

GLOBAL MARKET		1D	YTD
DJIA	39,446.49	1.76%	4.59%
S&P500	5,319.31	2.30%	12.15%
NASDAQ	16,660.02	2.87%	12.83%
VIX	23.79	-14.58%	80.23%
FTSE 100	8,144.97	-0.27%	5.48%
DAX	17,680.40	0.37%	5.43%
CAC40	7,247.45	-0.26%	-3.76%
Brent oil (\$/barrel)	79.19	0.87%	2.81%
Gold (\$/ounce)	2,464.30	1.51%	18.66%

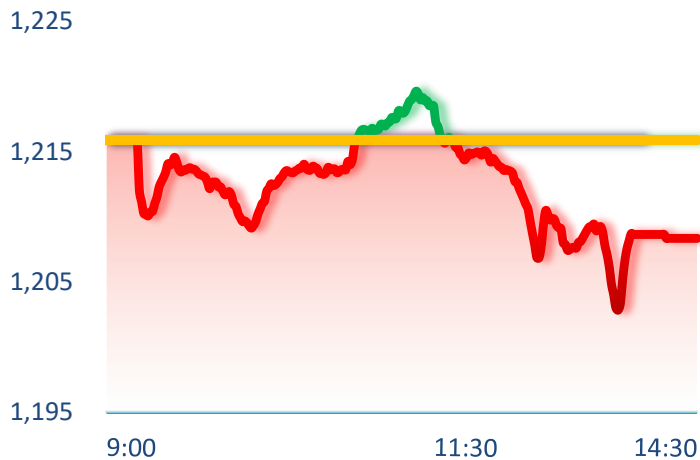
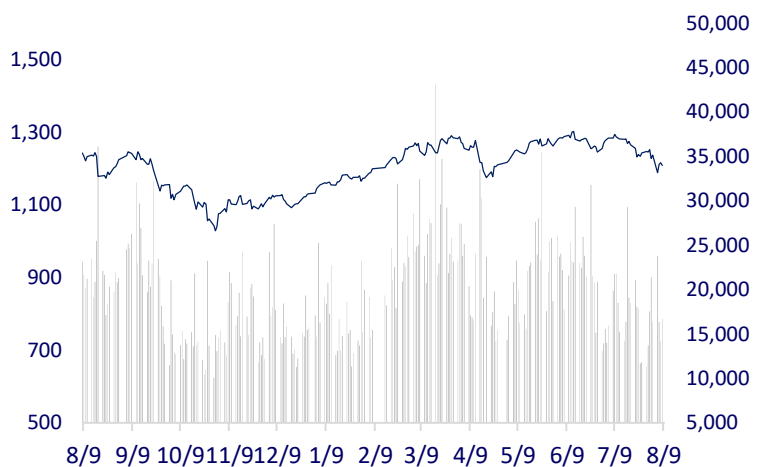
U.S. stocks jumped on Thursday, with the Nasdaq and S&P 500 each ending more than 2% higher after jobless claims fell more than expected in the latest week, soothing worries the labor market was weakening too quickly. Among the S&P 500's biggest gainers, shares of Eli Lilly jumped 9.5% after the drugmaker raised its annual profit forecast, and sales of its popular weight-loss drug Zepbound crossed USD1 billion for the first time in a quarter.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.45%	-25	85
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	-9	41
10 year-Gov. Bond	2.69%	1	51
USD/VND	25,314	-0.07%	3.28%
EUR/VND	28,246	0.09%	3.18%
CNY/VND	3,578	0.20%	2.93%

Oil prices edged down in early Asian trading on Friday but were on track to gain more than 3% for the week as fears of a widening Middle East conflict persisted. The US dollar hovered close to a one-week high against major rivals.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,208.32	-0.62%	6.77%
HNX	226.73	-0.54%	-1.42%
VN30	1,243.31	-0.82%	9.87%
UPCOM	92.12	0.10%	5.18%
Net Foreign buy (B)	-1,138.81		
Total trading value (B)	18,684.94	19.39%	-1.12%

On August 8, proprietary traders net sold VND260 billion, mainly including TCB VND69 billion, MSN VND34 billion, FPT VND27 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Orders from Bangladesh may shift to Vietnam due to riots in Bangladesh;
- Prime Minister: Speed up to complete 1,200 km of highway by 2025;
- Banks and insurers struggle with new bancassurance rules;
- US overtakes China as Germany's top trading partner;
- China's export growth slows to 3-month low in July;
- US mortgage rate falls to 15-month low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TV1	12/8/2024	13/8/2024	8/29/2024	Cash		500
BRS	12/8/2024	13/8/2024	8/29/2024	Cash		1,400
MH3	13/8/2024	14/8/2024	8/30/2024	Cash		900
DTH	14/8/2024	15/8/2024	9/4/2024	Cash		300
ICT	14/8/2024	15/8/2024	8/28/2024	Cash		500
EMS	14/8/2024	15/8/2024	9/12/2024	Cash		1,000