

| GLOBAL MARKET         |           | 1D     | YTD     |
|-----------------------|-----------|--------|---------|
| DJIA                  | 38,703.27 | -2.60% | 2.62%   |
| S&P500                | 5,186.33  | -3.00% | 9.35%   |
| NASDAQ                | 16,200.08 | -3.43% | 9.71%   |
| VIX                   | 38.57     | 64.90% | 192.20% |
| FTSE 100              | 8,008.23  | -2.04% | 3.71%   |
| DAX                   | 17,339.00 | -1.82% | 3.40%   |
| CAC40                 | 7,148.99  | -1.42% | -5.07%  |
| Brent oil (\$/barrel) | 77.11     | 0.14%  | 0.11%   |
| Gold (\$/ounce)       | 2,455.70  | 0.95%  | 18.25%  |

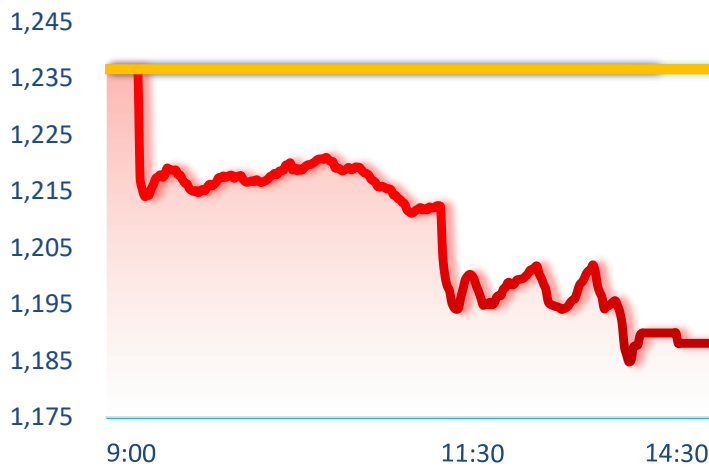
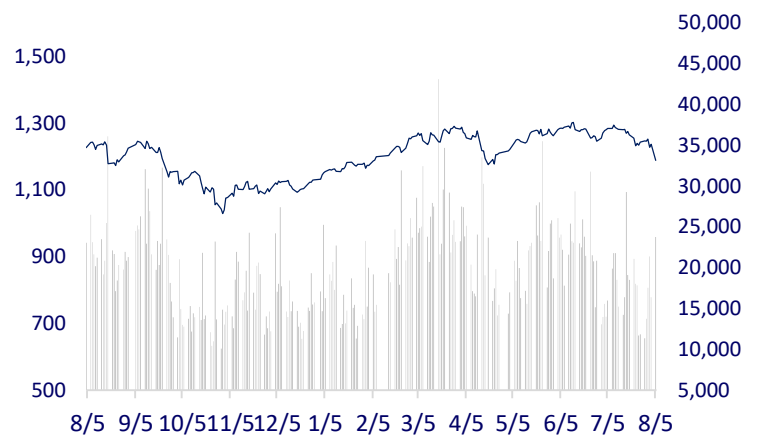
Major U.S. stock indexes ended sharply lower as U.S. recession worries shook global markets and drove investors out of risky assets. U.S. Treasury yields rebounded from one-year lows. Apple shares dropped after Berkshire Hathaway cut its stake in the company.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.77%  | 0        | 117       |
| Deposit interest 12M | 4.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 2.29%  | -7       | 40        |
| 10 year-Gov. Bond    | 2.72%  | 3        | 54        |
| USD/VND              | 25,230 | -0.21%   | 2.94%     |
| EUR/VND              | 28,079 | -0.35%   | 2.57%     |
| CNY/VND              | 3,587  | 0.28%    | 3.19%     |

Oil prices climbed on Tuesday, paring the previous day's loss as concern that an escalating Middle East conflict could hit supplies. In the domestic market, on August 5, the State Bank reduced the OMO interest rate from 4.5%/year to 4.25%/year. At the same time, the winning interest rate on T-bills also decreased similarly, to 4.25%/year.

| VIETNAM STOCK MARKET    |           | 1D     | YTD    |
|-------------------------|-----------|--------|--------|
| VN-INDEX                | 1,188.07  | -3.92% | 4.98%  |
| HNX                     | 222.71    | -3.82% | -3.17% |
| VN30                    | 1,232.11  | -3.82% | 8.88%  |
| UPCOM                   | 90.79     | -3.18% | 3.67%  |
| Net Foreign buy (B)     | -756.88   |        |        |
| Total trading value (B) | 26,296.29 | 41.47% | 39.16% |

On August 5, proprietary traders net sold VND90 billion, mainly including TCB VND80 billion, VPB VND80 billion, FPT VND75 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- SBV has reduced OMO interest rates to 4.25%/year;
- Prime Minister: SBV withdraws credit room from banks that do not use it all;
- Ministry of Finance rejects proposal to remove special consumption tax on gasoline;
- G7 Foreign Ministers' Statement on the Situation in the Middle East;
- Japan watching yen moves closely, finance minister says after stocks rout;
- Qualcomm revenue from China smartphone makers grows 50%, driven by AI.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| SAL    | 8/8/2024      | 8/9/2024           | 8/20/2024     | Cash |      | 420   |
| VFG    | 8/8/2024      | 8/9/2024           | 8/22/2024     | Cash |      | 1,000 |
| DHG    | 8/8/2024      | 8/9/2024           | 8/21/2024     | Cash |      | 3,500 |
| TV1    | 12/8/2024     | 13/8/2024          | 8/29/2024     | Cash |      | 500   |
| BRS    | 12/8/2024     | 13/8/2024          | 8/29/2024     | Cash |      | 1,400 |