

GLOBAL MARKET		1D	YTD
DJIA	40,890.49	0.14%	8.42%
S&P500	5,620.85	0.42%	18.51%
NASDAQ	17,918.99	0.57%	21.35%
VIX	16.27	2.46%	23.26%
FTSE 100	8,283.43	0.12%	7.28%
DAX	18,448.95	0.50%	10.02%
CAC40	7,524.72	0.52%	-0.08%
Brent oil (\$/barrel)	75.95	-1.59%	-1.40%
Gold (\$/ounce)	2,508.85	-0.32%	20.81%

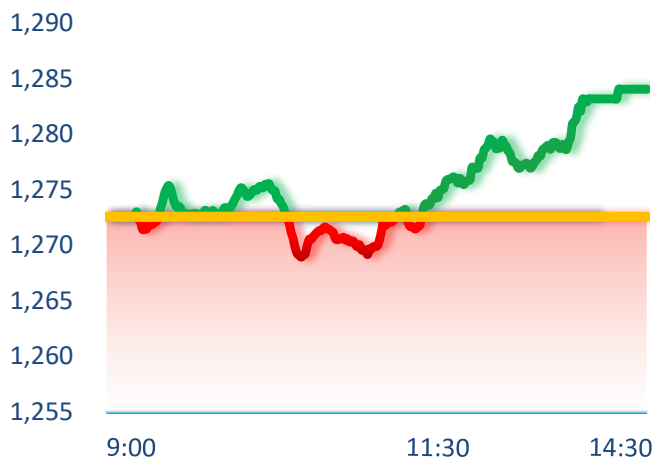
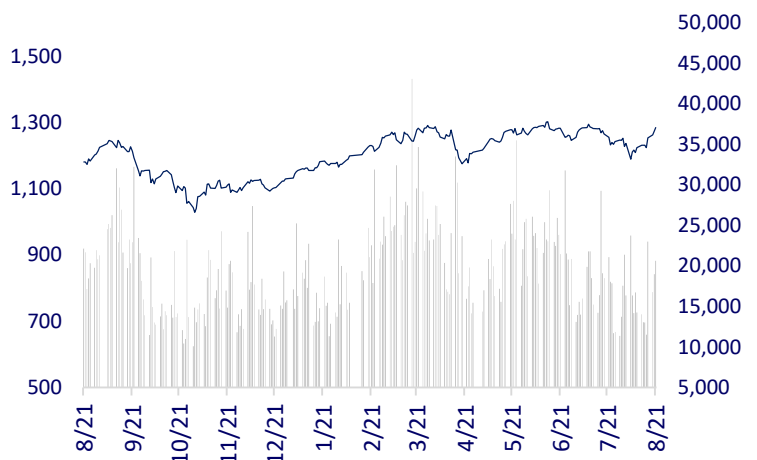
The S&P 500 index rose on Wednesday (August 21), after minutes of the US Federal Reserve's policy meeting last month reinforced hopes of an interest rate cut soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	0	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	-1	47
10 year-Gov. Bond	2.74%	6	56
USD/VND	25,100	0.12%	2.41%
EUR/VND	28,541	0.28%	4.26%
CNY/VND	3,564	0.08%	2.53%

As investors digested weaker-than-expected revised jobs data, the US dollar fell to its lowest level this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,284.05	0.90%	13.46%
HNX	238.42	0.47%	3.67%
VN30	1,317.69	0.95%	16.44%
UPCOM	94.48	0.40%	7.88%
Net Foreign buy (B)	-321.83		
Total trading value (B)	22,973.95	8.67%	21.58%

On August 21, proprietary traders net sold VND53 billion, mainly including FPT VND58 billion, VNM VND43 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Agricultural exports to China will skyrocket;
- Adjusting the medium-term public investment plan for the central budget for the period 2021-2025;
- Prime Minister Pham Minh Chinh talks about amending the Law on Special Consumption Tax;
- US annual job growth is lower than expected;
- Warren Buffett sells another 13 million Bank of America shares;
- Thailand maintains its base interest rate at a record high.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSN	8/22/2024	8/23/2024	10/10/2024	Cash		600
VIB	8/22/2024	8/23/2024		Stock	100:17	
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
QNS	8/28/2024	8/29/2024	9/11/2024	Cash		1,000
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000