

GLOBAL MARKET		1D	YTD
DJIA	40,712.78	-0.43%	7.95%
S&P500	5,570.64	-0.89%	17.45%
NASDAQ	17,619.35	-1.67%	19.32%
VIX	17.55	7.87%	32.95%
FTSE 100	8,288.00	0.06%	7.34%
DAX	18,493.39	0.24%	10.28%
CAC40	7,524.11	-0.01%	-0.09%
Brent oil (\$/barrel)	77.26	1.72%	0.30%
Gold (\$/ounce)	2,488.69	-0.80%	19.84%

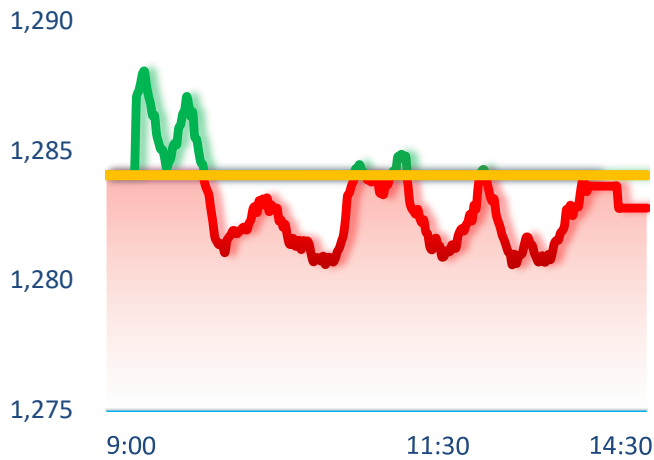
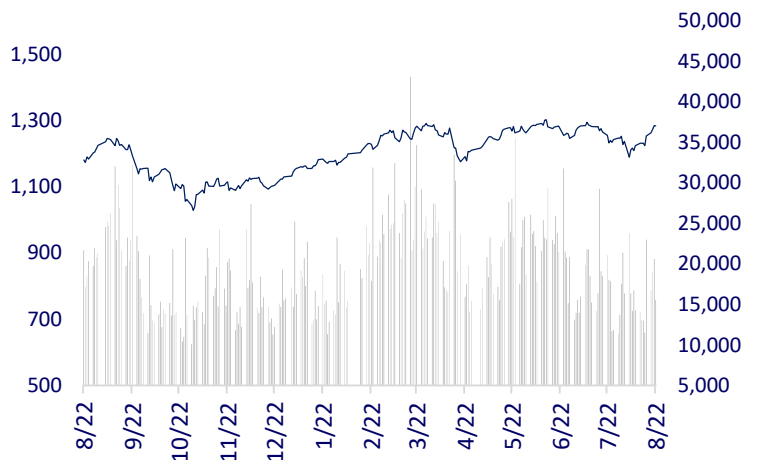
All three major U.S. stock indexes lost ground on Thursday, weighed by technology shares, as global central bank officials convened at the Jackson Hole Economic Symposium. Investors will be laser focused on Powell's address today for clues on the timing and extent of the Fed's policy easing cycle.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.37%	-13	77
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	4	51
10 year-Gov. Bond	2.70%	-4	52
USD/VND	25,120	0.08%	2.49%
EUR/VND	28,575	0.12%	4.38%
CNY/VND	3,572	0.22%	2.76%

Oil prices settled up more than 1% on Thursday, as expectations for a U.S. interest rate cut in a few weeks fueled a rebound after four days of price declines.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,282.78	-0.10%	13.35%
HNX	238.47	0.02%	3.69%
VN30	1,318.57	0.07%	16.52%
UPCOM	94.49	0.01%	7.89%
Net Foreign buy (B)	-544.61		
Total trading value (B)	17,337.67	-24.53%	-8.25%

On August 22, proprietary traders net bought VND110 billion, mainly including VNM VND70 billion, PC1 VND32 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Total outstanding loans for social housing in Ho Chi Minh City reached VND108.8 billion;
- Hanoi: Hoai Duc temporarily postponed land auction on August 26;
- Ministry of Transport responded to the increase in airfares;
- Houthi attacks on more than 180 ships linked to Israel;
- China pushes to exchange US government bonds for Russian gold;
- Eurozone business growth thanks to Olympic effect but may be temporary.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
QNS	8/28/2024	8/29/2024	9/11/2024	Cash		1,000
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000