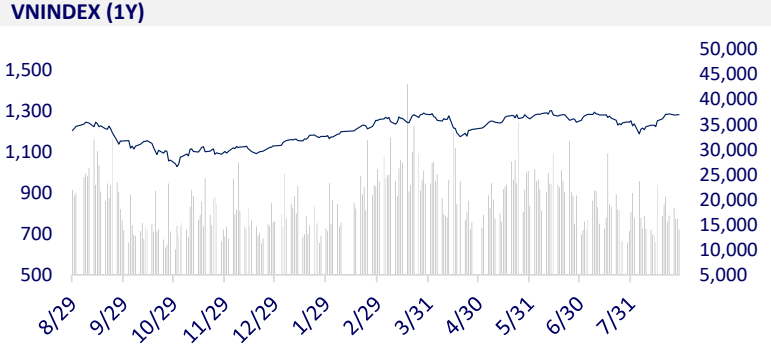
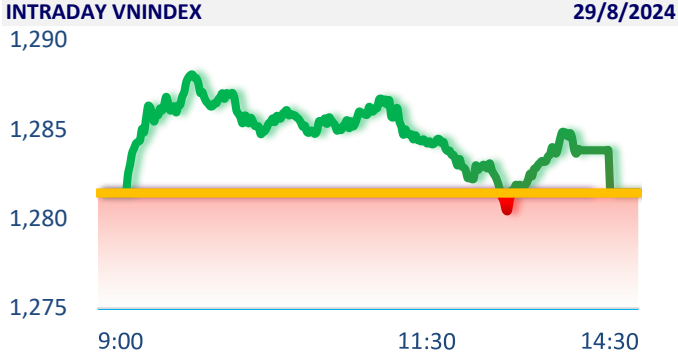
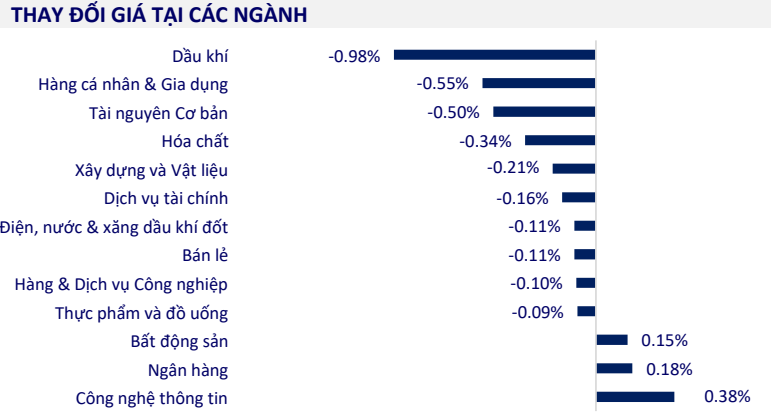


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,281.47	0.00%	13.23%
HNX	237.88	-0.15%	3.43%
VN30	1,326.67	0.24%	17.23%
UPCOM	93.85	-0.30%	7.16%
GT mua ròng NĐTNN (tỷ)	-97.77		
Tổng GTGD (tỷ)	15,122.08	-15.98%	-19.97%

VNIndex có diễn biến giằng co khi kỳ nghỉ lễ Quốc Khánh sắp đến gần. Ngân hàng và công nghệ là hai nhóm tích cực nhất thị trường hôm nay, trong khi đầu khí, tài nguyên cơ bản và bán lẻ lại khá ảm đạm.



ETF & PHỐI SINH		1D	YTD
E1VFN30	23,180	0.26%	18.69%
FUEMAV30	15,930	0.50%	18.44%
FUESSV30	16,510	0.67%	19.12%
FUESSV50	19,850	0.15%	16.90%
FUESSVFL	21,010	0.53%	14.18%
FUEVFN30	33,420	0.12%	28.39%
FUEVN100	17,820	0.39%	16.70%



VN30F2409	1,326.8	0.36%	
VN30F2410	1,328.0	0.30%	
VN30F2412	1,319.6	-0.03%	
VN30F2503	1,323.8	0.28%	

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,362.53	-0.02%	14.64%
Shanghai	2,823.11	-0.50%	-4.70%
Hang Seng	17,786.32	0.53%	5.94%
Kospi	2,662.28	-1.02%	-0.28%
BSE Sensex	82,126.58	0.42%	14.24%
STI (Singapore)	3,411.46	0.60%	5.62%
SET (Thái Lan)	1,356.59	-0.67%	-5.36%
Dầu Brent (\$/thùng)	77.27	-1.88%	0.32%
Vàng (\$/ounce)	2,518.41	0.25%	21.27%

Thị trường châu Á chủ yếu giảm vào thứ năm, trong đó việc các nhà đầu tư đánh giá báo cáo kết quả kinh doanh quý 2 của nhà sản xuất chip Nvidia đã ảnh hưởng nặng nề đến các chỉ số chứng khoán của Hàn Quốc và Đài Loan.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.10%	-33	50
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.33%	6	45
TPCP - 10 năm	2.64%	-2	46
USD/VND	25,061	0.09%	2.25%
EUR/VND	28,365	-0.29%	3.61%
CNY/VND	3,576	0.42%	2.88%

Tỷ giá USD tại ngân hàng và thị trường tự do đều tăng trong ngày 29/8 sau ba phiên giảm liên tiếp. USD đã phục hồi trong bối cảnh thị trường chờ đợi một loạt dữ liệu kinh tế quan trọng, có thể giúp xác định quy mô nới lỏng của Fed.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
OCB	8/29/2024	8/30/2024		Cổ phiếu	5:1	
TLG	8/29/2024	8/30/2024	9/13/2024	Tiền mặt		1,000
GEG	8/29/2024	8/30/2024		Cổ phiếu	100:5	
ILB	8/29/2024	8/30/2024	9/16/2024	Tiền mặt		2,107
SGN	8/29/2024	8/30/2024	9/30/2024	Tiền mặt		2,500
YBM	8/29/2024	8/30/2024	10/2/2024	Tiền mặt		500
CMT	8/30/2024	9/4/2024	9/26/2024	Tiền mặt		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Tiền mặt		1,700

TIN TỨC CHỌN LỌC

Ngân hàng Nhà nước nới room tín dụng cho các ngân hàng đạt từ 80% chỉ tiêu được cấp hồi đầu năm;

Bộ GTVT chốt thời gian hoàn thành "siêu sân bay" lớn nhất Việt Nam;

Chủ tịch UBND TP. HCM nhắc nhở 11 đơn vị về giải ngân đầu tư công;

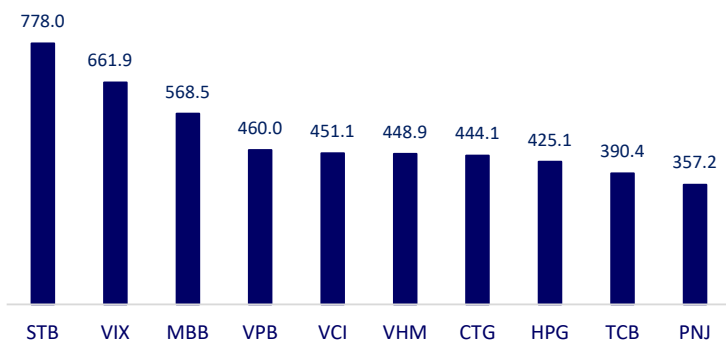
Thị trường bất động sản suy giảm, Trung Quốc khó đạt mục tiêu tăng trưởng;

Mỹ vượt Trung Quốc thành thị trường xuất khẩu mỹ phẩm lớn nhất của Hàn Quốc;

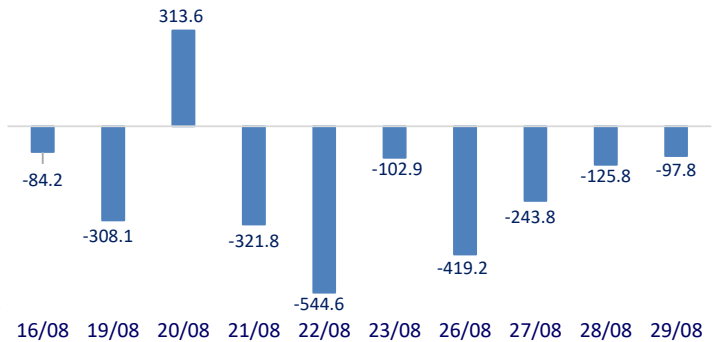
Berkshire Hathaway của tỷ phú Warren Buffett đạt mức vốn hóa 1.000 tỷ USD.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	91,500	0.44%	-0.97%	2,514,267	3,376,503	VPB: Phó Tổng Giám đốc Thường trực VPBank đã hoàn tất việc mua 5 triệu cổ phiếu theo phương thức khớp lệnh trên sàn. Giao dịch này được thực hiện trong khoảng thời gian từ ngày 1/8 đến ngày 26/8.
BID	49,300	-0.60%	-1.99%	3,446,272	4,675,855	
CTG	35,000	0.29%	1.16%	19,764,498	28,901,068	
TCB	23,000	0.00%	2.91%	30,724,401	36,593,944	
VPB	18,950	0.00%	1.07%	43,997,880	60,529,264	
MBB	24,850	0.81%	1.84%	47,457,455	51,822,985	
HDB	27,350	1.11%	0.92%	10,865,558	11,776,229	
TPB	17,850	0.56%	-0.83%	15,605,191	20,613,934	
STB	30,450	3.05%	1.84%	49,805,537	49,048,854	
VIB	18,300	0.00%	-0.54%	7,121,937	8,781,734	
ACB	24,650	0.61%	1.02%	15,524,166	20,136,223	GAS: PV GAS sẽ chốt danh sách phát hành hơn 45,9 triệu cổ phiếu thưởng, tỷ lệ 50:1 vào ngày 16/09.
SHB	10,550	-0.47%	-0.94%	28,057,395	38,953,041	
SSB	19,150	-0.52%	-4.17%	3,350,282	3,806,707	VIC: Vingroup tất toán 906,5 triệu USD trái phiếu quốc tế có quyền chuyển đổi thành cổ phiếu VIC, VHM, VFS.
GAS	83,400	-0.48%	-1.30%	1,927,516	1,960,590	
POW	13,550	-0.73%	-0.37%	9,668,770	19,636,534	
PLX	48,800	-1.21%	-0.41%	1,611,344	2,219,647	VIC: Vingroup tất toán 906,5 triệu USD trái phiếu quốc tế có quyền chuyển đổi thành cổ phiếu VIC, VHM, VFS.
VIC	44,200	-0.45%	6.38%	6,891,118	5,830,011	
VHM	41,500	1.47%	4.27%	26,045,760	20,585,824	SAB: SABECO được vinh danh Top 50 công ty niêm yết tốt nhất Việt Nam 2024.
VRE	19,250	-1.28%	-2.28%	27,431,909	22,293,239	
VNM	73,500	-0.54%	-0.94%	3,815,316	5,233,714	FPT: Chủ tịch UBND tỉnh Quảng Ngãi giao các Sở, ban ngành liên quan khẩn trương rà soát quy hoạch để giới thiệu địa điểm cho Tập đoàn FPT đầu tư dự án tổ hợp giáo dục.
MSN	76,900	-0.26%	-1.41%	3,757,333	4,520,691	
SAB	57,400	0.00%	0.70%	1,465,211	2,122,179	
BCM	71,500	2.88%	-0.69%	1,550,947	1,822,630	
BVH	45,350	0.33%	1.23%	842,042	1,140,962	
VJC	104,700	0.87%	0.19%	1,124,404	1,129,403	
FPT	133,700	0.30%	-0.07%	3,640,369	5,120,511	
MWG	69,100	-0.43%	-1.29%	9,093,369	8,538,427	
GVR	35,300	-0.98%	1.44%	1,728,393	3,107,573	
SSI	33,950	-0.29%	2.57%	18,652,271	21,484,370	
HPG	25,600	-0.39%	-0.58%	27,543,054	35,819,334	

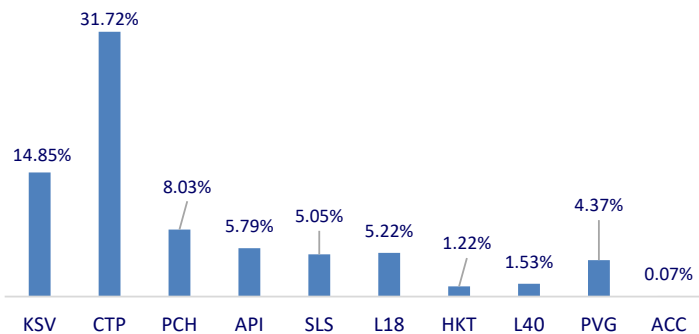
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



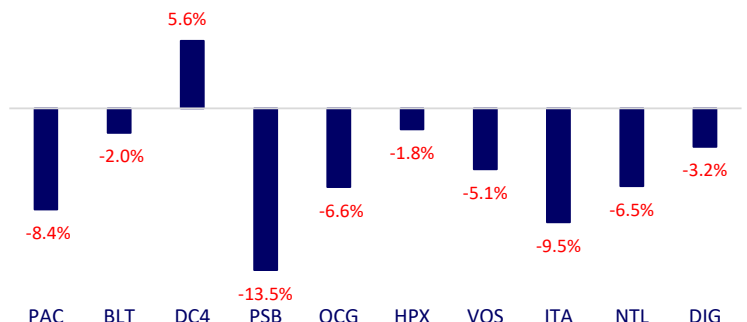
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

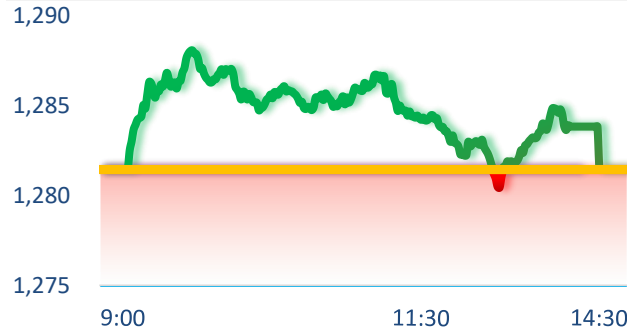
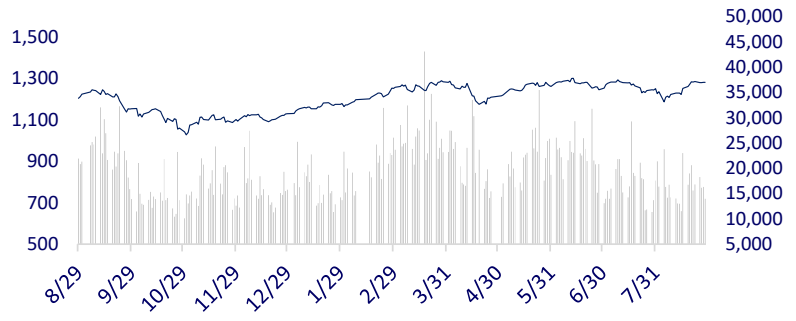


Top giảm 3 phiên có thanh khoản

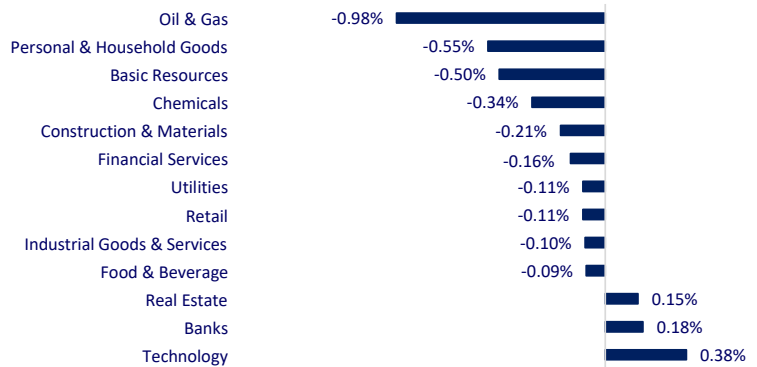


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.47	0.00%	13.23%
HNX	237.88	-0.15%	3.43%
VN30	1,326.67	0.24%	17.23%
UPCOM	93.85	-0.30%	7.16%
Net Foreign buy (B)	-97.77		
Total trading value (B)	15,122.08	-15.98%	-19.97%

The VNIndex is in "a tug-of-war" as the National Day holiday approaches. Banking and technology were the two most active groups in the market today, while oil & gas, basic resources and retail were quite gloomy.

INTRADAY VNINDEX 8/29/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	23,180	0.26%	18.69%
FUEMAV30	15,930	0.50%	18.44%
FUESSV30	16,510	0.67%	19.12%
FUESSV50	19,850	0.15%	16.90%
FUESSVFL	21,010	0.53%	14.18%
FUEVFNVD	33,420	0.12%	28.39%
FUEVN100	17,820	0.39%	16.70%
VN30F2409	1,326.80	0.36%	
VN30F2410	1,328.00	0.30%	
VN30F2412	1,319.60	-0.03%	
VN30F2503	1,323.80	0.28%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	38,362.53	-0.02%	14.64%
Shanghai Component	2,823.11	-0.50%	-4.70%
Hang Seng	17,786.32	0.53%	5.94%
Kospi	2,662.28	-1.02%	-0.28%
BSE Sensex	82,126.58	0.42%	14.24%
STI (Singapore)	3,411.46	0.60%	5.62%
SET (Thái Lan)	1,356.59	-0.67%	-5.36%
Brent oil (\$/barrel)	77.27	-1.88%	0.32%
Gold (\$/ounce)	2,518.41	0.25%	21.27%

Asian markets were mostly lower on Thursday, with investors weighing on second-quarter results from chipmaker Nvidia, weighing on South Korean and Taiwanese stock indexes.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	-33	50
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.33%	6	45
10 year-Gov. Bond	2.64%	-2	46
USD/VND	25,061	0.09%	2.25%
EUR/VND	28,365	-0.29%	3.61%
CNY/VND	3,576	0.42%	2.88%

The USD exchange rate at banks and the free market both increased on August 29 after three consecutive sessions of decline. The USD recovered as the market awaits a series of important economic data that could help determine the scale of the Fed's easing.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
OCB	8/29/2024	8/30/2024		Stock	5:1	
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000
GEG	8/29/2024	8/30/2024		Stock	100:5	
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
CMT	8/30/2024	9/4/2024	9/26/2024	Cash		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Cash		1,700

SELECTED NEWS

The SBV has expanded credit room for banks that have achieved 80% or more of the target granted at the beginning of the year;

The Ministry of Transport has set a deadline for completing Vietnam's largest "super airport";

The Chairman of the Ho Chi Minh City People's Committee reminded 11 units about public investment disbursement;

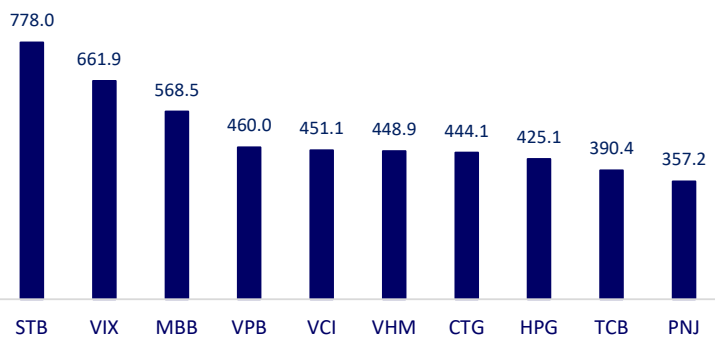
The real estate market is declining, making it difficult for China to achieve its growth target;

The US has surpassed China to become the largest cosmetics export market of Korea;

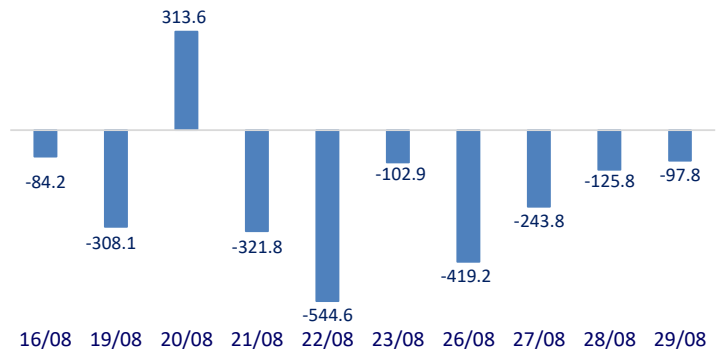
Billionaire Warren Buffett's Berkshire Hathaway has reached a capitalization of USD1,000 billion.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,500	0.44%	-0.97%	2,514,267	3,376,503	VPB: VPBank's Deputy General Director has completed the purchase of 5 million shares via order matching on the stock exchange. This transaction was conducted between August 1 and August 26.
BID	49,300	-0.60%	-1.99%	3,446,272	4,675,855	
CTG	35,000	0.29%	1.16%	19,764,498	28,901,068	
TCB	23,000	0.00%	2.91%	30,724,401	36,593,944	
VPB	18,950	0.00%	1.07%	43,997,880	60,529,264	
MBB	24,850	0.81%	1.8%	47,457,455	51,822,985	
HDB	27,350	1.11%	0.92%	10,865,558	11,776,229	
TPB	17,850	0.56%	-0.83%	15,605,191	20,613,934	
STB	30,450	3.05%	1.84%	49,805,537	49,048,854	
VIB	18,300	0.00%	-0.54%	7,121,937	8,781,734	
ACB	24,650	0.61%	1.02%	15,524,166	20,136,223	
SHB	10,550	-0.47%	-0.94%	28,057,395	38,953,041	
SSB	19,150	-0.52%	-4.17%	3,350,282	3,806,707	
GAS	83,400	-0.48%	-1.30%	1,927,516	1,960,590	GAS: PV GAS will close the list of issuing more than 45.9 million bonus shares, ratio 50:1 on September 16.
POW	13,550	-0.73%	-0.37%	9,668,770	19,636,534	
PLX	48,800	-1.21%	-0.41%	1,611,344	2,219,647	
VIC	44,200	-0.45%	6.38%	6,891,118	5,830,011	VIC: Vingroup fully paid off USD906.5 million of international bonds with the right to convert into VIC, VHM, VFS shares.
VHM	41,500	1.47%	4.27%	26,045,760	20,585,824	
VRE	19,250	-1.28%	-2.28%	27,431,909	22,293,239	
VNM	73,500	-0.54%	-0.94%	3,815,316	5,233,714	SAB: SABECO was honored in the Top 50 best listed companies in Vietnam 2024.
MSN	76,900	-0.26%	-1.41%	3,757,333	4,520,691	
SAB	57,400	0.00%	0.70%	1,465,211	2,122,179	
BCM	71,500	2.88%	-0.69%	1,550,947	1,822,630	FPT: The Chairman of the People's Committee of Quang Ngai province assigned relevant departments and agencies to urgently review the planning to introduce a location for FPT Group to invest in the educational complex project.
BVH	45,350	0.33%	1.23%	842,042	1,140,962	
VJC	104,700	0.87%	0.19%	1,124,404	1,129,403	
FPT	133,700	0.30%	-0.07%	3,640,369	5,120,511	
MWG	69,100	-0.43%	-1.29%	9,093,369	8,538,427	
GVR	35,300	-0.98%	1.44%	1,728,393	3,107,573	
SSI	33,950	-0.29%	2.57%	18,652,271	21,484,370	
HPG	25,600	-0.39%	-0.58%	27,543,054	35,819,334	

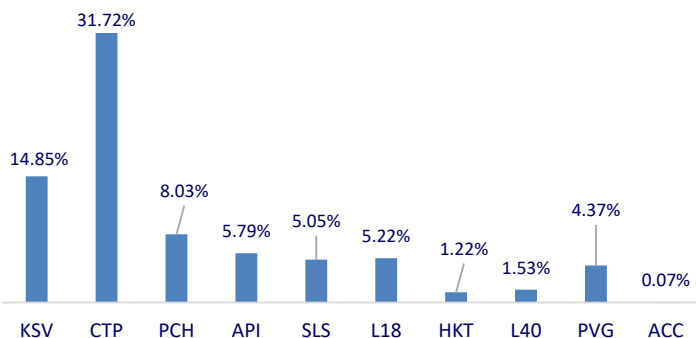
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

