

GLOBAL MARKET		1D	YTD
DJIA	40,842.79	0.24%	8.29%
S&P500	5,522.30	1.58%	16.43%
NASDAQ	17,599.40	2.64%	19.19%
VIX	16.36	-7.52%	23.94%
FTSE 100	8,367.98	1.13%	8.37%
DAX	18,508.65	0.53%	10.37%
CAC40	7,531.49	0.76%	0.01%
Brent oil (\$/barrel)	80.25	1.56%	4.19%
Gold (\$/ounce)	2,419.60	0.47%	16.51%

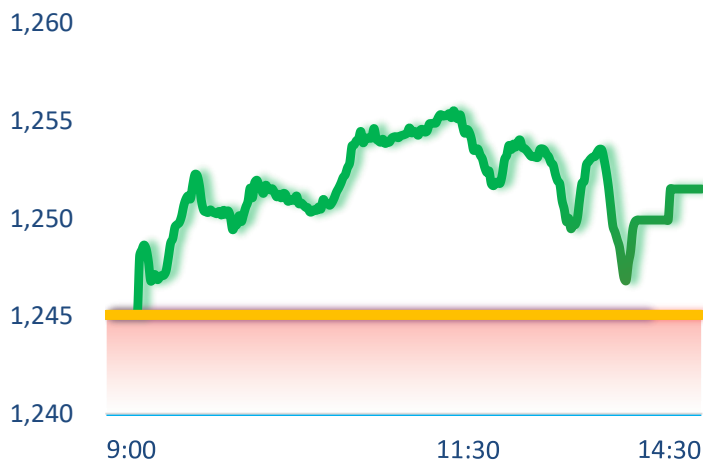
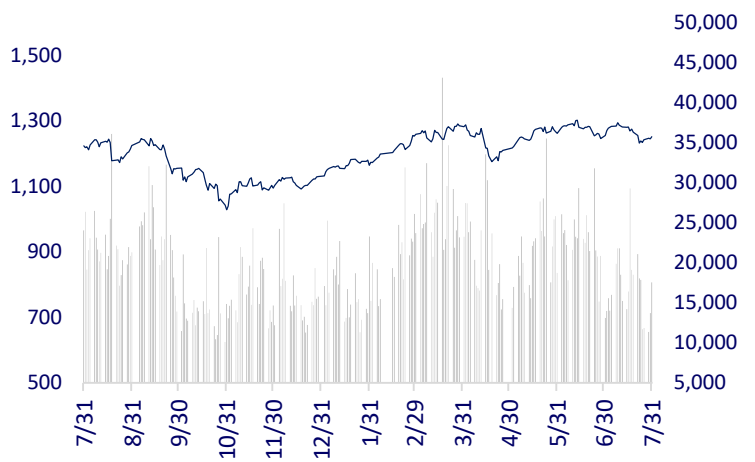
The S&P 500 and Nasdaq scored their biggest daily percentage gains since Feb. 22 on Wednesday as chip stocks rallied and the Federal Reserve kept U.S. interest rates unchanged while signaling possible easing in September if inflation cools. Nvidia jumped nearly 13%, helped by a rosy 2024 sales forecast for artificial intelligence chips by peer Advanced Micro Devices, whose shares also gained 4.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	-21	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	1	47
10 year-Gov. Bond	2.70%	2	52
USD/VND	25,423	-0.05%	3.73%
EUR/VND	28,095	0.21%	2.63%
CNY/VND	3,565	0.22%	2.56%

The U.S. dollar was soft on Thursday after the Federal Reserve opened the door for an interest rate cut in September. Oil prices rose in early Asian trading on Thursday, extending strong gains in the previous session after the killing of a Hamas leader in Iran raised the threat of a wider Middle East conflict and on signs of strong oil demand in the U.S.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,251.51	0.52%	10.58%
HNX	235.36	-0.22%	2.33%
VN30	1,299.09	0.88%	14.80%
UPCOM	95.07	-0.18%	8.55%
Net Foreign buy (B)	-697.59		
Total trading value (B)	19,418.39	25.01%	2.76%

On July 31, proprietary traders net sold VND320 billion, mainly including VNM VND99 billion, FPT VND46 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- EU wants to upgrade ties with Vietnam, EC vice president tells reporters;
- Vietnam's gold bar demand hits 10-year high;
- Agribank's pre-tax profit grows negatively in the first 6 months of the year;
- Chairman Powell: Fed could cut interest rates as early as September;
- India rejected Chinese carmaker BYD Co.'s proposal to build a USD1 billion electric-vehicle plant;
- Japan hikes interest rates for second time since 2007.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCG	8/1/2024	8/2/2024		Stock	100:10	
HHS	8/1/2024	8/2/2024		Cash		600
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500
AGG	8/7/2024	8/8/2024		Stock	100:25	
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500