-0.05%	-11.12%
Brent oil (\$/barrel)	76.40	-0.92%	-0.81%
Gold (\$/ounce)	2,413.15	-1.73%	16.20%

Asian markets were mostly positive today, with Japan's Nikkei 225 rebounding more than 10% after a shock drop in the previous session. Similarly, South Korea's Kospi index also rose more than 3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.88%	11	128
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	11	52
10 year-Gov. Bond	2.72%	0	55
USD/VND	25,305	0.30%	3.24%
EUR/VND	28,191	0.40%	2.98%
CNY/VND	3,585	-0.06%	3.14%

In the session on August 6, the SBV lent nearly VND11,999 billion through the OMO channel with a term of 7 days and an interest rate of 4.25%/year. Notably, the SBV has lowered the interest rate by 0.25% from 4.5%/year to 4.25%/year since yesterday's session.

EVENT CALENDAR

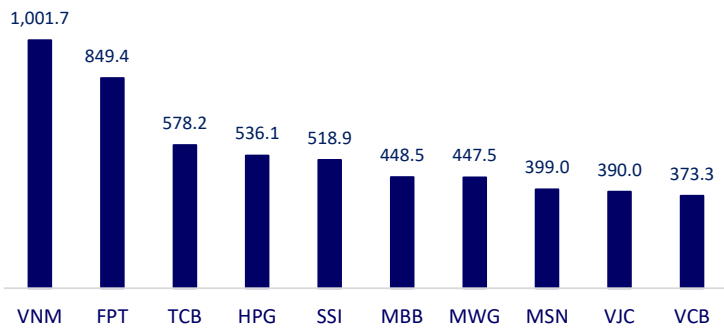
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AGG	8/7/2024	8/8/2024		Stock	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420
HTV	8/9/2024	8/12/2024	8/30/2024	Cash		300
KSV	8/14/2024	8/15/2024	9/5/2024	Cash		500
PMB	8/14/2024	8/15/2024	9/10/2024	Cash		800
SC5	8/15/2024	8/16/2024	8/29/2024	Cash		300

SELECTED NEWS

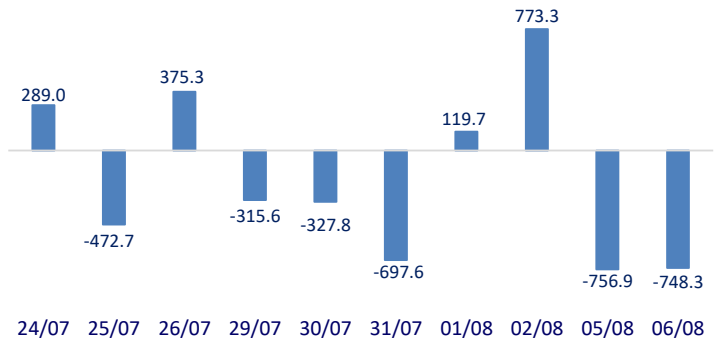
Greening the textile and garment production chain to meet export standards;
 Agreeing to put the Nhon - Hanoi Railway Station elevated railway into commercial operation;
 Base salary increase but inflation increase insignificantly;
 US Election 2024: New poll shows Ms. Harris is ahead of Mr. Trump;
 Financial whirlwind "blows" USD6,400 billion from the global market;
 China's steel exports face obstacles due to trade reactions.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,300	0.46%	-0.23%	2,342,156	2,743,967	STB: From August 1, Sacombank has also adjusted the savings interest rate sharply upward for all terms. Accordingly, the 1-month term interest rate increased by 0.3%/year to 3.3%/year, the 6-month term interest rate increased sharply by 0.8%/year to 4.9%/year. Meanwhile, the 12-13 month term interest rate is currently 5.4%/year, after increasing by 0.5%/year.
BID	46,750	1.41%	-0.11%	3,835,246	3,889,709	
CTG	30,550	1.33%	-4.53%	9,529,707	8,617,674	
TCB	22,300	0.00%	-2.83%	32,326,790	29,868,748	
VPB	18,350	1.10%	-1.08%	25,242,240	22,206,317	
MBB	23,400	1.96%	-4.5%	40,594,169	28,534,175	
HDB	24,850	1.43%	-1.78%	10,218,893	10,047,608	
TPB	17,350	3.27%	-3.61%	22,139,563	22,141,503	
STB	28,400	4.41%	-1.73%	17,626,098	15,398,764	
VIB	20,800	2.72%	0.97%	5,144,081	4,689,135	
ACB	23,500	1.29%	-2.69%	14,969,177	13,931,284	PLX: Petrolimex announced the decision to establish Son La Petroleum Company.
SHB	10,500	1.94%	-5.41%	38,751,307	35,441,386	
SSB	22,000	0.46%	0.46%	3,841,546	4,351,260	
GAS	77,300	1.05%	2.61%	2,123,392	1,651,247	VRE: Vincom Retail is preparing to open for sale two real estate projects acquired from Vingroup and Vinhomes in Hai Phong and Quang Ninh.
POW	13,750	3.38%	-0.21%	21,900,304	19,619,418	
PLX	47,000	3.30%	-2.13%	4,144,150	3,899,095	
VIC	41,300	0.00%	-5.18%	2,984,286	4,034,514	MSN: Masan Group's WinCommerce retail chain currently aims to have 10,000 stores by 2030 and will accelerate opening new stores from the second half of this year.
VHM	34,800	0.87%	-9.33%	10,533,682	9,392,060	
VRE	17,000	1.19%	7.39%	27,005,251	17,629,864	
VNM	72,700	4.76%	-1.88%	37,061,767	22,764,666	SSI: Mr. Nguyen Duy Linh - the second son of the company's Board of Directors Chairman registered to sell all of more than 47.11 million SSI shares, equivalent to 3.12%, due to personal financial needs.
MSN	73,200	3.83%	-2.74%	9,760,470	9,477,864	
SAB	53,300	2.50%	-3.14%	1,464,265	1,389,548	
BCM	71,000	5.19%	-1.51%	2,702,126	2,009,330	
BVH	42,350	1.07%	-4.65%	1,160,955	1,150,346	
VJC	100,500	0.60%	-5.63%	680,339	1,153,101	
FPT	120,800	1.85%	-1.11%	14,074,097	10,260,593	
MWG	62,300	1.14%	-5.71%	12,239,168	10,354,683	
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HPG	26,300	1.35%	0.00%	35,967,339	30,862,469	

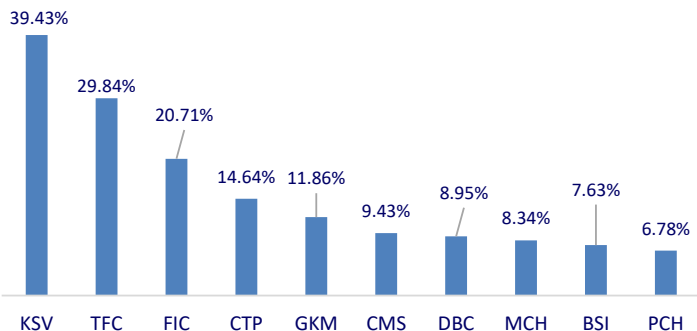
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

