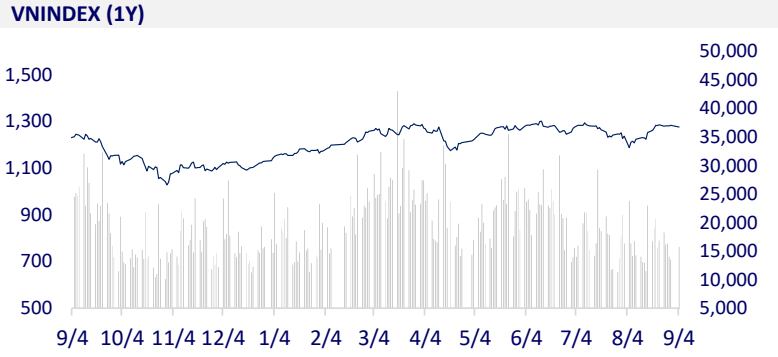
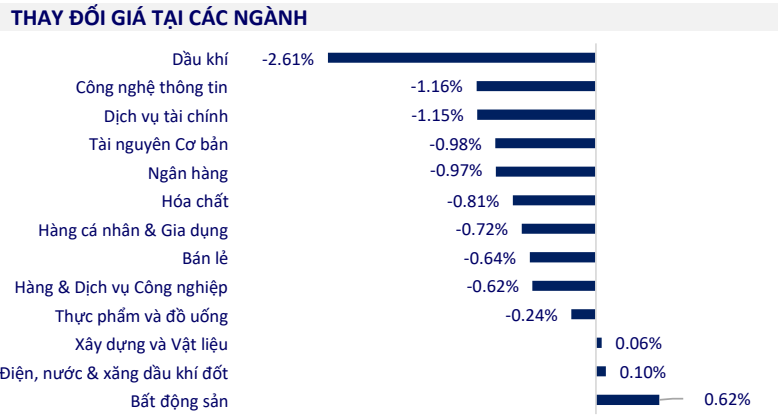


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,275.80	-0.63%	12.73%
HNX	236.14	-0.60%	2.67%
VN30	1,317.71	-1.04%	16.44%
UPCOM	93.75	-0.45%	7.04%
GT mua ròng NĐTNN (tỷ)	-791.34		
Tổng GTGD (tỷ)	17,280.77	14.59%	-8.55%

VNIndex có phiên giảm mạnh sau diễn biến tiêu cực của thị trường Mỹ tối hôm qua. Hầu như toàn bộ các nhóm ngành đều chìm trong sắc đỏ, trong khi đó, bất động sản, đầu tư công và y tế là những nhóm hiếm hoi tích cực.



ETF & PHÁI SINH		1D	YTD
E1VFN30	22,990	-1.20%	17.72%
FUEMAV30	15,790	-1.31%	17.40%
FUESSV30	16,350	-1.03%	17.97%
FUESSV50	19,640	-1.21%	15.67%
FUESSVFL	20,630	-2.04%	12.12%
FUEVFN30	33,100	-1.34%	27.16%
FUEVN100	17,620	-1.34%	15.39%



VN30F2409	1,314.0	-1.40%
VN30F2410	1,315.4	-1.36%
VN30F2412	1,310.2	-1.57%
VN30F2503	1,311.7	-1.52%

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	37,047.61	-4.24%	10.71%
Shanghai	2,784.28	-0.67%	-6.01%
Hang Seng	17,457.34	-1.10%	3.98%
Kospi	2,580.80	-3.15%	-3.33%
BSE Sensex	82,352.64	-0.25%	14.55%
STI (Singapore)	3,438.50	-1.20%	6.46%
SET (Thái Lan)	1,365.49	0.47%	-4.74%
Dầu Brent (\$/thùng)	73.39	0.01%	-4.72%
Vàng (\$/ounce)	2,483.90	-0.39%	19.60%

Chứng khoán Châu Á đồng loạt lao dốc trong ngày hôm nay chủ yếu ảnh hưởng bởi đà giảm của nhóm cổ phiếu công nghệ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.47%	0	87
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.32%	0	44
TPCP - 10 năm	2.62%	-1	45
USD/VND	25,033	-0.04%	2.13%
EUR/VND	28,237	-0.29%	3.15%
CNY/VND	3,563	-0.39%	2.50%

Trong nước, tỷ giá USD tại ngân hàng không có diễn biến đáng kể, còn tỷ giá tự do tăng 60 đồng ở cả hai chiều.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CHP	9/4/2024	9/5/2024	9/25/2024	Tiền mặt		1,700
LAS	9/4/2024	9/5/2024	9/25/2024	Tiền mặt		1,000
FHS	9/5/2024	9/6/2024	9/18/2024	Tiền mặt		600
OIL	9/5/2024	9/6/2024	10/3/2024	Tiền mặt		200
QTP	9/6/2024	9/9/2024	9/19/2024	Tiền mặt		460
VSC	9/11/2024	9/12/2024		Cổ phiếu	1000:75	
BIC	9/13/2024	9/16/2024	10/4/2024	Tiền mặt		1,500

TIN TỨC CHỌN LỌC

FDI vào Việt Nam tăng trưởng cao hơn trung bình ASEAN;

Cao tốc Vân Phong - Nha Trang dự kiến vượt tiến độ nửa năm;

Khánh Hòa: Hơn 750 tỷ đồng doanh thu du lịch dịp Lễ 2/9;

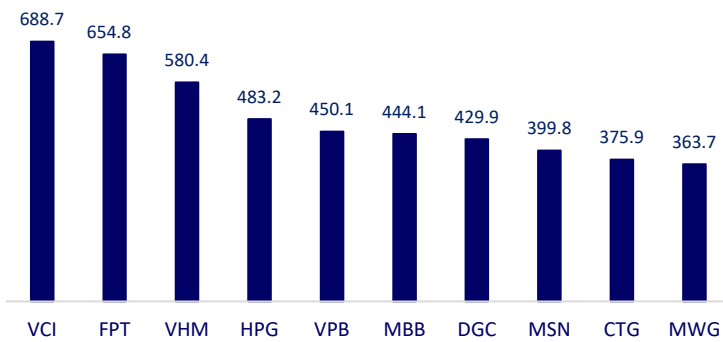
Lạm phát giá nhà tại Mỹ có thể sẽ hạ nhiệt trong năm 2025;

Thị trường hoài nghi về cơn sốt AI, Nvidia "bốc hơi" gần 280 tỷ USD;

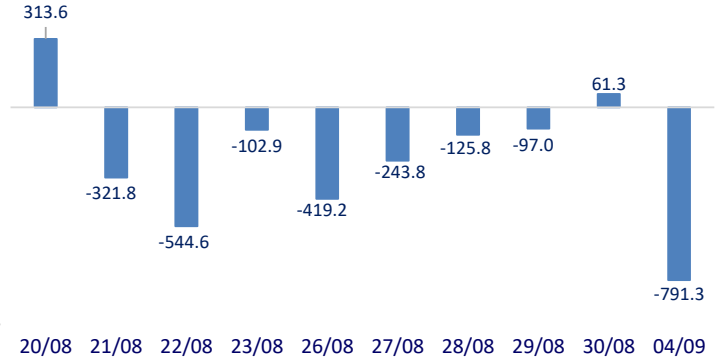
Mỹ: 6 hãng xếp hạng tín nhiệm bị phạt gần 50 triệu USD vì sai sót nghiêm trọng.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	91,000	-0.76%	-0.11%	1,715,314	2,525,082	LPB: LPBank vừa công bố tài liệu trình Đại hội đồng cổ đông (ĐHĐCĐ) bất thường 2024. Cuộc họp dự kiến diễn ra ngày 22/9 nhằm thông qua nhiều nội dung quan trọng như thay đổi phương án tăng vốn điều lệ, chia cổ tức bằng cổ phiếu, bầu bổ sung thành viên HĐQT.	
BID	48,950	0.10%	-1.31%	4,587,626	3,671,549		
CTG	35,300	0.71%	1.15%	16,841,889	19,295,380		
TCB	23,000	-1.50%	0.00%	26,943,497	23,413,624		
VPB	18,500	-2.37%	-2.37%	34,454,591	41,431,458		
MBB	24,400	-1.81%	-1.01%	28,142,396	25,183,401		
HDB	27,100	-2.17%	0.18%	8,055,640	9,696,130		
TPB	17,650	-1.40%	-0.56%	13,376,836	13,699,548		
STB	30,100	-1.47%	1.86%	16,764,790	16,460,332		
VIB	18,200	-0.82%	-0.55%	5,199,527	5,289,050		
ACB	24,650	-0.60%	0.61%	9,569,782	10,321,721	PLX: Liên danh Petrolimex là nhà đầu tư trúng thầu 2 trạm dừng nghỉ thuộc cao tốc Bắc – Nam đoạn qua Nghệ An với giá trị sơ bộ là 218,7 tỷ đồng.	
SHB	10,400	-1.42%	-1.89%	36,667,339	35,816,169		
SSB	18,500	-3.65%	-3.90%	3,244,810	4,294,764		
GAS	83,900	0.72%	0.12%	2,910,793	2,320,411		
POW	13,200	-1.86%	-3.30%	12,980,584	14,480,148		
PLX	47,000	-3.29%	-4.86%	4,482,251	4,402,749		
VIC	44,000	-0.45%	-0.90%	6,133,558	5,176,369		
VHM	42,500	2.41%	3.91%	31,101,279	24,351,377		
VRE	19,700	2.60%	1.03%	29,646,029	18,322,666		
VNM	74,300	0.54%	0.54%	6,082,443	5,390,012		VIC: VinWonders mang về 2.000 tỷ đồng cho Vingroup sau nửa năm hợp nhất, tỷ suất lợi nhuận lên tới 51%.
MSN	75,300	-1.57%	-2.33%	9,335,267	7,997,995		
SAB	57,200	-0.52%	-0.35%	1,429,390	1,409,227		
BCM	72,000	0.00%	3.60%	787,239	1,085,050	MSN: Masan Group sẽ mua lại 7,1% cổ phần WinCommerce từ SK Group với giá 200 triệu USD.	
BVH	44,700	-1.76%	-1.11%	1,149,497	1,125,449		
VJC	104,300	-0.95%	0.48%	818,547	915,587		
FPT	133,000	-1.34%	-0.23%	6,866,563	7,580,573		
MWG	69,100	-1.00%	-0.43%	9,383,577	8,828,289		
GVR	34,700	-1.84%	-2.66%	7,193,350	5,899,072		
SSI	33,150	-1.63%	-2.64%	17,923,300	18,231,763		
HPG	25,250	-0.98%	-1.75%	40,308,821	31,418,402		
							BCM: Ngày 14/8/2024, Becamex IDC phát hành thành công 5.000 trái phiếu mã BCMH2427003 mệnh giá 100 triệu đồng/trái phiếu. Giá trị phát hành là 500 tỷ đồng. Ngày hoàn tất là 22/8/2024, với kỳ hạn 3 năm, lô trái phiếu này dự kiến đáo hạn ngày 14/8/2027.

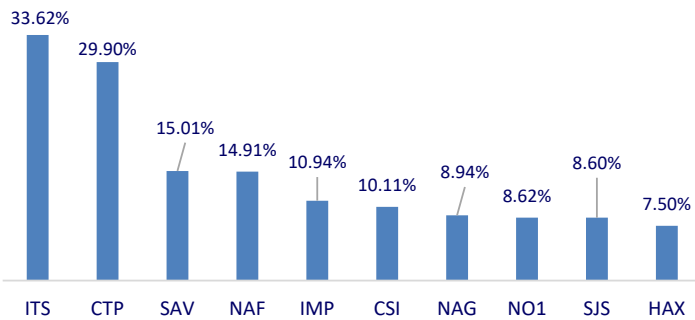
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



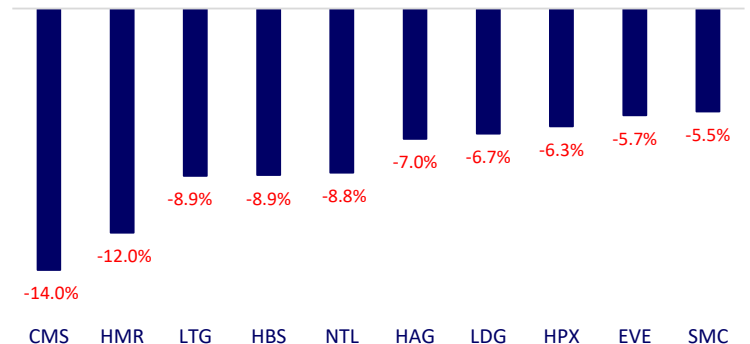
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

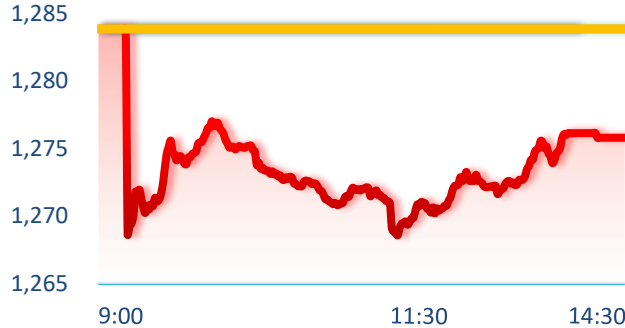
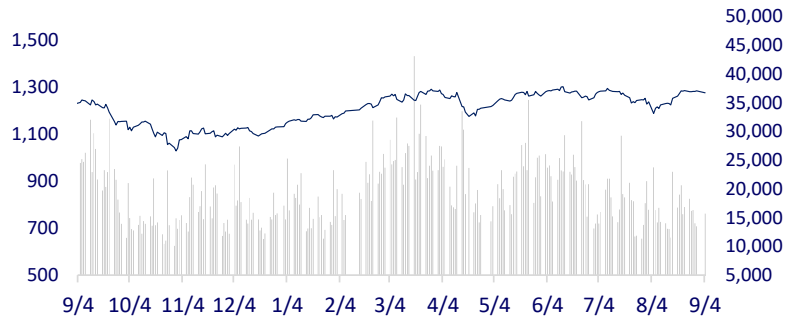


Top giảm 3 phiên có thanh khoản

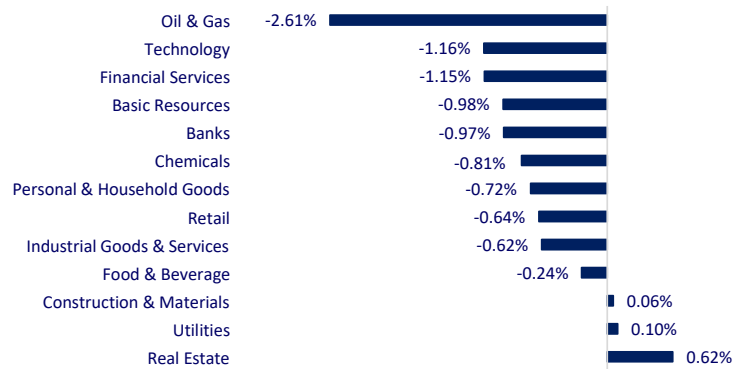


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,275.80	-0.63%	12.73%
HNX	236.14	-0.60%	2.67%
VN30	1,317.71	-1.04%	16.44%
UPCOM	93.75	-0.45%	7.04%
Net Foreign buy (B)	-791.34		
Total trading value (B)	17,280.77	14.59%	-8.55%

VNIndex had a sharp decline after the negative developments of the US market last night. Almost all sectors were in the red, while real estate, public investment and healthcare were the rare positive sectors today.

INTRADAY VNINDEX 9/4/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	22,990	-1.20%	17.72%
FUEMAV30	15,790	-1.31%	17.40%
FUESSV30	16,350	-1.03%	17.97%
FUESSV50	19,640	-1.21%	15.67%
FUESSVFL	20,630	-2.04%	12.12%
FUEVFNVD	33,100	-1.34%	27.16%
FUEVN100	17,620	-1.34%	15.39%
VN30F2409	1,314.00	-1.40%	
VN30F2410	1,315.40	-1.36%	
VN30F2412	1,310.20	-1.57%	
VN30F2503	1,311.70	-1.52%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	37,047.61	-4.24%	10.71%
Shanghai Component	2,784.28	-0.67%	-6.01%
Hang Seng	17,457.34	-1.10%	3.98%
Kospi	2,580.80	-3.15%	-3.33%
BSE Sensex	82,352.64	-0.25%	14.55%
STI (Singapore)	3,438.50	-1.20%	6.46%
SET (Thái Lan)	1,365.49	0.47%	-4.74%
Brent oil (\$/barrel)	73.39	0.01%	-4.72%
Gold (\$/ounce)	2,483.90	-0.39%	19.60%

Asian stocks fell across the board today, led by a decline in technology stocks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	0	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	0	44
10 year-Gov. Bond	2.62%	-1	45
USD/VND	25,033	-0.04%	2.13%
EUR/VND	28,237	-0.29%	3.15%
CNY/VND	3,563	-0.39%	2.50%

Domestically, the USD exchange rate at banks did not have any significant changes, while the black market exchange rate increased by VND60 in both directions.

EVENT CALENDAR

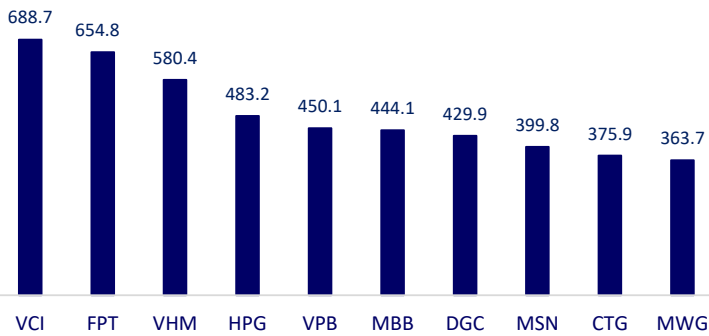
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CHP	9/4/2024	9/5/2024	9/25/2024	Cash		1,700
LAS	9/4/2024	9/5/2024	9/25/2024	Cash		1,000
FHS	9/5/2024	9/6/2024	9/18/2024	Cash		600
OIL	9/5/2024	9/6/2024	10/3/2024	Cash		200
QTP	9/6/2024	9/9/2024	9/19/2024	Cash		460
VSC	9/11/2024	9/12/2024		Stock	1000:75	
BIC	9/13/2024	9/16/2024	10/4/2024	Cash		1,500

SELECTED NEWS

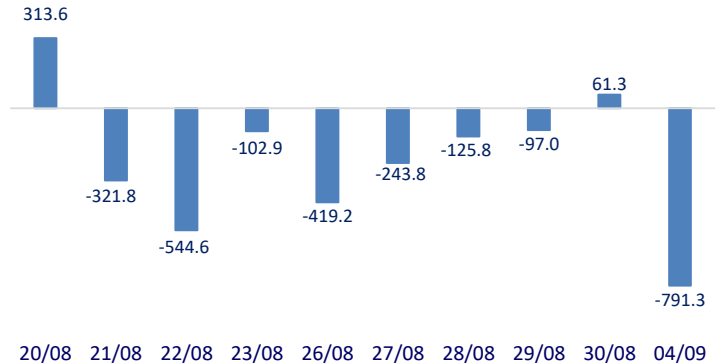
FDI in Vietnam grows higher than ASEAN average;
 Van Phong - Nha Trang Expressway expected to be half a year ahead of schedule;
 Khanh Hoa: More than VND750 billion in tourism revenue on September 2nd;
 US housing price inflation may cool down in 2025;
 Market skeptical about AI fever, Nvidia "evaporates" nearly USD280 billion;
 US: 6 credit rating agencies fined nearly USD50 million for serious errors.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	91,000	-0.76%	-0.11%	1,715,314	2,525,082	LPB: LPBank has just announced documents to submit to the 2024 Extraordinary General Meeting of Shareholders. The meeting is scheduled to take place on September 22 to approve many important contents such as changing the charter capital increase plan, paying dividends in shares, and electing additional members of the Board of Directors.	
BID	48,950	0.10%	-1.31%	4,587,626	3,671,549		
CTG	35,300	0.71%	1.15%	16,841,889	19,295,380		
TCB	23,000	-1.50%	0.00%	26,943,497	23,413,624		
VPB	18,500	-2.37%	-2.37%	34,454,591	41,431,458		
MBB	24,400	-1.81%	-1.0%	28,142,396	25,183,401		
HDB	27,100	-2.17%	0.18%	8,055,640	9,696,130		
TPB	17,650	-1.40%	-0.56%	13,376,836	13,699,548		
STB	30,100	-1.47%	1.86%	16,764,790	16,460,332		
VIB	18,200	-0.82%	-0.55%	5,199,527	5,289,050		
ACB	24,650	-0.60%	0.61%	9,569,782	10,321,721	PLX: Petrolimex consortium is the winning investor for 2 rest stops on the North-South expressway section through Nghe An with a preliminary value of VND218.7 billion.	
SHB	10,400	-1.42%	-1.89%	36,667,339	35,816,169		
SSB	18,500	-3.65%	-3.90%	3,244,810	4,294,764		
GAS	83,900	0.72%	0.12%	2,910,793	2,320,411		
POW	13,200	-1.86%	-3.30%	12,980,584	14,480,148		
PLX	47,000	-3.29%	-4.86%	4,482,251	4,402,749		
VIC	44,000	-0.45%	-0.90%	6,133,558	5,176,369		
VHM	42,500	2.41%	3.91%	31,101,279	24,351,377		
VRE	19,700	2.60%	1.03%	29,646,029	18,322,666		
VNM	74,300	0.54%	0.54%	6,082,443	5,390,012		
MSN	75,300	-1.57%	-2.33%	9,335,267	7,997,995	VIC: VinWonders brought in VND2,000 billion for Vingroup after half a year of consolidation, profit margin up to 51%.	
SAB	57,200	-0.52%	-0.35%	1,429,390	1,409,227		
BCM	72,000	0.00%	3.60%	787,239	1,085,050	MSN: Masan Group will buy back 7.1% of WinCommerce shares from SK Group for USD200 million.	
BVH	44,700	-1.76%	-1.11%	1,149,497	1,125,449		
VJC	104,300	-0.95%	0.48%	818,547	915,587		
FPT	133,000	-1.34%	-0.23%	6,866,563	7,580,573		
MWG	69,100	-1.00%	-0.43%	9,383,577	8,828,289		
GVR	34,700	-1.84%	-2.66%	7,193,350	5,899,072		
SSI	33,150	-1.63%	-2.64%	17,923,300	18,231,763		
HPG	25,250	-0.98%	-1.75%	40,308,821	31,418,402		
							BCM: On August 14, 2024, Becamex IDC successfully issued 5,000 bonds with code BCMH2427003, face value of VND100 million/bond. The issuance value is VND500 billion. The completion date is August 22, 2024, with a term of 3 years, this bond batch is expected to mature on August 14, 2027.

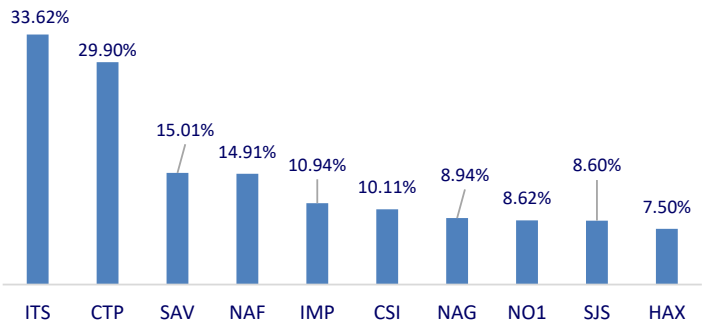
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

