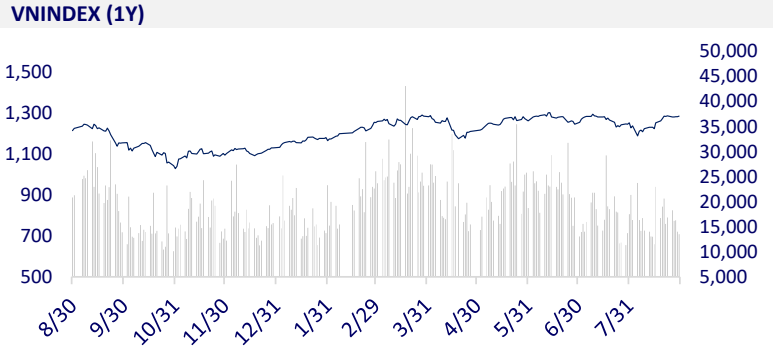
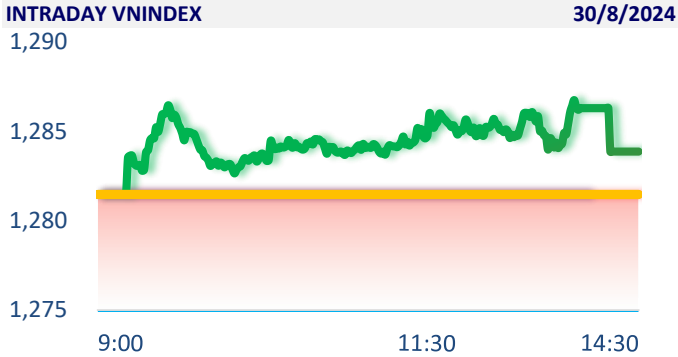
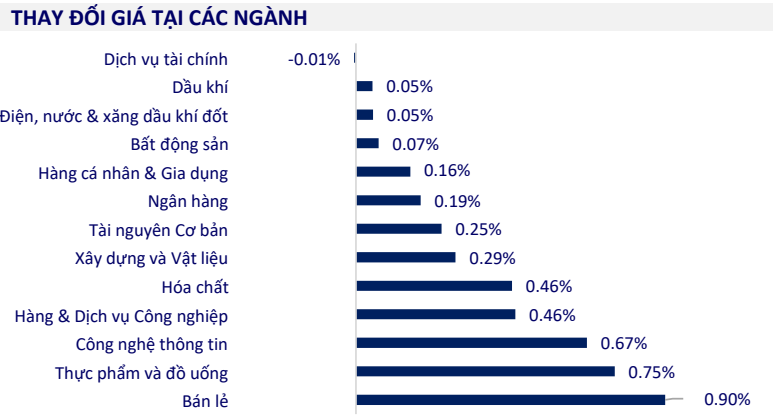


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,283.87	0.19%	13.44%
HNX	237.56	-0.13%	3.29%
VN30	1,331.52	0.37%	17.66%
UPCOM	94.17	0.34%	7.52%
GT mua ròng NĐTNN (tỷ)	61.06		
Tổng GTGD (tỷ)	15,080.64	-0.27%	-20.19%

VNIndex có phiên tăng nhẹ trước khi thị trường bước vào kỳ nghỉ lễ Quốc Khánh. Hàng không, bán lẻ và thực phẩm đồ uống là những nhóm tích cực nhất thị trường hôm nay, trong khi dịch vụ tài chính và bảo hiểm lại khá ảm đạm.



ETF & PHẢI SINH		1D	YTD
E1VFN30	23,270	0.39%	19.15%
FUEMAV30	16,000	0.44%	18.96%
FUESSV30	16,520	0.06%	19.19%
FUESSV50	19,880	0.15%	17.08%
FUESSVFL	21,060	0.24%	14.46%
FUEVFN30	33,550	0.39%	28.89%
FUEVN100	17,860	0.22%	16.96%



VN30F2409	1,332.7	0.44%
VN30F2410	1,333.6	0.42%
VN30F2412	1,331.1	0.87%
VN30F2503	1,332.0	0.62%

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,647.75	0.74%	15.49%
Shanghai	2,842.21	0.68%	-4.05%
Hang Seng	17,989.07	1.14%	7.15%
Kospi	2,674.31	0.45%	0.17%
BSE Sensex	82,343.08	0.26%	14.54%
STI (Singapore)	3,433.02	0.63%	6.29%
SET (Thái Lan)	1,359.07	0.18%	-5.18%
Dầu Brent (\$/thùng)	78.88	-1.34%	2.41%
Vàng (\$/ounce)	2,524.65	-1.00%	21.57%

Chứng khoán Châu Á tăng trong phiên hôm nay khi nhóm cổ phiếu công nghệ phục hồi sau đợt giảm do ảnh hưởng bởi diễn biến giảm điểm của Nvidia.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.47%	37	87
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.32%	-1	44
TPCP - 10 năm	2.64%	-1	46
USD/VND	25,042	-0.08%	2.17%
EUR/VND	28,319	-0.16%	3.44%
CNY/VND	3,577	0.03%	2.91%

Đồng USD tăng thêm một phiên sau khi dữ liệu cho thấy trong quý II, nền kinh tế Mỹ tăng trưởng nhanh hơn một chút so với ước tính trước đó. Trong nước, giá USD tại ngân hàng được điều chỉnh giảm nhẹ, trong khi trên thị trường tự do tăng từ 50 đến 100 đồng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CMT	8/30/2024	9/4/2024	9/26/2024	Tiền mặt		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Tiền mặt		1,700
LAS	9/4/2024	9/5/2024	9/25/2024	Tiền mặt		1,000
FHS	9/5/2024	9/6/2024	9/18/2024	Tiền mặt		600
OIL	9/5/2024	9/6/2024	10/3/2024	Tiền mặt		200
QTP	9/6/2024	9/9/2024	9/19/2024	Tiền mặt		460
VSC	9/11/2024	9/12/2024		Cổ phiếu	1000:75	
BIC	9/13/2024	9/16/2024	10/4/2024	Tiền mặt		1,500

TIN TỨC CHỌN LỌC

FTSE Russell: Việt Nam có thể được nâng hạng lên thị trường mới nổi;

Sân bay Tân Sơn Nhất dự kiến phục vụ 600.000 khách dịp lễ 2/9;

Đường dây 500 KV mạch 3 chấm dứt thiếu điện cục bộ;

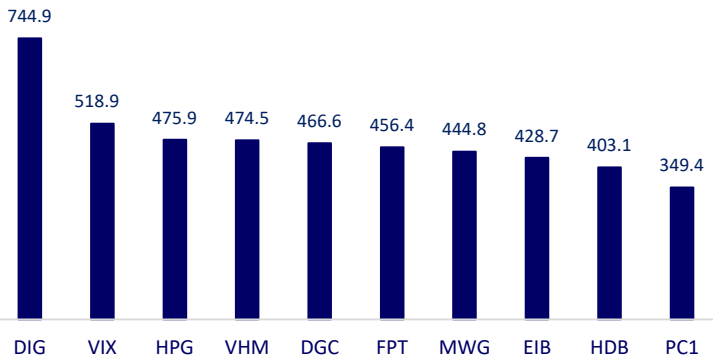
Nền kinh tế Mỹ tăng trưởng mạnh hơn dự báo trong quý II/2024;

Nhu cầu dầu diesel ở châu Âu được dự báo sẽ giảm xuống dưới mức đáy của Covid;

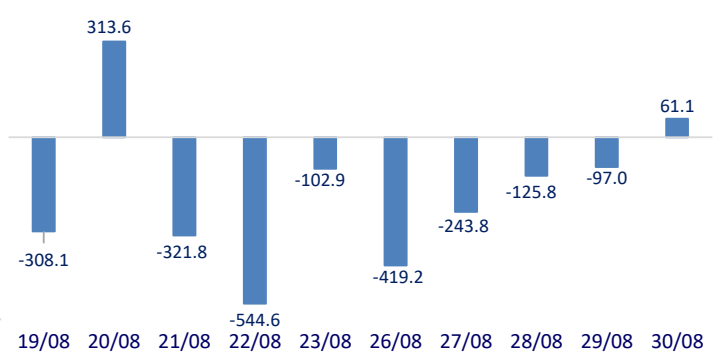
Doanh thu quý II của Nvidia vượt kỳ vọng, tạo động lực phát triển mạnh mẽ cho ngành AI.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	91,700	0.22%	-0.76%	2,582,119	3,981,036	BID: Trong tháng 8, Ngân hàng Thương mại CP Đầu tư và Phát triển Việt Nam (BIDV) đã huy động thành công 4 lô trái phiếu, trong đó lô trái phiếu có giá trị lớn nhất được phát hành là BIDLH2430025 với tổng mệnh giá 1.000 tỷ đồng...
BID	48,900	-0.81%	-3.17%	3,257,382	3,492,476	
CTG	35,050	0.14%	0.29%	14,155,063	17,283,791	
TCB	23,350	1.52%	4.24%	29,841,630	25,044,158	
VPB	18,950	0.00%	1.07%	25,548,738	33,557,728	
MBB	24,850	0.00%	1.22%	24,082,945	24,912,563	
HDB	27,700	1.28%	2.21%	11,102,372	8,161,989	
TPB	17,900	0.28%	0.00%	15,100,172	19,521,901	
STB	30,550	0.33%	2.00%	10,634,394	14,922,963	
VIB	18,350	0.27%	-0.27%	5,250,814	6,764,905	
ACB	24,800	0.61%	1.43%	8,210,074	11,198,776	POW: PV Power Services và PEMS ký kết thỏa thuận hợp tác về cung cấp nhân sự chuyên gia và các dịch vụ bảo trì, sửa chữa cho các nhà máy nhiệt điện, hóa dầu tại Việt Nam.
SHB	10,550	0.00%	-0.94%	20,345,047	24,301,700	
SSB	19,200	0.26%	-4.00%	2,975,907	3,616,784	
GAS	83,300	-0.12%	-1.65%	1,862,044	1,578,180	
POW	13,450	-0.74%	-0.74%	10,054,278	12,774,366	
PLX	48,600	-0.41%	-0.82%	2,272,131	2,088,970	
VIC	44,200	0.00%	6.38%	5,385,816	6,812,583	
VHM	41,500	0.00%	4.40%	18,115,852	21,943,332	
VRE	19,200	-0.26%	-1.54%	23,405,328	14,076,145	
VNM	73,900	0.54%	-1.34%	6,579,755	7,756,004	
MSN	76,500	-0.52%	-1.80%	5,469,012	6,559,144	SSI: Ủy ban Chứng khoán Nhà nước vừa cấp giấy chứng nhận đăng ký chào bán hơn 453.3 triệu cp ra công chúng của SSI, tương đương tổng giá trị chào bán theo mệnh giá hơn 4.5 ngàn tỷ đồng. Thời gian phân phối trong vòng 90 ngày kể từ ngày ký 28/08/2024.
SAB	57,500	0.17%	1.05%	2,032,531	2,561,782	
BCM	72,000	0.70%	-0.55%	758,915	1,404,023	
BVH	45,500	0.33%	-1.73%	671,837	633,925	
VJC	105,300	0.57%	0.77%	1,084,857	1,143,891	
FPT	134,800	0.82%	1.28%	5,485,023	8,027,392	
MWG	69,800	1.01%	-0.29%	9,972,950	10,074,858	
GVR	35,350	0.14%	-0.28%	2,714,267	3,366,356	
SSI	33,700	-0.74%	0.30%	14,492,642	18,650,550	
HPG	25,500	-0.39%	-2.11%	31,189,922	29,778,996	

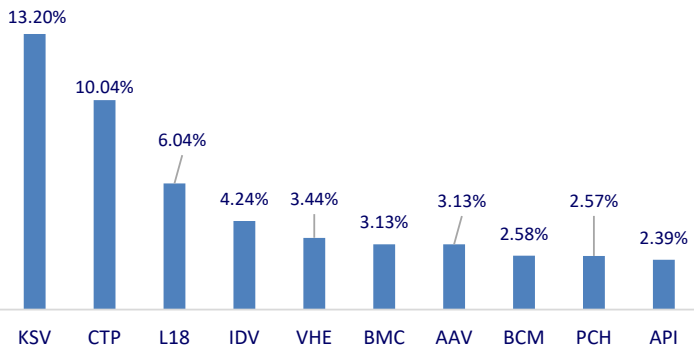
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



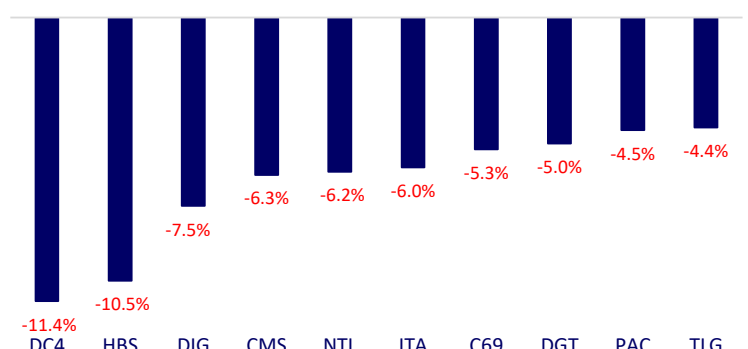
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

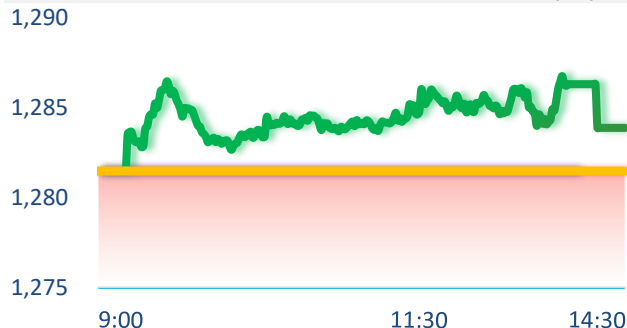
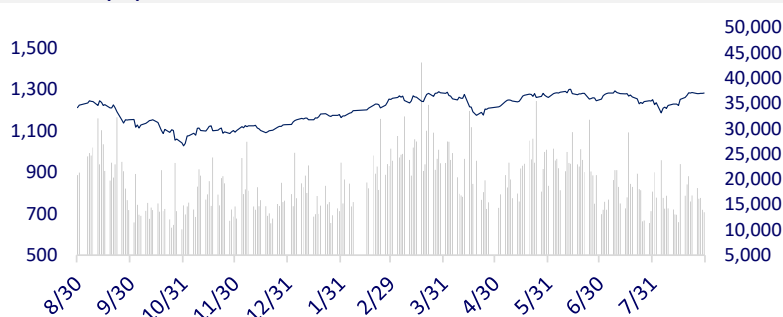


Top giảm 3 phiên có thanh khoản

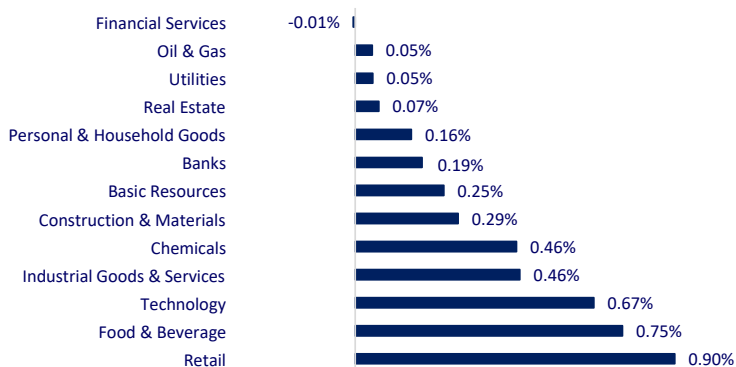


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.87	0.19%	13.44%
HNX	237.56	-0.13%	3.29%
VN30	1,331.52	0.37%	17.66%
UPCOM	94.17	0.34%	7.52%
Net Foreign buy (B)	61.06		
Total trading value (B)	15,080.64	-0.27%	-20.19%

VNIndex had a slight increase before the market entered the National Day holiday. Aviation, retail and food and beverage were the most active groups in the market today, while financial services and insurance were quite gloomy.

INTRADAY VNINDEX 8/30/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	23,270	0.39%	19.15%
FUEMAV30	16,000	0.44%	18.96%
FUESSV30	16,520	0.06%	19.19%
FUESSV50	19,880	0.15%	17.08%
FUESSVFL	21,060	0.24%	14.46%
FUEVFN30	33,550	0.39%	28.89%
FUEVN100	17,860	0.22%	16.96%
VN30F2409	1,332.70	0.44%	
VN30F2410	1,333.60	0.42%	
VN30F2412	1,331.10	0.87%	
VN30F2503	1,332.00	0.62%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	38,647.75	0.74%	15.49%
Shanghai Component	2,842.21	0.68%	-4.05%
Hang Seng	17,989.07	1.14%	7.15%
Kospi	2,674.31	0.45%	0.17%
BSE Sensex	82,343.08	0.26%	14.54%
STI (Singapore)	3,433.02	0.63%	6.29%
SET (Thái Lan)	1,359.07	0.18%	-5.18%
Brent oil (\$/barrel)	78.88	-1.34%	2.41%
Gold (\$/ounce)	2,524.65	-1.00%	21.57%

Asian stocks rose on Tuesday as tech stocks rebounded from a slump triggered by a drop in Nvidia.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	37	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	-1	44
10 year-Gov. Bond	2.64%	-1	46
USD/VND	25,042	-0.08%	2.17%
EUR/VND	28,319	-0.16%	3.44%
CNY/VND	3,577	0.03%	2.91%

The US dollar rose after data showed the US economy grew slightly faster than previously estimated in the second quarter. Domestically, the USD price at banks was adjusted down slightly, while in the free market it increased by 50 to 100 VND.

EVENT CALENDAR

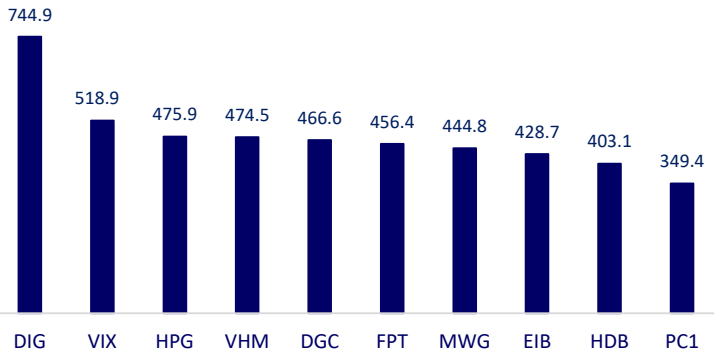
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMT	8/30/2024	9/4/2024	9/26/2024	Cash		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Cash		1,700
LAS	9/4/2024	9/5/2024	9/25/2024	Cash		1,000
FHS	9/5/2024	9/6/2024	9/18/2024	Cash		600
OIL	9/5/2024	9/6/2024	10/3/2024	Cash		200
QTP	9/6/2024	9/9/2024	9/19/2024	Cash		460
VSC	9/11/2024	9/12/2024		Stock	1000:75	
BIC	9/13/2024	9/16/2024	10/4/2024	Cash		1,500

SELECTED NEWS

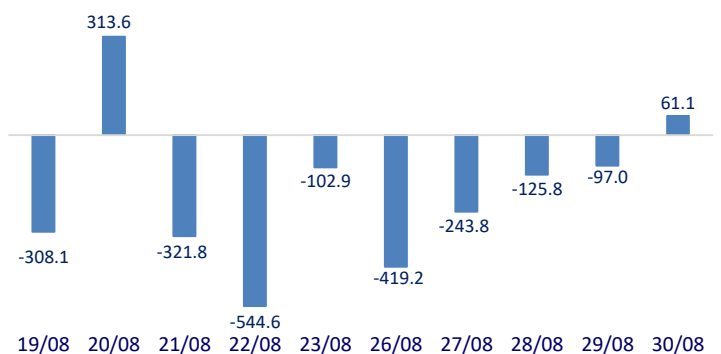
FTSE Russell: Vietnam could be upgraded to emerging market status;
 Tan Son Nhat Airport expected to serve 600,000 passengers during September 2 holiday;
 500KV line 3 ends local power shortages;
 US economy grows stronger than expected in Q2/2024;
 Diesel demand in Europe is forecast to fall below Covid lows;
 Nvidia's Q2 revenue exceeds expectations, creating strong momentum for AI industry.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,700	0.22%	-0.76%	2,582,119	3,981,036	BID: In August, the Vietnam Joint Stock Commercial Bank for Investment and Development (BIDV) successfully mobilized 4 bond lots, of which the bond lot with the largest value issued was BIDLH2430025 with a total face value of VND1,000 billion...
BID	48,900	-0.81%	-3.17%	3,257,382	3,492,476	
CTG	35,050	0.14%	0.29%	14,155,063	17,283,791	
TCB	23,350	1.52%	4.24%	29,841,630	25,044,158	
VPB	18,950	0.00%	1.07%	25,548,738	33,557,728	
MBB	24,850	0.00%	1.2%	24,082,945	24,912,563	
HDB	27,700	1.28%	2.21%	11,102,372	8,161,989	
TPB	17,900	0.28%	0.00%	15,100,172	19,521,901	
STB	30,550	0.33%	2.00%	10,634,394	14,922,963	
VIB	18,350	0.27%	-0.27%	5,250,814	6,764,905	
ACB	24,800	0.61%	1.43%	8,210,074	11,198,776	
SHB	10,550	0.00%	-0.94%	20,345,047	24,301,700	
SSB	19,200	0.26%	-4.00%	2,975,907	3,616,784	
GAS	83,300	-0.12%	-1.65%	1,862,044	1,578,180	POW: PV Power Services and PEMS signed a cooperation agreement on providing expert personnel and maintenance and repair services for thermal power and petrochemical plants in Vietnam.
POW	13,450	-0.74%	-0.74%	10,054,278	12,774,366	
PLX	48,600	-0.41%	-0.82%	2,272,131	2,088,970	
VIC	44,200	0.00%	6.38%	5,385,816	6,812,583	VIC: Vingroup starts construction of exhibition center in Dong Anh.
VHM	41,500	0.00%	4.40%	18,115,852	21,943,332	
VRE	19,200	-0.26%	-1.54%	23,405,328	14,076,145	
VNM	73,900	0.54%	-1.34%	6,579,755	7,756,004	VNM: SCIC is about to receive VND1,840 billion in dividends from Vinamilk.
MSN	76,500	-0.52%	-1.80%	5,469,012	6,559,144	
SAB	57,500	0.17%	1.05%	2,032,531	2,561,782	
BCM	72,000	0.70%	-0.55%	758,915	1,404,023	SSI: SSC has just issued a certificate of registration for SSI's public offering of more than 453.3 million shares, equivalent to a total offering value at par value of more than VND 4.5 trillion. The distribution period is within 90 days from the date of signing August 28, 2024.
BVH	45,500	0.33%	-1.73%	671,837	633,925	
VJC	105,300	0.57%	0.77%	1,084,857	1,143,891	
FPT	134,800	0.82%	1.28%	5,485,023	8,027,392	
MWG	69,800	1.01%	-0.29%	9,972,950	10,074,858	
GVR	35,350	0.14%	-0.28%	2,714,267	3,366,356	
SSI	33,700	-0.74%	0.30%	14,492,642	18,650,550	
HPG	25,500	-0.39%	-2.11%	31,189,922	29,778,996	

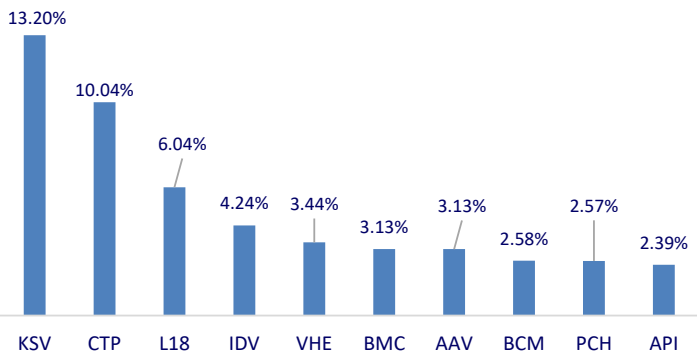
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

