

GLOBAL MARKET		1D	YTD
DJIA	41,250.50	0.02%	9.37%
S&P500	5,625.80	0.16%	18.62%
NASDAQ	17,754.82	0.16%	20.24%
VIX	15.43	-4.46%	16.89%
FTSE 100	8,345.46	0.21%	8.08%
DAX	18,681.81	0.35%	11.40%
CAC40	7,565.78	-0.32%	0.46%
Brent oil (\$/barrel)	79.98	-1.21%	3.84%
Gold (\$/ounce)	2,520.64	0.33%	21.37%

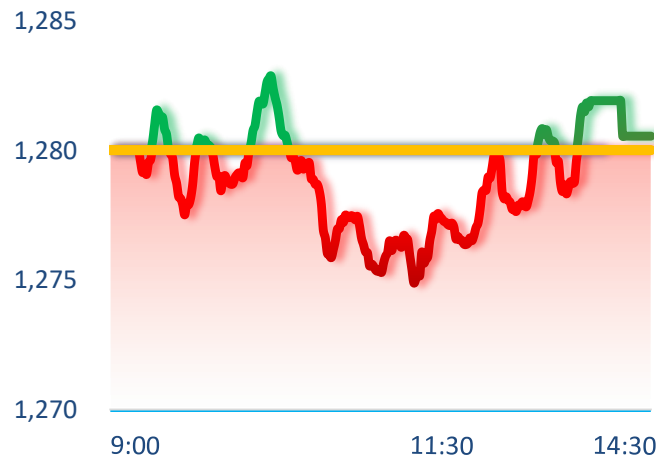
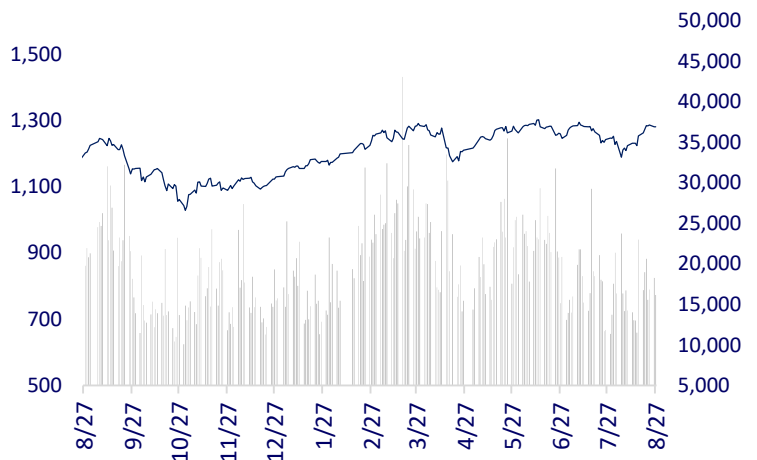
The S&P 500 and Nasdaq ended higher on Tuesday and the DJIA notched a record-high close ahead of a much-anticipated quarterly report from Nvidia today. Heavyweight tech-related stocks were mixed, with Nvidia's shares climbed 1.5%. Apple shares closed 0.4% higher, while Amazon dipped 1.4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.67%	14	107
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	-1	46
10 year-Gov. Bond	2.69%	-5	51
USD/VND	24,999	-0.17%	2.00%
EUR/VND	28,493	-0.19%	4.08%
CNY/VND	3,554	-0.28%	2.24%

On August 27, the State Bank continued to inject for the second consecutive session, with the largest scale since early July, worth nearly VND15,000 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,280.56	0.04%	13.15%
HNX	238.91	-0.03%	3.88%
VN30	1,322.28	0.28%	16.85%
UPCOM	94.15	-0.01%	7.50%
Net Foreign buy (B)	-256.69		
Total trading value (B)	17,797.21	-11.31%	-5.82%

On August 27, proprietary traders net bought VND389 billion, mainly including MWG VND68 billion, TLG VND63 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Philippines to import 150,000 more doses of African swine fever vaccine from Vietnam;
- For the first time in 5 months, the selling price of USD at banks has dropped below 25,000 VND/USD;
- Ho Chi Minh City sets up a council to appraise land prices;
- Bangladesh owes USD1 billion to Indian power companies;
- Israel issues new evacuation orders in Gaza;
- Panama Canal eases limits that caused global shipping bottleneck.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	8/28/2024	8/29/2024	9/16/2024	Cash		1,500
QNS	8/28/2024	8/29/2024	9/11/2024	Cash		1,000
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000