

GLOBAL MARKET		1D	YTD
DJIA	40,347.97	-1.21%	6.98%
S&P500	5,446.68	-1.37%	14.84%
NASDAQ	17,194.15	-2.30%	16.44%
VIX	18.59	13.63%	40.83%
FTSE 100	8,283.36	-1.01%	7.28%
DAX	18,083.05	-2.30%	7.83%
CAC40	7,370.45	-2.14%	-2.13%
Brent oil (\$/barrel)	79.69	-0.70%	3.46%
Gold (\$/ounce)	2,443.44	0.99%	17.66%

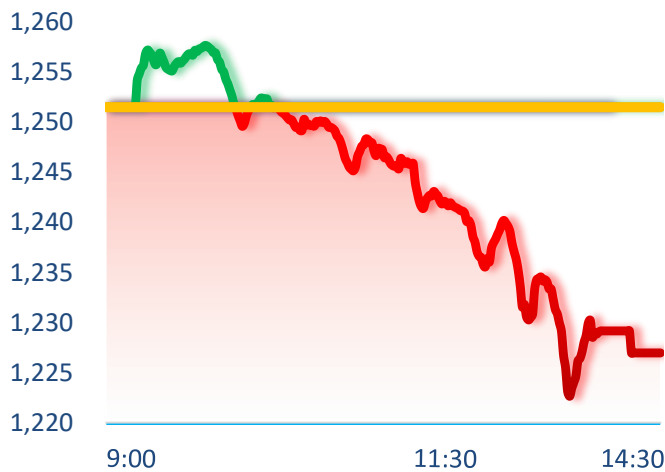
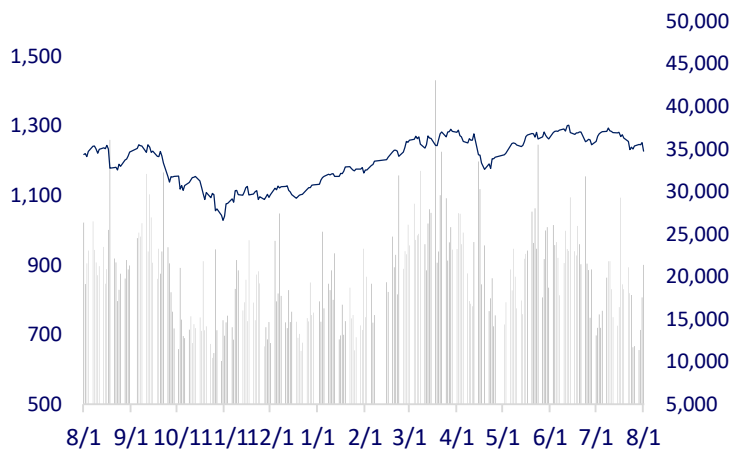
US stocks sold off on August 1 as a series of new data pointed to the risk of a US recession and that the Fed may have acted too slowly. Specifically, the number of new unemployment claims increased the most since August 2023. PMI in July was only 46.8, worse than expected and a signal that the economy is in recession. As a result, the yield on the 10-year US Treasury bond fell below 4% for the first time since February 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.62%	15	102
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	-6	41
10 year-Gov. Bond	2.73%	3	55
USD/VND	25,395	-0.11%	3.61%
EUR/VND	27,977	-0.42%	2.20%
CNY/VND	3,552	-0.36%	2.19%

Crude oil prices fell about 2% in August 1 session as global supply appeared to be unaffected by concerns about the broader crisis in the Middle East, while investors once again focused more on concerns about demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,226.96	-1.96%	8.42%
HNX	229.23	-2.60%	-0.33%
VN30	1,272.00	-2.09%	12.40%
UPCOM	93.52	-1.63%	6.78%
Net Foreign buy (B)	119.69		
Total trading value (B)	24,213.83	24.70%	28.14%

On August 1, proprietary traders net bought VND1,148 billion, mainly including TCB VND109 billion, FPT VND86 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ho Chi Minh City has not applied the adjusted land price list since August 1;
- PMI in July reached over 54 points, Vietnam's manufacturing industry continued to grow strongly;
- More than 1,700 plots of land in Dat Xanh's Gem Sky World project are allowed to be transferred;
- Lowering interest rates in September, Fed will risk upsetting the both US parties;
- China is afraid of being implicated, Russian economy immediately 'takes a hit';
- The recovery trend could push the Japanese yen exchange rate to 140 yen/USD.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LCG	8/2/2024	8/5/2024	9/10/2024	Cash		500
VRG	8/2/2024	8/5/2024	8/15/2024	Cash		1,800
AGG	8/7/2024	8/8/2024		Stock	100:25	
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500