

GLOBAL MARKET		1D	YTD
DJIA	38,997.66	0.76%	3.40%
S&P500	5,240.03	1.04%	10.48%
NASDAQ	16,366.85	1.03%	10.84%
VIX	27.71	-28.16%	109.92%
FTSE 100	8,026.69	0.23%	3.95%
DAX	17,354.32	0.09%	3.49%
CAC40	7,130.04	-0.27%	-5.32%
Brent oil (\$/barrel)	76.15	-1.24%	-1.14%
Gold (\$/ounce)	2,427.30	-1.16%	16.88%

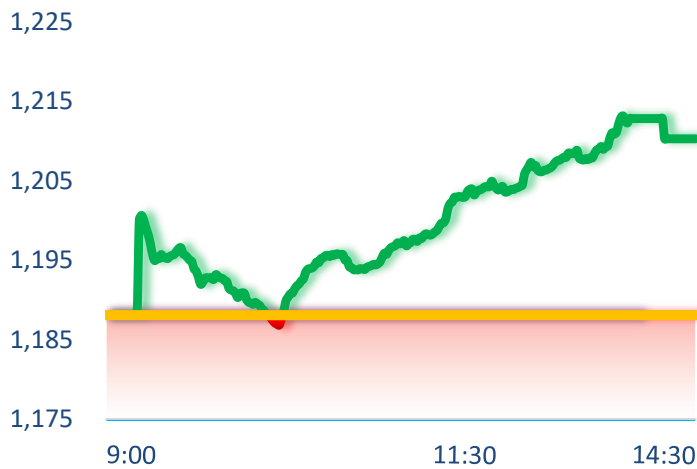
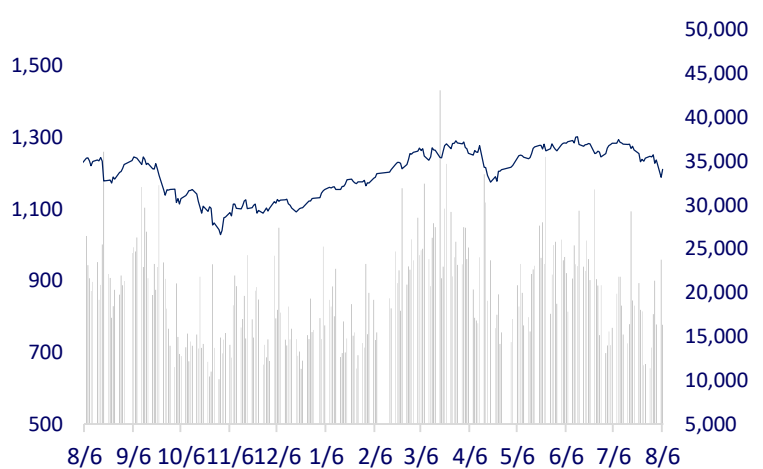
The S&P 500 and Nasdaq ended 1% higher on Tuesday as investors jumped back into the market a day after a dramatic sell-off. The Dow rose as well, but all three major stock indexes pared gains heading into the close and ended well off their highs of the day. U.S. central bank policymakers have pushed back against the idea that weaker-than-expected July jobs data means the economy is headed for a recession, but they have also warned that the Fed will need to cut interest rates to avoid such an outcome.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.88%	11	128
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	11	52
10 year-Gov. Bond	2.72%	0	55
USD/VND	25,305	0.30%	3.24%
EUR/VND	28,191	0.40%	2.98%
CNY/VND	3,585	-0.06%	3.14%

Oil prices slipped in early Asian trading on Wednesday following a brief rebound in the previous session after industry data showed an unexpected build in U.S. crude oil and gasoline inventories, offsetting global oil supply concerns.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.28	1.87%	6.94%
HNX	226.46	1.68%	-1.53%
VN30	1,252.81	1.68%	10.71%
UPCOM	92.22	1.58%	5.30%
Net Foreign buy (B)	-748.30		
Total trading value (B)	18,082.77	-31.23%	-4.31%

On August 6, proprietary traders net sold VND213 billion, mainly including PNJ VND157 billion, TCB VND154 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Pork imports doubled in the second quarter;
- Vietnam Petroleum Institute forecasts sharp drop in gasoline prices in the next adjustment period;
- Credit growth slowed to 5.66% at the end of July;
- Bangladesh parliament dissolved a day after resignation of prime minister;
- Real wages in Japan rise for the first time in more than 2 years;
- ASEAN is on a positive trajectory to emerge as the world's fourth-largest economy by 2030.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500
TV1	12/8/2024	13/8/2024	8/29/2024	Cash		500
BRS	12/8/2024	13/8/2024	8/29/2024	Cash		1,400