

GLOBAL MARKET		1D	YTD
DJIA	40,563.06	1.39%	7.55%
S&P500	5,543.22	1.61%	16.88%
NASDAQ	17,594.50	2.34%	19.16%
VIX	15.23	-5.93%	15.38%
FTSE 100	8,347.35	0.80%	8.11%
DAX	18,183.24	1.66%	8.43%
CAC40	7,423.37	1.23%	-1.43%
Brent oil (\$/barrel)	80.87	1.16%	4.99%
Gold (\$/ounce)	2,495.90	0.28%	20.18%

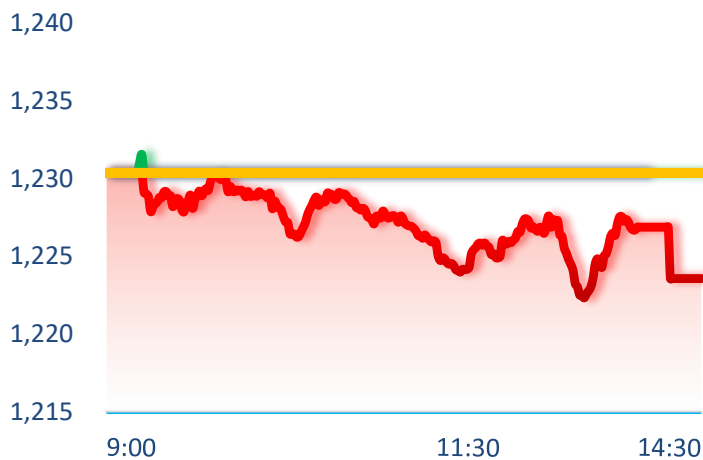
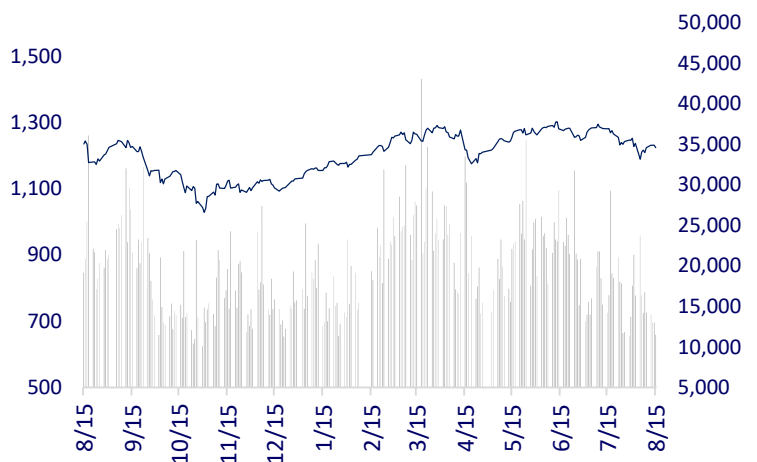
Wall Street's main indexes closed higher on Thursday, with the Nasdaq rising more than 2% after July U.S. retail sales data signaled resilient consumer spending, allaying fears of an imminent recession in the world's largest economy. Retail sales increased 1% after a downwardly revised 0.2% drop in June.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	9	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	-3	47
10 year-Gov. Bond	2.70%	2	52
USD/VND	25,213	0.04%	2.87%
EUR/VND	28,319	-0.13%	3.44%
CNY/VND	3,568	-0.17%	2.65%

Oil prices rose more than 1% on Thursday and the market's benchmarks were set for a second consecutive weekly gain after upbeat U.S. economic data eased investor worries about a potential recession in the top oil consuming nation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,223.56	-0.55%	8.12%
HNX	228.54	-0.50%	-0.63%
VN30	1,265.32	-0.40%	11.81%
UPCOM	92.18	-0.51%	5.25%
Net Foreign buy (B)	134.46		
Total trading value (B)	12,806.36	-12.27%	-32.23%

On August 15, proprietary traders net bought VND46 billion, mainly including MWG VND35 billion, VHM VND24 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Construction proposes to lend for social housing with interest rates 3-5% lower than the market;
- In the first week of operation, Nhon - Hanoi Railway Station metro welcomed nearly 400,000 passengers;
- Total assets of the banking system exceeded VND21 trillion by the end of June;
- Rice sold out in Tokyo, supermarkets announced each person could only buy one bag;
- Fitch cuts Ukraine's rating to "restricted default";
- North Korea may reopen its doors to international tourists after shutting itself off for more than four years.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TN1	8/16/2024	8/19/2024		Stock	100:10	
TN1	8/16/2024	8/19/2024	9/10/2024	Cash		500
TDP	8/16/2024	8/19/2024		Stock	100:10	
TNG	8/16/2024	8/19/2024	8/30/2024	Cash		400
RAL	8/16/2024	8/19/2024	8/28/2024	Cash		2,500