

GLOBAL MARKET		1D	YTD
DJIA	41,175.08	1.14%	9.17%
S&P500	5,634.61	1.15%	18.80%
NASDAQ	17,877.79	1.47%	21.07%
VIX	15.86	-9.63%	20.15%
FTSE 100	8,327.78	0.48%	7.85%
DAX	18,633.10	0.76%	11.11%
CAC40	7,577.04	0.70%	0.61%
Brent oil (\$/barrel)	79.63	3.07%	3.38%
Gold (\$/ounce)	2,515.06	1.06%	21.10%

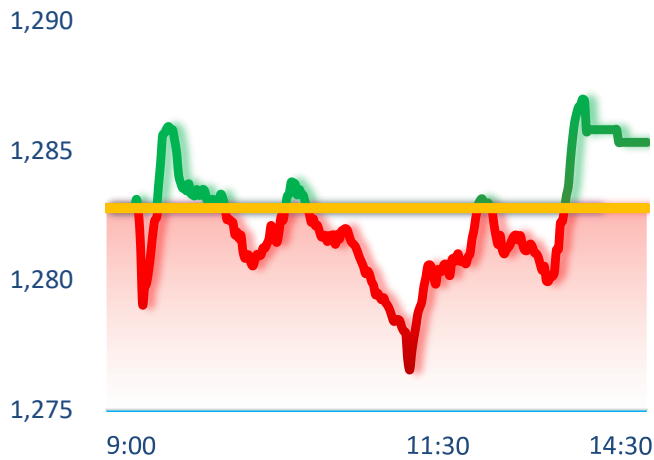
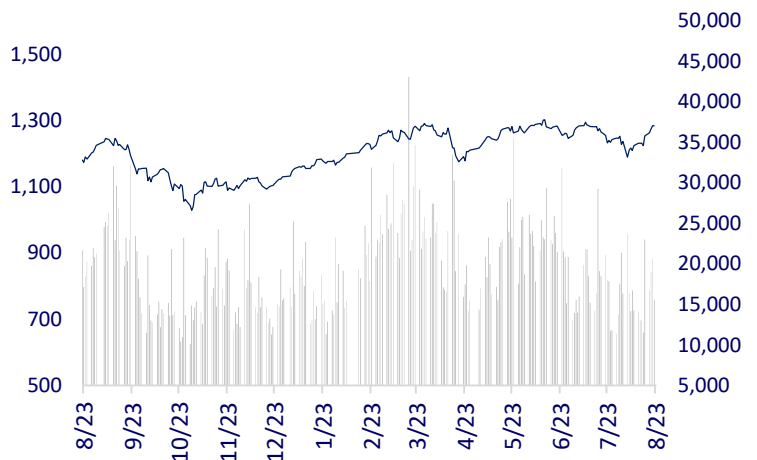
U.S. stocks rallied on Friday as dovish remarks from U.S. Federal Reserve Chair Jerome Powell solidified expectations that the central bank will cut its key policy rate in September. In highly anticipated comments before the Jackson Hole Economic Symposium, Powell said "the time has come" to lower the Fed funds target rate, and "the upside risks of inflation have diminished".

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.37%	0	77
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	1	52
10 year-Gov. Bond	2.73%	3	56
USD/VND	25,148	0.11%	2.60%
EUR/VND	28,524	-0.18%	4.19%
CNY/VND	3,570	-0.05%	2.70%

Oil prices extended gains on fears a major spillover in fighting from the Gaza conflict into the Middle East could disrupt regional oil supplies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,285.32	0.20%	13.57%
HNX	240.07	0.67%	4.38%
VN30	1,321.15	0.20%	16.75%
UPCOM	94.41	-0.08%	7.80%
Net Foreign buy (B)	-103.41		
Total trading value (B)	18,704.53	7.88%	-1.02%

On August 23, proprietary traders net bought VND261 billion, mainly including VNM VND33 billion, PC1 VND29 billion, MBB VND27 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Rice export prices hit their highest level in nearly three months;
- Credit growth up 6.25% as of August 16;
- Lam Dong asks Government for more than VND3 trillion to build highways;
- Italy investigates manslaughter suspicions over sinking of superyacht carrying British billionaire;
- Russia working to clarify Telegram founder's detention in France;
- China's Xi to visit Russia for BRICS summit in October.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
QNS	8/28/2024	8/29/2024	9/11/2024	Cash		1,000
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000