

GLOBAL MARKET		1D	YTD
DJIA	39,357.01	-0.36%	4.35%
S&P500	5,344.39	0.004%	12.68%
NASDAQ	16,780.61	0.21%	13.64%
VIX	20.71	1.67%	56.89%
FTSE 100	8,210.25	0.52%	6.33%
DAX	17,726.47	0.02%	5.71%
CAC40	7,250.67	-0.26%	-3.72%
Brent oil (\$/barrel)	81.92	2.86%	6.35%
Gold (\$/ounce)	2,501.80	1.36%	20.47%

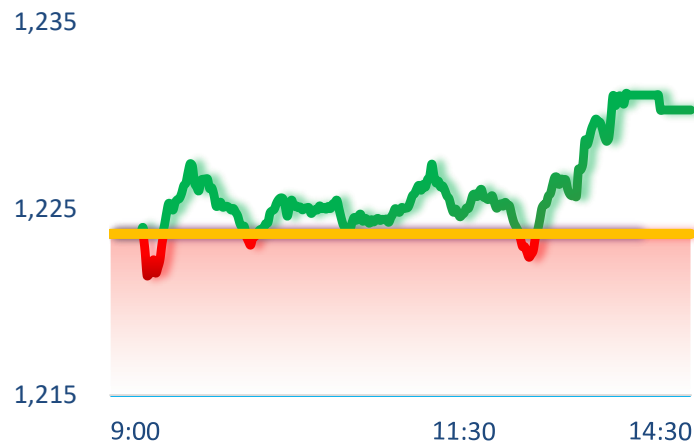
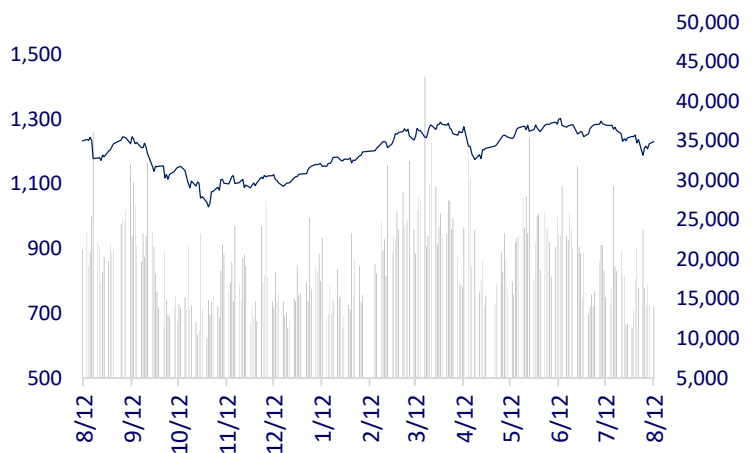
Wall Street stocks closed mixed on Monday as investors braced for a slew of U.S. economic data this week, especially consumer prices, to gauge the outlook for Federal Reserve monetary policy. Money markets are evenly betting on a 25- or 50-basis-point cut in U.S. interest rates in September, expecting a total easing of 100 bps by the end 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	0	80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.37%	3	49
10 year-Gov. Bond	2.68%	3	51
USD/VND	25,301	0.10%	3.23%
EUR/VND	28,214	0.16%	3.06%
CNY/VND	3,571	0.03%	2.73%

U.S. crude oil topped rallied Monday as the Pentagon dispatched more forces to the Middle East in anticipation of an Iranian attack on Israel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.28	0.54%	8.71%
HNX	230.77	0.61%	0.34%
VN30	1,271.44	0.52%	12.35%
UPCOM	93.00	0.22%	6.19%
Net Foreign buy (B)	56.90		
Total trading value (B)	15,580.56	-2.72%	-17.55%

On August 12, proprietary traders net sold VND300 billion, mainly including MWG VND104 billion, HPG VND51 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Ministry of Industry and Trade forecasts that finished steel output could reach 30 million tons in 2024;
- Law on Credit Institutions 2024: Banks are prohibited from selling optional insurance with loans;
- VPBank opens first Flagship branch in Vietnam;
- China's treasury market rattled as central bank squares off with bulls;
- The risk of Americans defaulting on their debts increases;
- Britain is 'broke and broken', new government declares.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	13/8/2024	14/8/2024	8/30/2024	Cash		900
DTH	14/8/2024	15/8/2024	9/4/2024	Cash		300
ICT	14/8/2024	15/8/2024	8/28/2024	Cash		500
EMS	14/8/2024	15/8/2024	9/12/2024	Cash		1,000
HSL	15/8/2025	16/8/2026		Stock	100:9	
BHN	15/8/2025	16/8/2026	10/15/2024	Cash		1,500
BVB	15/8/2025	16/8/2026		Stock	100:10	