

GLOBAL MARKET		1D	YTD
DJIA	39,497.54	0.13%	4.73%
S&P500	5,344.16	0.47%	12.68%
NASDAQ	16,745.30	0.51%	13.40%
VIX	20.37	-14.38%	54.32%
FTSE 100	8,168.10	0.28%	5.78%
DAX	17,722.88	0.24%	5.69%
CAC40	7,269.71	0.31%	-3.47%
Brent oil (\$/barrel)	79.64	0.57%	3.39%
Gold (\$/ounce)	2,468.20	0.16%	18.85%

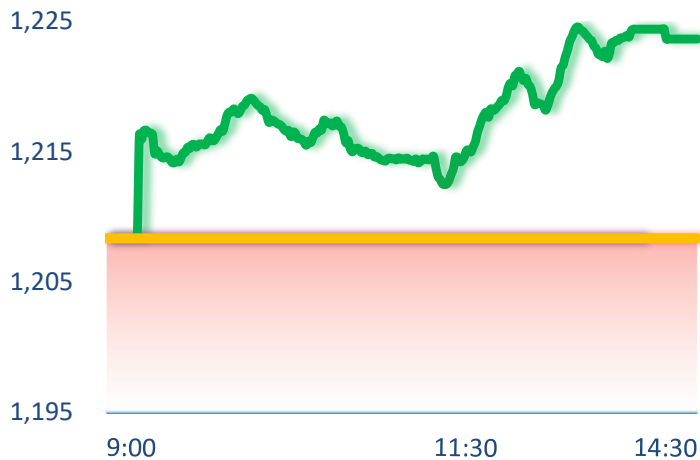
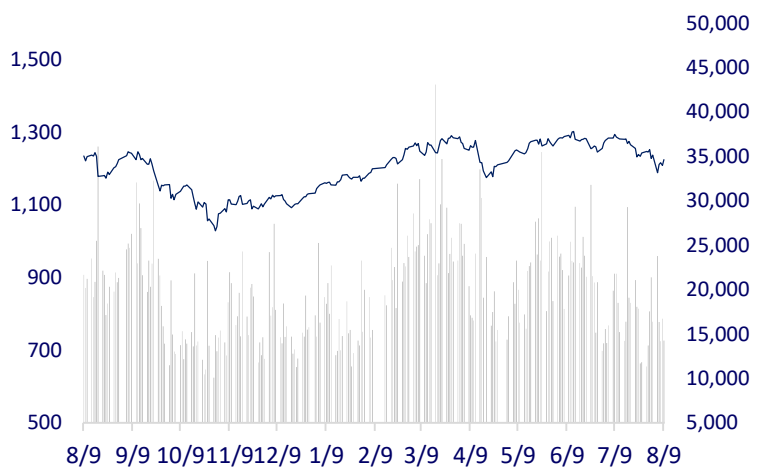
The S&P 500 ended higher on Friday and was little changed for the week after regaining almost all of its losses since Monday's steep dive that was prompted by fears of a recession and unwinding of a global yen-funded carry trade. The Fed's annual Jackson Hole gathering, set for Aug. 22-24, will give policymakers another chance to fine tune their monetary policy message before their September meeting.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	-5	80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	6	46
10 year-Gov. Bond	2.66%	-4	48
USD/VND	25,275	-0.15%	3.12%
EUR/VND	28,168	-0.28%	2.89%
CNY/VND	3,570	-0.22%	2.70%

Oil prices were little changed in early Asian trading on Monday, holding on to most of last week's more than 3% gains, supported by geopolitical tensions and better economic data. The dollar was off a one-week high against other major currencies on Friday, capping off a turbulent few days as traders digested a drop in U.S. jobless claims and the prospect of a looming economic downturn.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,223.64	1.27%	8.12%
HNX	229.38	1.17%	-0.27%
VN30	1,264.84	1.73%	11.77%
UPCOM	92.80	0.74%	5.96%
Net Foreign buy (B)	53.96		
Total trading value (B)	16,016.89	-14.28%	-15.24%

On August 9, proprietary traders net sold VND54 billion, mainly including MWG VND45 billion, PVD VND24 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal for electricity price support mechanism for charging stations serving green vehicles;
- Bad debt pressure continues to increase;
- Gelex officially becomes a major shareholder of Eximbank;
- US retailers rush holiday imports, fearing strikes and disruptions;
- Japanese urged to avoid panic buying as mega quake fears spread;
- China launches 'Nuclear Tourism'.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TV1	12/8/2024	13/8/2024	8/29/2024	Cash		500
BRS	12/8/2024	13/8/2024	8/29/2024	Cash		1,400
MH3	13/8/2024	14/8/2024	8/30/2024	Cash		900
DTH	14/8/2024	15/8/2024	9/4/2024	Cash		300
ICT	14/8/2024	15/8/2024	8/28/2024	Cash		500
EMS	14/8/2024	15/8/2024	9/12/2024	Cash		1,000