

GLOBAL MARKET		1D	YTD
DJIA	41,240.52	0.16%	9.35%
S&P500	5,616.84	-0.32%	18.43%
NASDAQ	17,725.77	-0.85%	20.04%
VIX	16.15	1.83%	22.35%
FTSE 100	8,327.78	0.00%	7.85%
DAX	18,617.02	-0.09%	11.02%
CAC40	7,590.37	0.18%	0.79%
Brent oil (\$/barrel)	80.96	1.67%	5.11%
Gold (\$/ounce)	2,512.26	-0.11%	20.97%

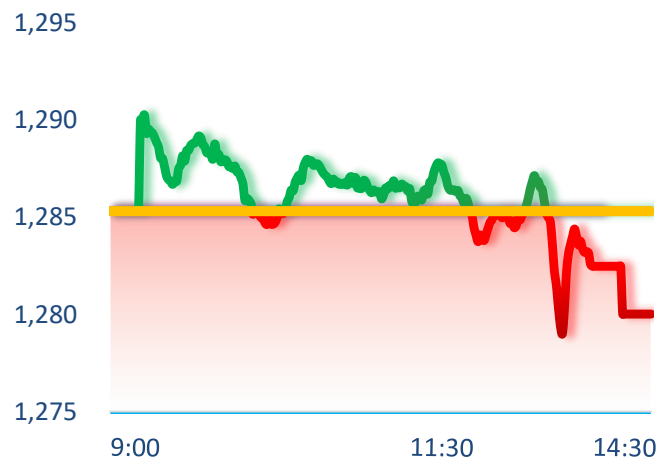
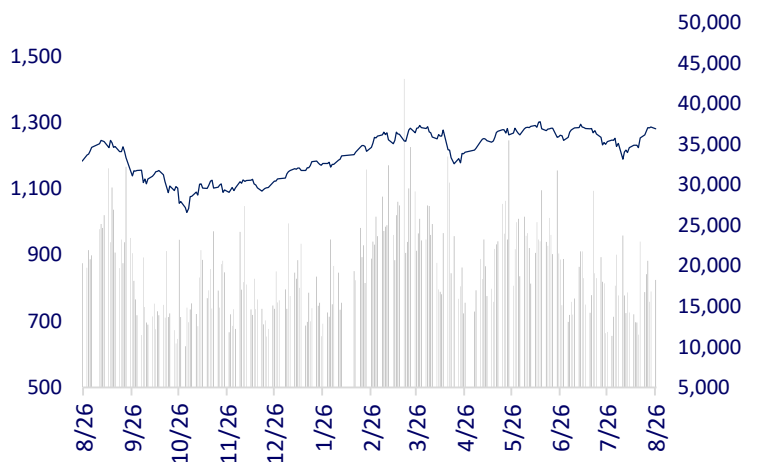
The S&P 500 and Nasdaq finished lower on Monday, with AI heavyweight Nvidia dipping 2.25% ahead of its quarterly report this week. Some investors worried that anything short of a stellar forecast from Nvidia could shatter Wall Street's rally in AI-related companies, including Microsoft, Alphabet and Meta Platforms. Tesla lost 3.2% after Canada, following the lead of the U.S. and European Union, said it would impose a 100% tariff on imports of Chinese electric vehicles.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	16	93
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	-4	48
10 year-Gov. Bond	2.73%	0	56
USD/VND	25,041	-0.43%	2.17%
EUR/VND	28,547	0.08%	4.28%
CNY/VND	3,564	-0.17%	2.53%

Oil prices rose on Monday as Libya's eastern government announced the closure of all oilfields and a halting of all production and exports.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,280.02	-0.41%	13.10%
HNX	238.97	-0.46%	3.90%
VN30	1,318.60	-0.19%	16.52%
UPCOM	94.16	-0.26%	7.51%
Net Foreign buy (B)	-419.25		
Total trading value (B)	20,067.73	7.29%	6.20%

On August 26, proprietary traders net bought VND207 billion, mainly including HPG VND44 billion, MSN VND32 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Session 26/8, SBV net injected for the first time since June;
- Ninh Thuan: Renewable energy projects account for more than 80% of total investment capital;
- Vung Ang - Bung Expressway worth more than VND12,500 billion will be completed half a year early;
- Canada to impose 100% tariff on Chinese EVs, including Teslas;
- Red Sea crisis drives surge in Russian railway freight;
- China's central bank keeps key policy steady as expected.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
QNS	8/28/2024	8/29/2024	9/11/2024	Cash		1,000
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000