

GLOBAL MARKET		1D	YTD
DJIA	39,737.26	-1.51%	5.36%
S&P500	5,346.56	-1.84%	12.73%
NASDAQ	16,776.16	-2.43%	13.61%
VIX	23.39	25.82%	77.20%
FTSE 100	8,174.71	-1.31%	5.87%
DAX	17,661.22	-2.33%	5.32%
CAC40	7,251.80	-1.61%	-3.71%
Brent oil (\$/barrel)	77.00	-3.38%	-0.03%
Gold (\$/ounce)	2,432.60	-0.44%	17.13%

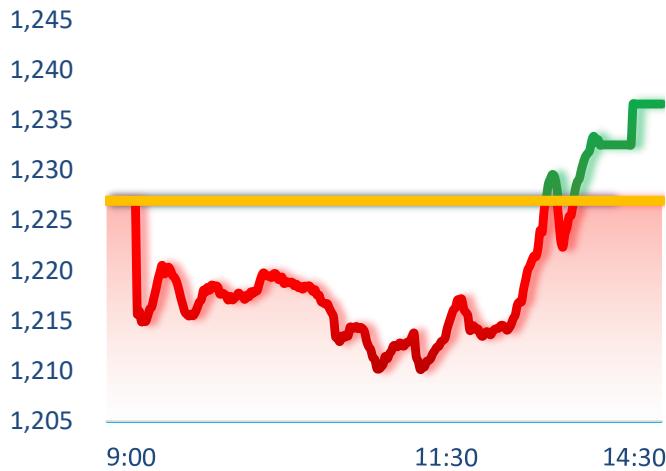
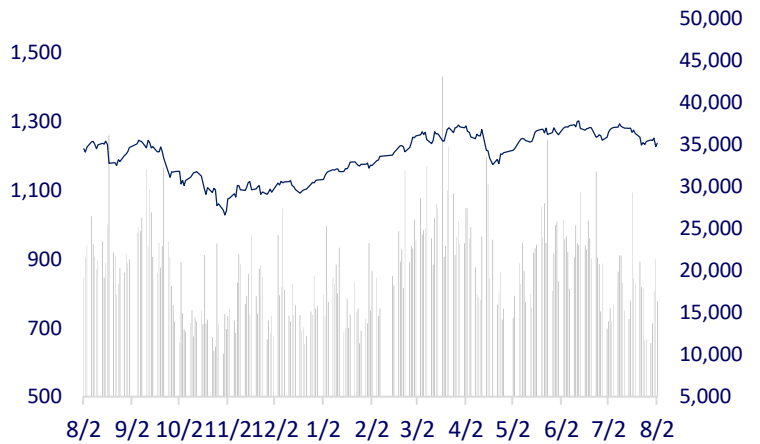
US stocks continued to fall sharply on August 2 as weaker-than-expected July employment data suggested the Fed may have been slow to cut interest rates. The Nasdaq Composite fell more than 10% from its historic peak, affected by the decline of many technology giants such as Amazon - 8.8%, Nvidia - 1.8%. European stocks also experienced their most difficult trading session in nearly two years as US economic data raised concerns about a recession.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	15	117
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	7	48
10 year-Gov. Bond	2.69%	-4	51
USD/VND	25,283	-0.44%	3.15%
EUR/VND	28,179	0.72%	2.93%
CNY/VND	3,577	0.70%	2.91%

Global gold prices fluctuated slightly in the morning trading session on August 5 after ending a volatile week as fears of an economic recession shook the stock market, forcing some investors to sell gold to raise capital.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,236.60	0.79%	9.27%
HNX	231.56	1.02%	0.68%
VN30	1,281.01	0.71%	13.20%
UPCOM	93.77	0.27%	7.07%
Net Foreign buy (B)	773.32		
Total trading value (B)	18,587.79	-23.23%	-1.63%

On August 2, proprietary traders net bought VND368.5 billion, mainly including PNJ VND134 billion, TCB VND105 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- General Secretary-President To Lam: Focus on removing institutional obstacles;
- Hoa Phat, Hoa Sen, Nam Kim, VNSteel, GDA sell off stocks, steel industry inventory still has VND75,000 billion before global prices fall to 8-year low;
- State Bank approved Gelex to buy shares of Eximbank;
- Decoding the panic in global stock markets;
- Warren Buffett sold nearly half of Apple shares, Berkshire's cash pile swells further;
- Saudi Arabia will have to stop production almost completely to save oil prices.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AGG	8/7/2024	8/8/2024		Stock	100:25	
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500
TV1	12/8/2024	13/8/2024	8/29/2024	Cash		500
BRS	12/8/2024	13/8/2024	8/29/2024	Cash		1,400