

GLOBAL MARKET		1D	YTD
DJIA	40,008.39	0.61%	6.08%
S&P500	5,455.21	0.382%	15.02%
NASDAQ	17,192.60	0.03%	16.43%
VIX	16.19	-10.65%	22.65%
FTSE 100	8,281.05	0.56%	7.25%
DAX	17,885.60	0.41%	6.66%
CAC40	7,333.36	0.79%	-2.62%
Brent oil (\$/barrel)	79.94	-1.42%	3.78%
Gold (\$/ounce)	2,488.90	-0.77%	19.85%

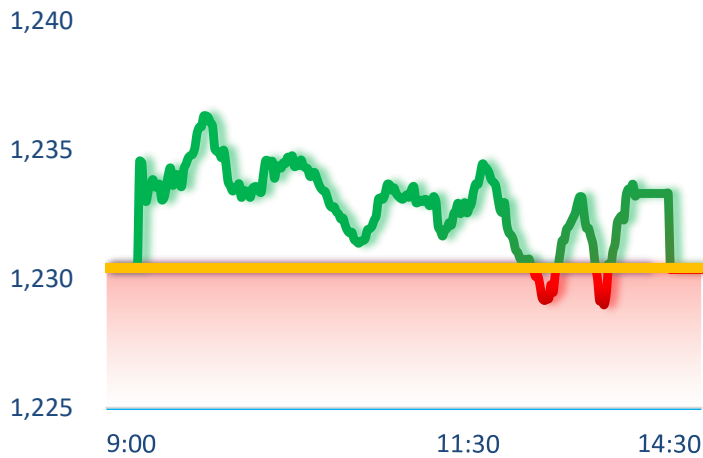
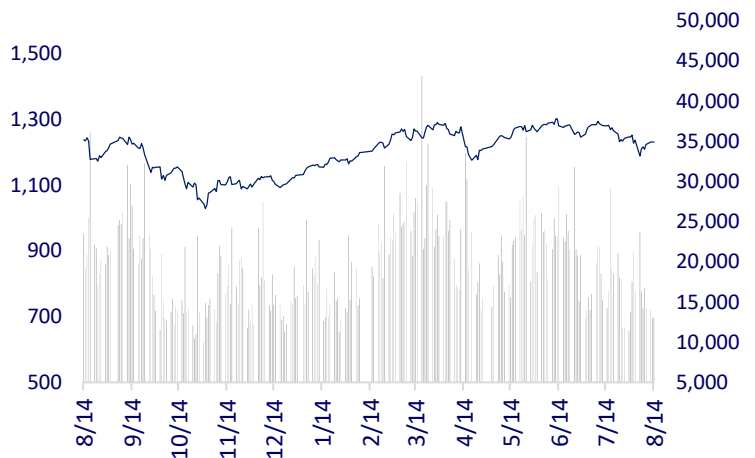
The S&P 500 ended higher on Wednesday, stretching its winning streak to five sessions, as the latest inflation data reassured investors betting the Federal Reserve would start cutting U.S. interest rates next month. U.S. consumer prices rose moderately in July, and the annual increase in inflation slowed to below 3% for the first time since early 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.41%	0	81
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	4	50
10 year-Gov. Bond	2.68%	-3	50
USD/VND	25,204	-0.36%	2.83%
EUR/VND	28,356	0.60%	3.58%
CNY/VND	3,574	-0.03%	2.82%

The US dollar was on the back foot on Thursday, with the euro perched near an eight-month high after data showed U.S. inflation was slowing.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.36	0.00%	8.72%
HNX	229.68	-0.22%	-0.13%
VN30	1,270.38	0.13%	12.26%
UPCOM	92.65	-0.15%	5.79%
Net Foreign buy (B)	676.06		
Total trading value (B)	14,597.58	-0.86%	-22.75%

On August 14, proprietary traders net bought VND165 billion, mainly including VNM VND57 billion, MWG VND52 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister requested the completion of the 500 kV line 3 before the National Day on September 2;
- Vietnam's pork output ranks 6th in the world;
- Ho Chi Minh City's credit growth slows down;
- Taiwan (China) initiated an anti-dumping investigation on cement and clinker from Vietnam;
- US House of Representatives asks Google to provide information on Trump assassination attempt;
- South Korea spends VND4,100 billion to buy Vietnamese fruits and vegetables in the first half of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSL	8/15/2024	8/16/2024		Stock	100:9	
BHN	8/15/2024	8/16/2024	10/15/2024	Cash		1,500
BVB	8/15/2024	8/16/2024		Stock	100:10	
TN1	8/16/2024	8/19/2024		Stock	100:10	
TN1	8/16/2024	8/19/2024	9/10/2024	Cash		500
TDP	8/16/2024	8/19/2024		Stock	100:10	
TNG	8/16/2024	8/19/2024	8/30/2024	Cash		400
RAL	8/16/2024	8/19/2024	8/28/2024	Cash		2,500