

GLOBAL MARKET		1D	YTD
DJIA	40,896.53	0.58%	8.44%
S&P500	5,608.25	0.97%	18.25%
NASDAQ	17,876.77	1.39%	21.07%
VIX	14.65	-1.01%	10.98%
FTSE 100	8,356.94	0.55%	8.23%
DAX	18,421.69	0.54%	9.85%
CAC40	7,502.01	0.70%	-0.38%
Brent oil (\$/barrel)	77.69	-2.10%	0.86%
Gold (\$/ounce)	2,540.90	0.22%	22.35%

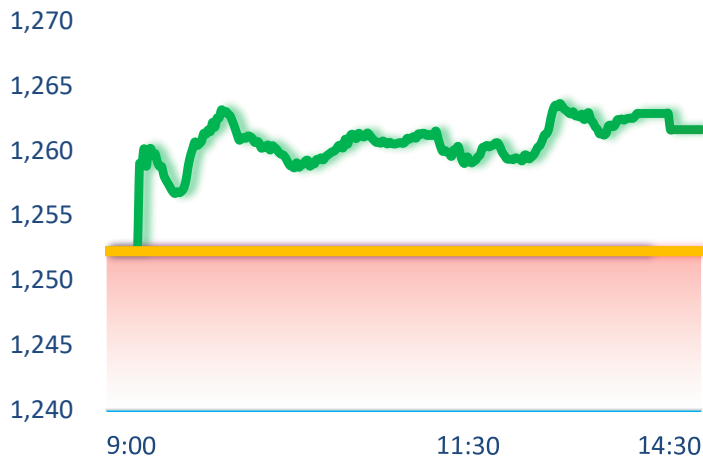
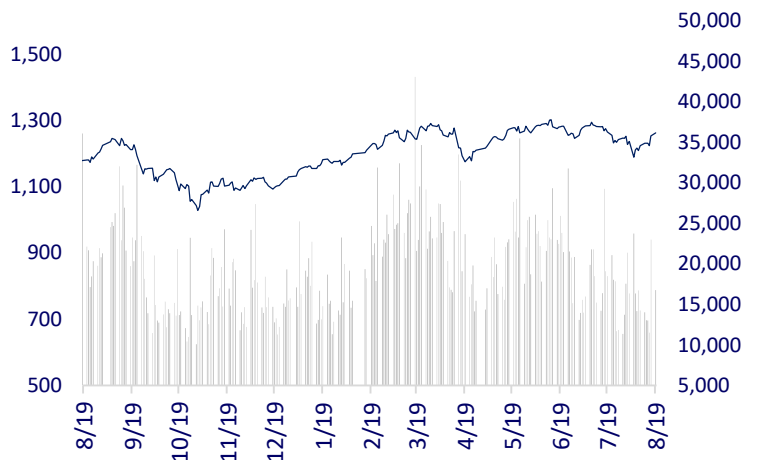
The tech-heavy Nasdaq led all three major U.S. stock indexes to a higher close, with help from Nvidia (+4.3%), Microsoft (+0.7%). Advanced Micro Devices rose 4.5% after the chipmaker said it plans to acquire server maker ZT Systems for USD4.9 billion to expand its artificial intelligence portfolio to better compete with Nvidia.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.59%	2	99
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-3	50
10 year-Gov. Bond	2.69%	-3	51
USD/VND	25,143	-0.23%	2.58%
EUR/VND	28,311	0.59%	3.42%
CNY/VND	3,565	0.06%	2.56%

The U.S dollar fell to a seven-month low as traders awaited the Fed's decision on interest rate cuts. In the domestic market, the interbank exchange rate on August 19 decreased sharply by VND87 compared to the end of last week, down to 24,974 VND/USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.62	0.75%	11.48%
HNX	236.01	0.37%	2.62%
VN30	1,299.04	0.57%	14.79%
UPCOM	93.72	0.30%	7.01%
Net Foreign buy (B)	-308.12		
Total trading value (B)	18,668.27	-28.09%	-1.21%

On August 20, proprietary traders net sold VND23 billion, mainly including PNJ VND50 billion, VNM VND37 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam and China signed 14 cooperation documents;
- India launches anti-dumping investigation on Vietnam's HRC steel;
- Rubber export prices hit two-year high;
- Germany wants to limit aid to Ukraine;
- Trend-following hedge funds returning to Japanese equities, J.P.Morgan says;
- Russia readies for "decades" under Western sanctions.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGD	8/20/2024	8/21/2024	10/7/2024	Cash		1,500
DPM	8/21/2024	8/22/2024	9/24/2024	Cash		2,000
DCG	8/21/2024	8/22/2024	9/10/2024	Cash		1,500
DP1	8/21/2024	8/22/2024	9/27/2024	Cash		1,500
VIB	8/22/2024	8/23/2024		Stock	100:17	