

GLOBAL MARKET		1D	YTD
DJIA	40,834.97	-0.15%	8.27%
S&P500	5,597.12	-0.20%	18.01%
NASDAQ	17,816.94	-0.33%	20.66%
VIX	15.88	8.40%	20.30%
FTSE 100	8,273.32	-1.00%	7.15%
DAX	18,357.52	-0.35%	9.47%
CAC40	7,485.73	-0.22%	-0.60%
Brent oil (\$/barrel)	77.18	-0.66%	0.20%
Gold (\$/ounce)	2,517.01	-0.94%	21.20%

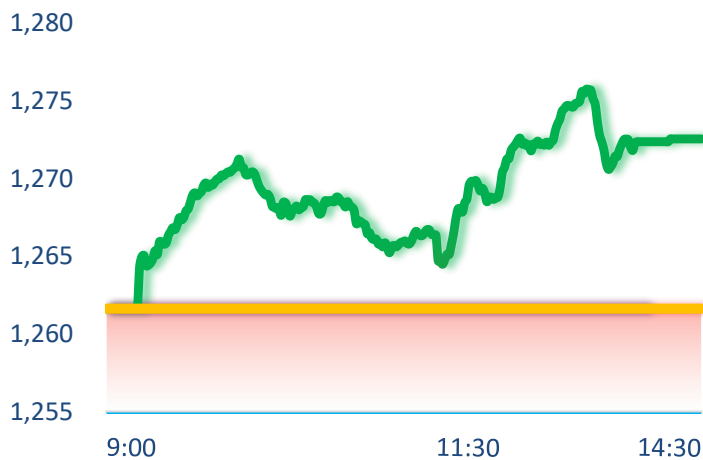
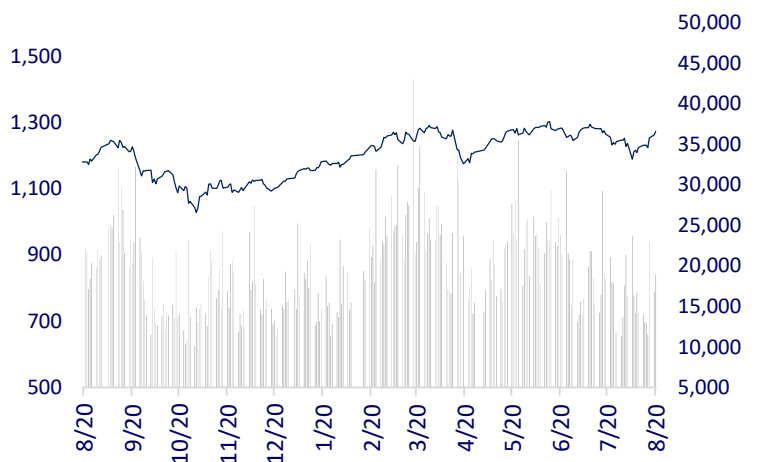
US stocks fell on Tuesday (August 20), ending an eight-day increasing streak. This week, investors are focused on the Federal Reserve's annual Jackson Hole economic symposium, where Fed Chairman Jerome Powell is scheduled to speak on August 23.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-9	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	-2	48
10 year-Gov. Bond	2.68%	-1	50
USD/VND	25,070	-0.29%	2.28%
EUR/VND	28,460	0.53%	3.96%
CNY/VND	3,561	-0.11%	2.45%

As the financial world holds its breath waiting for new signals from the US Federal Reserve (Fed), the US dollar hit a seven-month low, while the Japanese yen rose to its highest level in more than a week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.55	0.87%	12.44%
HNX	237.31	0.55%	3.18%
VN30	1,305.25	0.48%	15.34%
UPCOM	94.10	0.41%	7.44%
Net Foreign buy (B)	313.58		
Total trading value (B)	21,140.44	13.24%	11.87%

On August 20, proprietary traders net bought VND61 billion, mainly including MSN VND40 billion, VNM VND22 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- 500kV line 3 project expected to be inaugurated before September 2 in 9 provinces;
- Latest instructions on the USD70 billion North-South high-speed railway project;
- Pleiku airport planning to welcome 5 million passengers;
- China keeps benchmark lending rate unchanged at fixed monthly level;
- BOJ still discussing plans to raise interest rates;
- Economists expect the Fed to cut interest rates 3 times in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGD	8/20/2024	8/21/2024	10/7/2024	Cash		1,500
DPM	8/21/2024	8/22/2024	9/24/2024	Cash		2,000
DCG	8/21/2024	8/22/2024	9/10/2024	Cash		1,500
DP1	8/21/2024	8/22/2024	9/27/2024	Cash		1,500
VIB	8/22/2024	8/23/2024		Stock	100:17	
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500