

GLOBAL MARKET		1D	YTD
DJIA	41,335.05	0.59%	9.60%
S&P500	5,591.96	0.00%	17.90%
NASDAQ	17,516.43	-0.23%	18.63%
VIX	15.65	-8.53%	18.56%
FTSE 100	8,379.64	0.43%	8.52%
DAX	18,912.57	0.69%	12.78%
CAC40	7,640.95	0.84%	1.46%
Brent oil (\$/barrel)	79.95	1.52%	3.80%
Gold (\$/ounce)	2,550.20	1.51%	22.80%

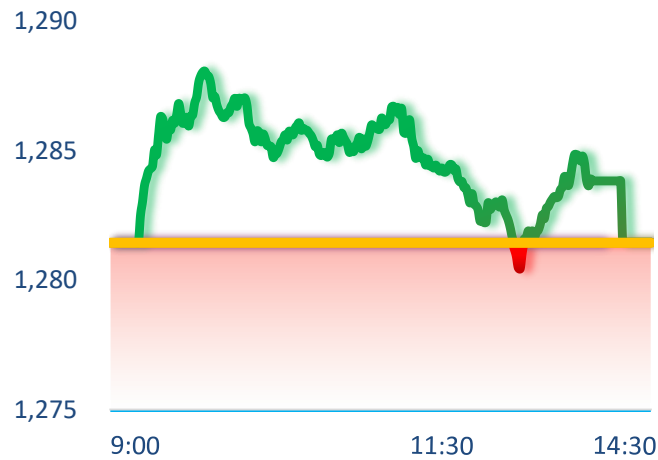
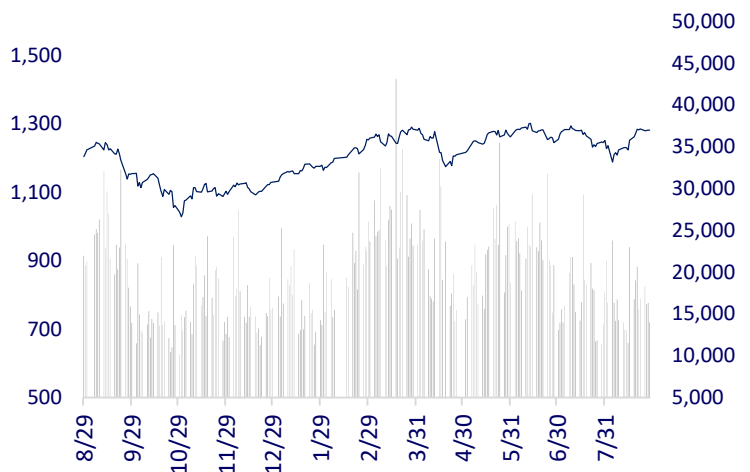
The DJIA notched a record high close on Thursday in mixed trading following robust U.S. economic data. The U.S. economy grew faster than initial estimates due to strong consumer spending, the Commerce Department reported. GDP increased at a 3.0% annualized rate last quarter. That was an upward revision from the 2.8% rate reported last month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	-33	50
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.33%	6	45
10 year-Gov. Bond	2.64%	-2	46
USD/VND	25,061	0.09%	2.25%
EUR/VND	28,365	-0.29%	3.61%
CNY/VND	3,576	0.42%	2.88%

Oil prices were steady in early trading on Friday as investors weighed supply concerns in the Middle East against signs of weakened demand. More than half of Libya's oil production, or about 700,000 barrels per day, was offline on Thursday and exports were halted at several ports following a standoff between rival political factions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.47	0.00%	13.23%
HNX	237.88	-0.15%	3.43%
VN30	1,326.67	0.24%	17.23%
UPCOM	93.85	-0.30%	7.16%
Net Foreign buy (B)	-97.77		
Total trading value (B)	15,122.08	-15.98%	-19.97%

On August 29, proprietary traders net sold VND82 billion, mainly including MBB VND70 billion, MWG VND31 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Textile orders will increase from now until the end of the year;
- A group of 4,500 Indian tourists 'landed' on Ha Long Bay;
- The number of flights through Noi Bai airport on September 2 increased sharply;
- The U.S. economy grew 3% in the second quarter;
- Bondholders approve Ukraine's USD20 billion debt restructuring;
- Factories in China temporarily stopped production due to power shortages.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PCE	8/30/2024	9/4/2024	10/4/2024	Cash		1,400
CLL	8/30/2024	9/4/2024	9/16/2024	Cash		2,600
BTT	9/4/2024	9/5/2024	6/11/2024	Cash		1,350
BTT	9/4/2024	9/5/2024	9/17/2024	Cash		2,000
LAS	9/4/2024	9/5/2024	9/25/2024	Cash		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Cash		1,700