

GLOBAL MARKET		1D	YTD
DJIA	39,765.64	1.04%	5.44%
S&P500	5,434.43	1.685%	14.58%
NASDAQ	17,187.61	2.43%	16.40%
VIX	18.12	-12.51%	37.27%
FTSE 100	8,235.23	0.30%	6.65%
DAX	17,812.05	0.48%	6.22%
CAC40	7,275.87	0.35%	-3.39%
Brent oil (\$/barrel)	81.09	-1.01%	5.28%
Gold (\$/ounce)	2,508.20	0.26%	20.77%

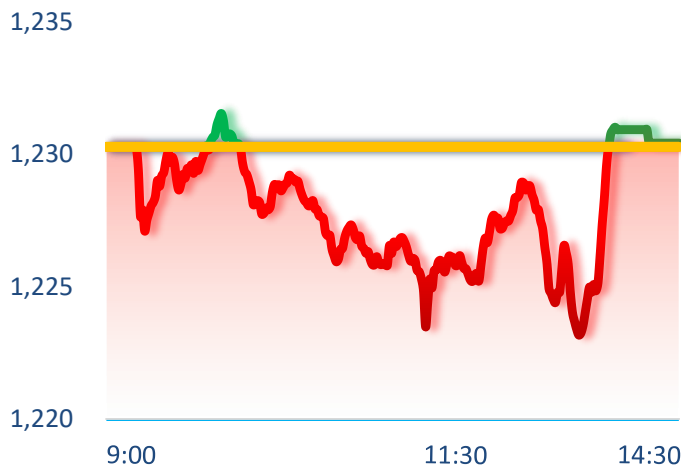
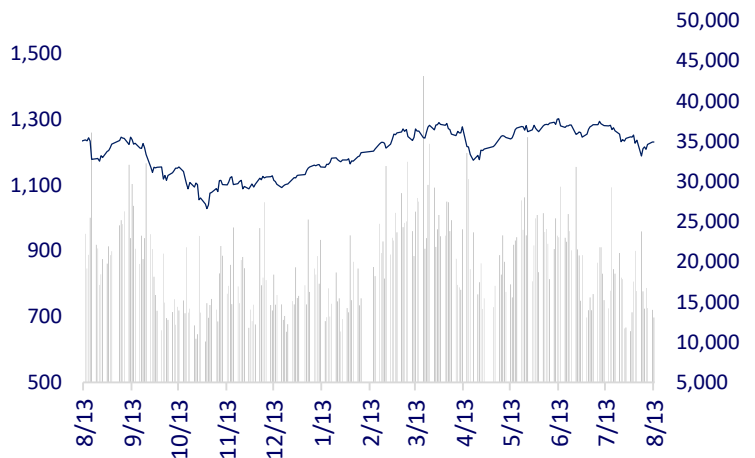
Wall Street stocks closed up on Tuesday and hit a near two-week high after softer producer prices data reinforced bets of an interest-rate cut by the Federal Reserve in September. U.S. producer prices increased less than expected in July. In the 12 months through July, the PPI increased 2.2% after climbing 2.7% in June.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.41%	1	81
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.34%	-3	46
10 year-Gov. Bond	2.71%	3	53
USD/VND	25,294	-0.03%	3.20%
EUR/VND	28,187	-0.10%	2.96%
CNY/VND	3,575	0.11%	2.85%

The US dollar remained on the back foot on Wednesday after tumbling versus major peers overnight. Gold prices steadied on Tuesday to hover close to an all-time high hit in July.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.42	0.01%	8.72%
HNX	230.18	-0.26%	0.08%
VN30	1,268.72	-0.21%	12.11%
UPCOM	92.79	-0.23%	5.95%
Net Foreign buy (B)	312.68		
Total trading value (B)	14,723.87	-5.50%	-22.08%

On August 13, proprietary traders net bought VND283 billion, mainly including TCB VND39 billion, VNM VND38 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal for independent audit of commercial banks;
- HRC steel exports in July decreased by 42%;
- Budget revenue in 7 months increased by 14.6% compared to the same period;
- Oil and gold prices surge as tensions rise in the Middle East;
- US consumer brands face difficulties in China;
- Russia: Zaporizhzhia nuclear power plant suffers severe damage after Ukrainian attack.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DTH	14/8/2024	15/8/2024	9/4/2024	Cash		300
ICT	14/8/2024	15/8/2024	8/28/2024	Cash		500
EMS	14/8/2024	15/8/2024	9/12/2024	Cash		1,000
HSL	15/8/2025	16/8/2026		Stock	100:9	
BHN	15/8/2025	16/8/2026	10/15/2024	Cash		1,500
BVB	15/8/2025	16/8/2026		Stock	100:10	