

GLOBAL MARKET		1D	YTD
DJIA	40,659.76	0.24%	7.81%
S&P500	5,554.25	0.20%	17.11%
NASDAQ	17,631.72	0.21%	19.41%
VIX	14.80	-2.82%	12.12%
FTSE 100	8,311.41	-0.43%	7.64%
DAX	18,322.40	0.77%	9.26%
CAC40	7,449.70	0.35%	-1.08%
Brent oil (\$/barrel)	79.36	-1.87%	3.03%
Gold (\$/ounce)	2,535.20	1.57%	22.07%

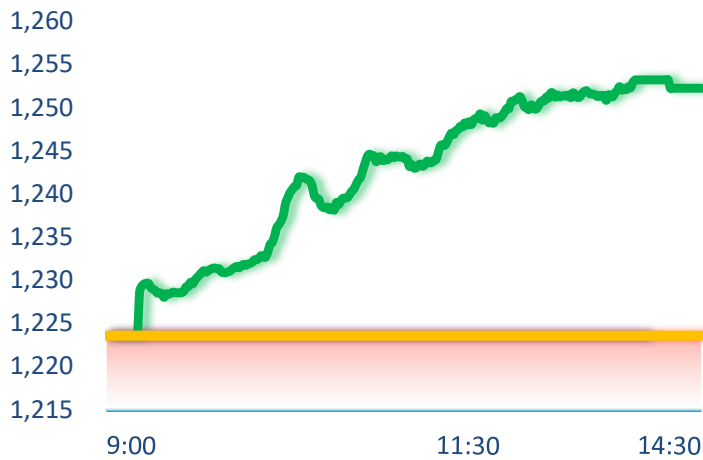
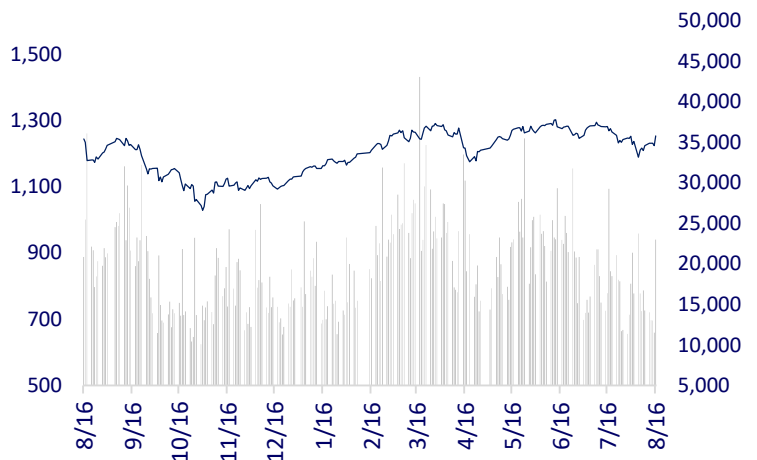
U.S. stocks ended higher on last Friday, extending their biggest weekly percentage gains of the year as worries of an economic downturn eased and investors focused on the Jackson Hole Economic Symposium this week. The S&P 500 and the Nasdaq notched their seventh straight session of gains, as stocks recouped losses from a tailspin two weeks ago.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.57%	7	97
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.41%	6	53
10 year-Gov. Bond	2.72%	2	54
USD/VND	25,200	-0.05%	2.82%
EUR/VND	28,144	-0.62%	2.81%
CNY/VND	3,563	-0.14%	2.50%

Oil prices eased in early Asian trading on Monday as fears of weaker demand in top oil importer China weighed on market sentiment. Gold prices soared to an all-time high on growing expectations for an interest-rate cut from the Federal Reserve in September, and as tensions in the Middle East bolstered demand for bullion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.23	2.34%	10.65%
HNX	235.15	2.89%	2.24%
VN30	1,291.68	2.08%	14.14%
UPCOM	93.44	1.37%	6.69%
Net Foreign buy (B)	-84.20		
Total trading value (B)	25,960.62	102.72%	37.38%

On August 16, proprietary traders net sold VND432 billion, mainly including MWG VND115 billion, ACB VND47 billion, MBB VND43 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi wants to invest VND35,588 billion to build 11.5 km of Nam Thang Long - Tran Hung Dao metro line;
- Ho Chi Minh City conducts survey on adjusting land price list;
- Thanh Hoa requests Aeon Mall to start construction of shopping mall before August 30;
- Russia denies reported indirect negotiations with Ukraine;
- India's forex reserves drop USD4.8 billion from an all-time high;
- Thailand has youngest prime minister in history.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGD	8/20/2024	8/21/2024	10/7/2024	Cash		1,500
DPM	8/21/2024	8/22/2024	9/24/2024	Cash		2,000
DCG	8/21/2024	8/22/2024	9/10/2024	Cash		1,500
DP1	8/21/2024	8/22/2024	9/27/2024	Cash		1,500
VIB	8/22/2024	8/23/2024		Stock	100:17	