

GLOBAL MARKET		1D	YTD
DJIA	41,091.42	-0.39%	8.95%
S&P500	5,592.18	-0.60%	17.91%
NASDAQ	17,556.03	-1.12%	18.90%
VIX	17.11	10.89%	29.62%
FTSE 100	8,343.85	-0.02%	8.06%
DAX	18,782.29	0.54%	12.00%
CAC40	7,577.67	0.16%	0.62%
Brent oil (\$/barrel)	78.75	-1.54%	2.24%
Gold (\$/ounce)	2,512.24	-0.33%	20.97%

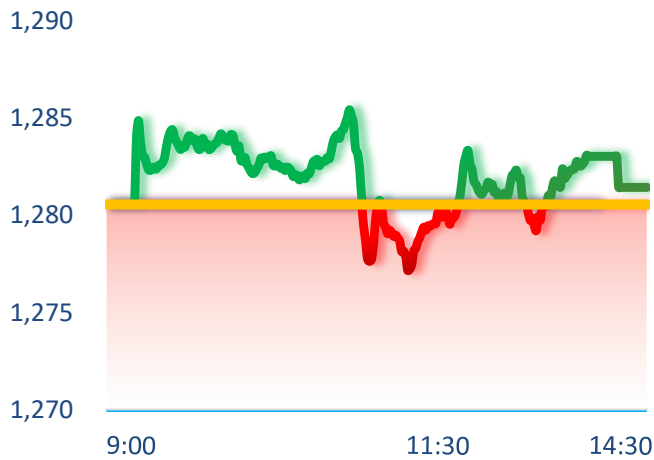
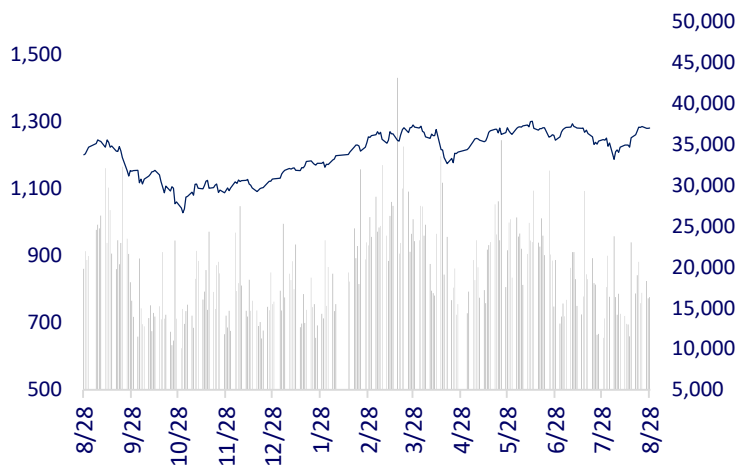
U.S. stocks fell on Wednesday ahead of a quarterly report from Nvidia - Wall Street's centerpiece event of the week. Shares of the dominant seller of AI processors, report after the closing bell, dipped 2.1%. Nvidia reported more than USD30 billion in sales in its fiscal second quarter, up 122% from the same period a year ago, and ahead of the USD28.7 billion Wall Street analysts had expected. Still, Nvidia shares dipped more than 6% in after-hours trading.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.43%	-24	83
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.27%	-8	39
10 year-Gov. Bond	2.66%	-3	48
USD/VND	25,038	0.16%	2.15%
EUR/VND	28,447	-0.16%	3.91%
CNY/VND	3,561	0.20%	2.45%

According to the announcement of the State Bank, as of August 26, the whole system's credit increased by only 6.63% compared to the end of 2023. Thus, as of this date, the economy's credit balance has increased by about VND900,000 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.44	0.07%	13.23%
HNX	238.23	-0.28%	3.58%
VN30	1,323.54	0.10%	16.96%
UPCOM	94.13	-0.02%	7.48%
Net Foreign buy (B)	-125.99		
Total trading value (B)	17,998.09	1.13%	-4.75%

On August 28, proprietary traders net sold VND248 billion, mainly including VHM VND78 billion, VNM VND68 billion, MWG VND65 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- State Bank expands credit room for banks with outstanding loans reaching 80% of the target granted at the beginning of the year;
- Ministry of Transport sets completion date for Long Thanh airport project;
- Hanoi has shortage of new apartments priced under VND50 million/m²;
- Gold price could reach 2,700 USD/ounce by mid-2025;
- Telegram founder Pavel Durov under formal investigation with bail set at USD5.56 million;
- Thailand's exports rebound to 28-month high in July.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ILB	8/29/2024	8/30/2024	9/16/2024	Cash		2,107
YBM	8/29/2024	8/30/2024	10/2/2024	Cash		500
SGN	8/29/2024	8/30/2024	9/30/2024	Cash		2,500
TLG	8/29/2024	8/30/2024	9/13/2024	Cash		1,000