

GLOBAL MARKET		1D	YTD
DJIA	38,763.45	-0.60%	2.78%
S&P500	5,199.50	-0.77%	9.63%
NASDAQ	16,195.81	-1.05%	9.68%
VIX	27.85	0.51%	110.98%
FTSE 100	8,166.88	1.75%	5.77%
DAX	17,615.15	1.50%	5.04%
CAC40	7,266.01	1.91%	-3.52%
Brent oil (\$/barrel)	78.51	3.10%	1.93%
Gold (\$/ounce)	2,427.60	0.01%	16.89%

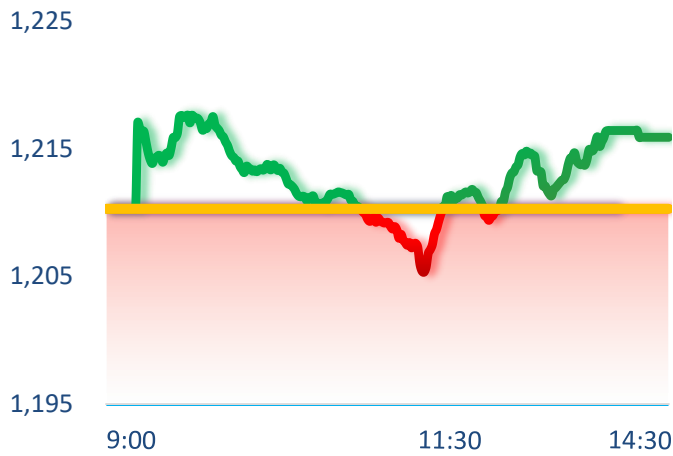
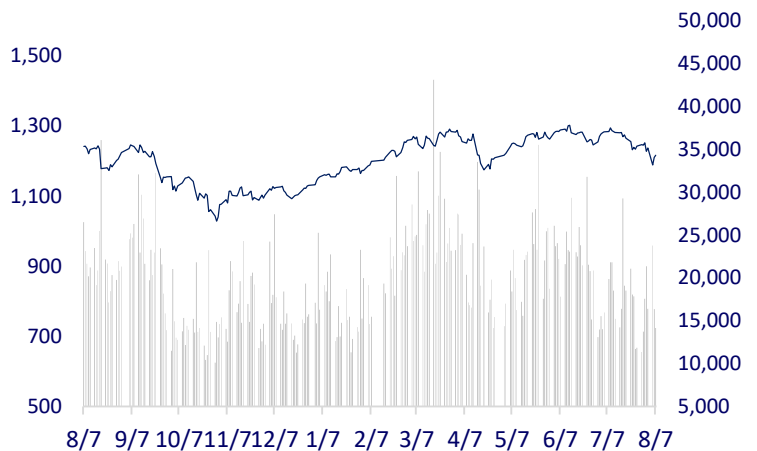
U.S. stocks ended lower on Wednesday, with the Nasdaq falling 1% as technology shares declined. Indexes started the day higher with a surge in tech shares, and both began to lose steam in afternoon trading. Super Micro Computer shares dropped 20.1% after it reported quarterly adjusted gross margins below estimates. Rival Dell Technologies dropped 4.9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.70%	-18	110
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-2	49
10 year-Gov. Bond	2.68%	-4	50
USD/VND	25,331	0.10%	3.35%
EUR/VND	28,221	0.11%	3.09%
CNY/VND	3,571	-0.39%	2.73%

Oil prices edged higher for the third straight session after government data showed a steep draw in U.S. crude stockpiles, rebounding from multi-month lows touched this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,215.88	0.46%	7.44%
HNX	227.95	0.66%	-0.89%
VN30	1,253.58	0.06%	10.78%
UPCOM	92.03	-0.21%	5.08%
Net Foreign buy (B)	-1,387.16		
Total trading value (B)	15,650.49	-13.45%	-17.18%

On August 7, proprietary traders net sold VND319 billion, mainly including HPG VND48 billion, TCB VND47 billion, FPT VND41 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Pangasius exports expected to recover in the last months of the year;
- Nhon - Hanoi Railway Station Metro Line officially operates elevated section;
- Electricity output in 7 months reached 179.44 billion kWh, imported electricity accounted for only 1.7%;
- Bangladesh crisis poses significant concerns for textile industry;
- BOJ deputy governor plays down chance of near-term rate hike, yen slumps;
- Donald Trump's bitcoin stockpile plan stirs debate.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAL	8/8/2024	8/9/2024	8/20/2024	Cash		420
VFG	8/8/2024	8/9/2024	8/22/2024	Cash		1,000
DHG	8/8/2024	8/9/2024	8/21/2024	Cash		3,500
TV1	12/8/2024	13/8/2024	8/29/2024	Cash		500
BRS	12/8/2024	13/8/2024	8/29/2024	Cash		1,400