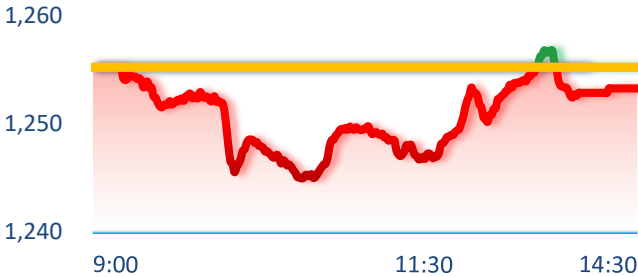
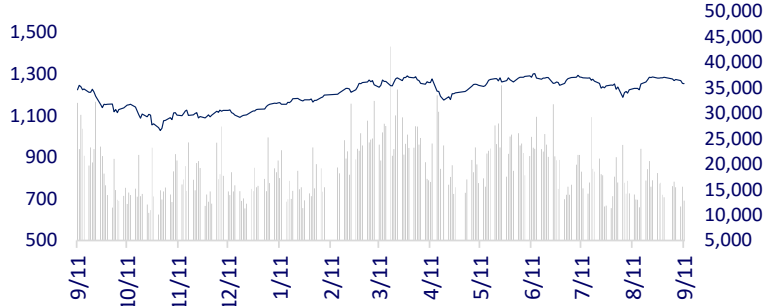
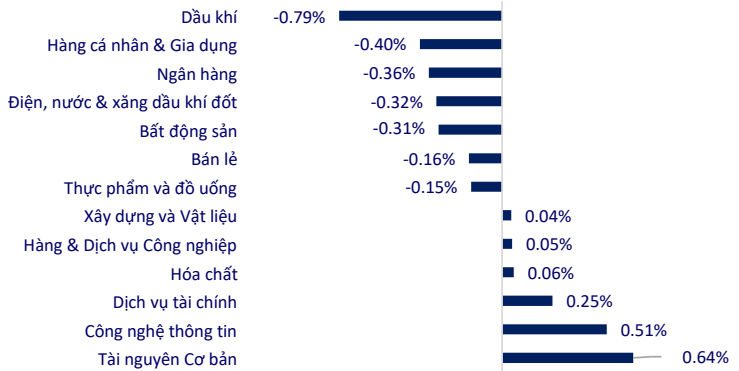


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,253.27	-0.16%	10.74%
HNX	231.45	-0.10%	0.63%
VN30	1,293.88	-0.01%	14.34%
UPCOM	92.32	-0.04%	5.41%
GT mua ròng NĐTNN (tỷ)	9.25		
Tổng GTGD (tỷ)	14,128.02	-17.63%	-25.23%

Sau khi lấp gap tại vùng 1,252 điểm, và có lúc bị đập xuống vùng 1,246 điểm, lực bắt đáy nhanh chóng nhập cuộc đã giúp cho thị trường có sự rút chân và hình thành cây nến doji trong phiên hôm nay. HPG là cổ phiếu đóng góp nhiều nhất cho VNIndex với mức tăng 0.8%.

INTRADAY VNINDEX 11/9/2024

VNINDEX (1Y)


ETF & PHẢI SINH		1D	YTD
E1VFN30	22,710	-0.18%	16.28%
FUEMAV30	15,500	0.00%	15.24%
FUESSV30	16,080	-0.19%	16.02%
FUESSV50	19,380	0.21%	14.13%
FUESSVFL	20,350	0.25%	10.60%
FUEVFN30	32,530	-0.15%	24.97%
FUEVN100	17,440	-0.46%	14.21%

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


VN30F2409	1,293.0	-0.09%
VN30F2410	1,294.0	-0.16%
VN30F2412	1,288.9	-0.20%
VN30F2503	1,293.1	0.09%

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	35,619.77	-1.49%	6.44%
Shanghai	2,721.79	-0.82%	-8.12%
Hang Seng	17,108.71	-0.73%	1.91%
Kospi	2,513.37	-0.40%	-5.86%
BSE Sensex	81,523.16	-0.49%	13.40%
STI (Singapore)	3,531.17	0.42%	9.33%
SET (Thái Lan)	1415.41	-0.88%	-1.25%
Dầu Brent (\$/thùng)	70.82	-0.21%	-8.06%
Vàng (\$/ounce)	2,521.83	0.52%	21.43%

Thị trường Châu Á - Thái Bình Dương đồng loạt suy yếu, với Nikkei 225 của Nhật Bản dẫn đầu mức giảm trong khu vực. Đồng yên Nhật tăng lên mức cao nhất kể từ tháng 1 so với đô la Mỹ, hiện giao dịch quanh mức 141.68.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.15%	-22	55
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.31%	-1	43
TPCP - 10 năm	2.64%	0	46
USD/VND	24,800	-0.15%	1.18%
EUR/VND	27,938	-0.16%	2.05%
CNY/VND	3,535	0.01%	1.71%

Tỷ giá trung tâm ngày 11/9 được Ngân hàng Nhà nước công bố ở mức 24,212 VND/USD, tăng 18 đồng so với mức niêm yết hôm qua. Áp dụng biên độ 5%, hiện tỷ giá USD các ngân hàng thương mại được phép giao dịch là từ 23,001 - 25,423 VND/USD.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
VNR	11/9/2024	12/9/2024	27/9/2024	Tiền mặt		1,000
TBC	11/9/2024	12/9/2024	27/9/2024	Tiền mặt		1,000
VSC	11/9/2024	12/9/2024		Cổ phiếu	1000:75	
NNC	12/9/2024	13/9/2024	30/9/2024	Tiền mặt		500
CSM	13/9/2024	16/9/2024	27/9/2024	Tiền mặt		300
PHC	13/9/2024	16/9/2024	18/10/2024	Tiền mặt		500

TIN TỨC CHỌN LỌC

Thêm hai công ty bảo hiểm ước tính bồi thường hàng trăm tỷ sau bão Yagi;

Agribank tăng mạnh lãi suất tiết kiệm online, có kỳ hạn tăng 0.7 điểm%/năm;

Bộ TNMT: TP HCM cần so sánh giá đất điều chỉnh với mặt bằng chung tại địa phương;

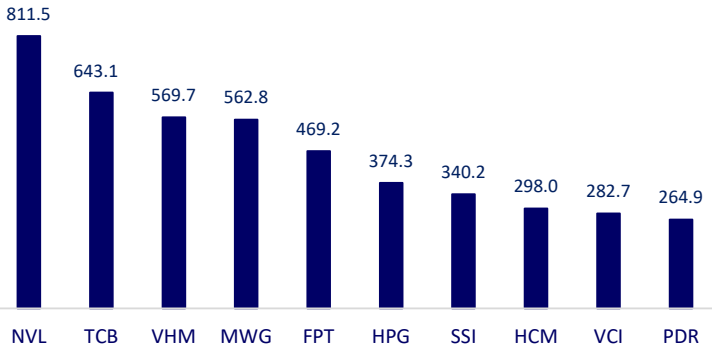
Reuters: Fed có thể hạ lãi suất tại cả 3 cuộc họp còn lại của năm 2024, mỗi lần giảm 0.25%;

Tòa án tối cao EU ra phán quyết Apple phải trả 13 tỷ euro tiền thuế;

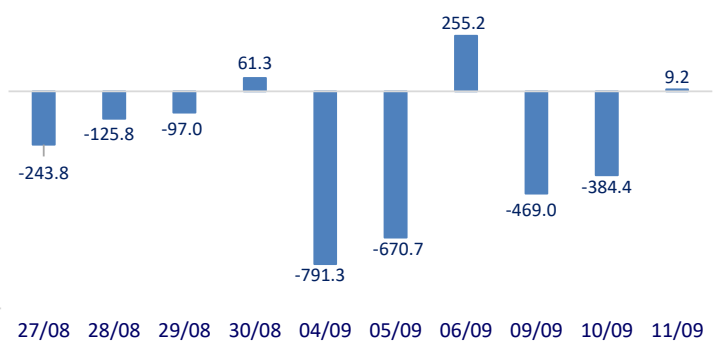
Đông Nam Á dự kiến sẽ thúc đẩy thương mại than khi nhu cầu từ Trung Quốc đạt đỉnh.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	88,400	-0.67%	-2.86%	2,270,148	1,936,277	MBB: MB cam kết giải ngân 1,100 tỷ cho nhóm Novaland hoàn thiện dự án Aqua City.
BID	48,300	-0.41%	-1.33%	3,483,441	3,702,823	
CTG	34,950	0.00%	-0.99%	11,754,601	12,297,222	
TCB	22,100	-0.67%	-3.91%	22,802,903	29,562,446	
VPB	18,250	0.55%	-1.35%	23,239,882	23,855,807	
MBB	23,900	0.63%	-2.05%	35,447,884	17,734,071	
HDB	26,350	0.19%	-2.77%	8,098,592	6,840,382	
TPB	17,850	0.28%	1.13%	9,139,192	11,091,919	
STB	29,600	1.37%	-1.66%	13,153,337	12,838,775	
VIB	17,850	-0.28%	-1.92%	4,735,213	6,758,227	
ACB	24,150	-0.41%	-2.03%	7,085,233	8,969,618	POW: Dự kiến đến năm 2035, POW sẽ phát triển thêm 1,000 trạm sạc.
SHB	10,300	0.00%	-0.96%	20,462,273	22,732,158	
SSB	16,000	-5.88%	-13.51%	3,371,307	3,407,481	
GAS	83,600	-0.59%	-0.36%	2,985,030	3,311,487	
POW	12,850	-1.15%	-2.65%	8,565,530	8,756,170	
PLX	45,800	-1.29%	-2.55%	1,645,078	1,851,479	
VIC	43,000	0.00%	-2.27%	7,156,044	5,378,829	
VHM	43,000	0.47%	1.18%	29,269,184	22,247,670	
VRE	19,100	-0.52%	-3.05%	18,952,455	15,655,214	
VNM	74,600	-0.40%	0.40%	7,338,898	6,638,748	
MSN	75,100	-0.13%	-0.27%	5,511,639	6,014,481	MWG: 3-5% trên tổng số cửa hàng Thế Giới Di Động, Điện máy Xanh bị ảnh hưởng bởi bão Yagi.
SAB	55,400	0.18%	-3.15%	1,320,534	1,150,719	
BCM	71,400	-0.14%	-0.83%	682,237	1,143,731	
BVH	43,100	-0.46%	-3.58%	895,311	796,407	
VJC	105,000	0.77%	0.67%	1,250,203	1,394,787	
FPT	130,600	0.46%	-1.80%	5,066,832	5,655,303	
MWG	67,800	0.00%	-1.88%	11,530,589	12,374,648	
GVR	34,100	0.00%	-1.73%	3,796,011	3,870,285	
SSI	32,500	0.31%	-1.96%	17,451,201	15,555,795	
HPG	25,350	0.80%	0.40%	33,497,691	31,775,971	

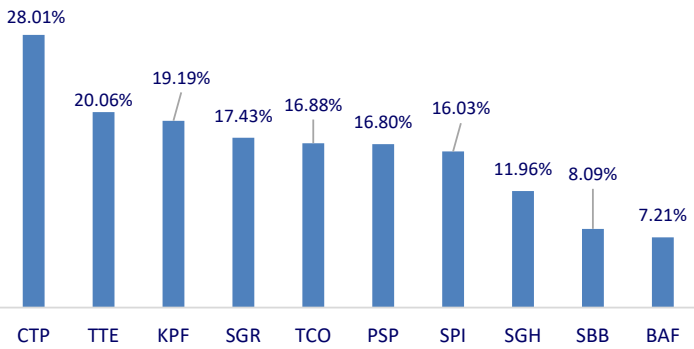
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



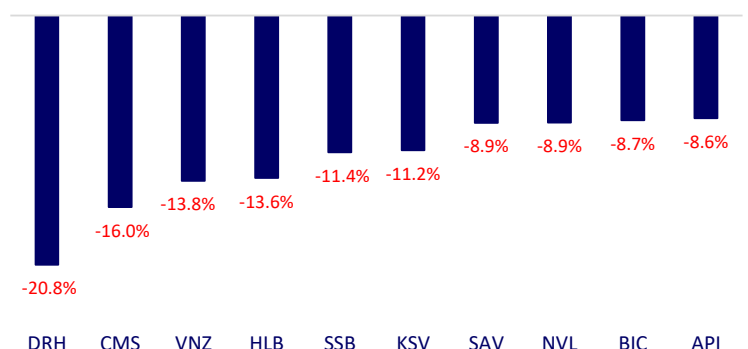
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

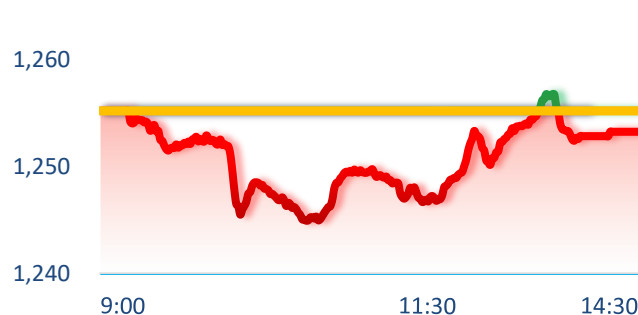
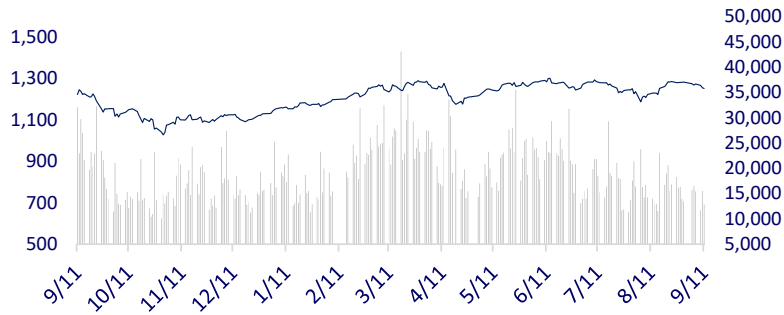


Top giảm 3 phiên có thanh khoản

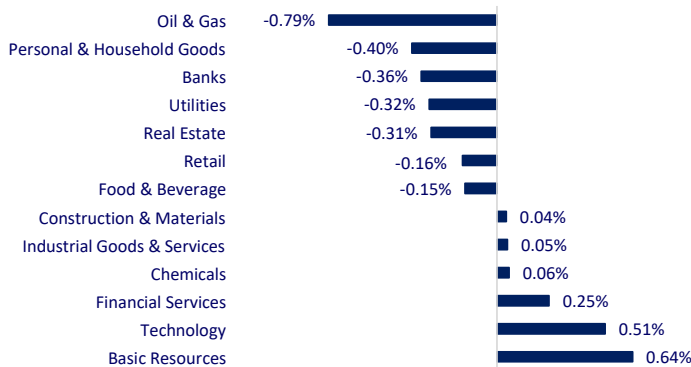


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,253.27	-0.16%	10.74%
HNX	231.45	-0.10%	0.63%
VN30	1,293.88	-0.01%	14.34%
UPCOM	92.32	-0.04%	5.41%
Net Foreign buy (B)	9.25		
Total trading value (B)	14,128.02	-17.63%	-25.23%

After filling the gap at 1,252 points, and at times the market dropped deeply to 1,246 points, the bottom-fishing cash flow quickly entered the market, helping the VNIndex recover and create a doji candle. HPG was the stock that contributed the most to the VNIndex with an increase of 0.8%.

INTRADAY VNINDEX 9/11/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	22,710	-0.18%	16.28%
FUEMAV30	15,500	0.00%	15.24%
FUESSV30	16,080	-0.19%	16.02%
FUESSV50	19,380	0.21%	14.13%
FUESSVFL	20,350	0.25%	10.60%
FUEVFVND	32,530	-0.15%	24.97%
FUEVN100	17,440	-0.46%	14.21%

CHANGE IN PRICE BY SECTOR


VN30F2409	1,293.00	-0.09%	
VN30F2410	1,294.00	-0.16%	
VN30F2412	1,288.90	-0.20%	
VN30F2503	1,293.10	0.09%	

GLOBAL MARKET		1D	YTD
Nikkei 225	35,619.77	-1.49%	6.44%
Shanghai Component	2,721.79	-0.82%	-8.12%
Hang Seng	17,108.71	-0.73%	1.91%
Kospi	2,513.37	-0.40%	-5.86%
BSE Sensex	81,523.16	-0.49%	13.40%
STI (Singapore)	3,531.17	0.42%	9.33%
SET (Thái Lan)	1,415.41	-0.88%	-1.25%
Brent oil (\$/barrel)	70.82	-0.21%	-8.06%
Gold (\$/ounce)	2,521.83	0.52%	21.43%

Asia-Pacific markets were lower on Wednesday, with Japan's Nikkei leading losses in the region. The Japanese yen strengthened to its highest level since January against the U.S. dollar to trade at 141.68.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.15%	-22	55
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-1	43
10 year-Gov. Bond	2.64%	0	46
USD/VND	24,800	-0.15%	1.18%
EUR/VND	27,938	-0.16%	2.05%
CNY/VND	3,535	0.01%	1.71%

On September 11, the State Bank listed the central exchange rate at 24,212 VND/USD, up VND18 compared to yesterday. Currently, commercial banks are allowed to trade within the range of 23,001 - 25,423 VND/USD.

EVENT CALENDAR

Ticker	Ex-right Date	Exercise Date	Type	Rate	Value
VNR	11/9/2024	27/9/2024	Cash		1,000
TBC	11/9/2024	27/9/2024	Cash		1,000
VSC	11/9/2024		Stock	1000:75	
NNC	12/9/2024	30/9/2024	Cash		500
CSM	13/9/2024	27/9/2024	Cash		300
PHC	13/9/2024	18/10/2024	Cash		500

SELECTED NEWS

PTI and PJICO insurance companies estimate compensation of hundreds of billions after typhoon Yagi;

Agribank increases online deposit interest rates;

Ministry of Natural Resources and Environment: HCM City needs to compare adjusted land prices with the general level in the locality;

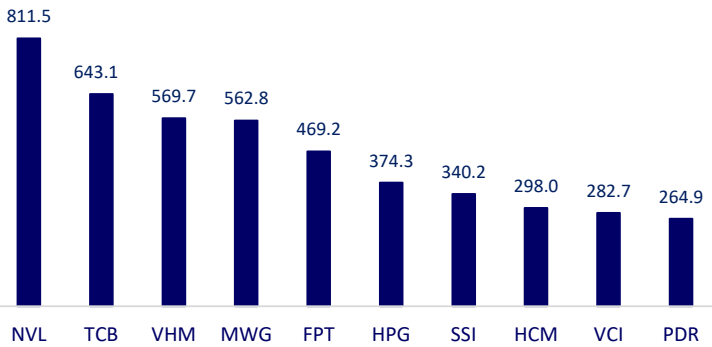
Reuters poll: Fed to cut rates by 25 basis points on Sep 18, twice more in 2024;

Apple must pay EUR13 billion in back taxes, EU's top court rules;

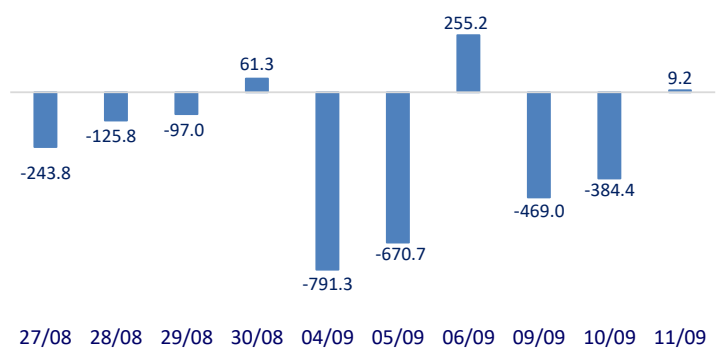
Southeast Asia expected to boost coal trade as China approaches peak.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,400	-0.67%	-2.86%	2,270,148	1,936,277	MBB: MBBank commits to disburse VND1,100 billion for Novaland group to complete Aqua City project.
BID	48,300	-0.41%	-1.33%	3,483,441	3,702,823	
CTG	34,950	0.00%	-0.99%	11,754,601	12,297,222	
TCB	22,100	-0.67%	-3.91%	22,802,903	29,562,446	
VPB	18,250	0.55%	-1.35%	23,239,882	23,855,807	
MBB	23,900	0.63%	-2.0%	35,447,884	17,734,071	
HDB	26,350	0.19%	-2.77%	8,098,592	6,840,382	
TPB	17,850	0.28%	1.13%	9,139,192	11,091,919	
STB	29,600	1.37%	-1.66%	13,153,337	12,838,775	
VIB	17,850	-0.28%	-1.92%	4,735,213	6,758,227	
ACB	24,150	-0.41%	-2.03%	7,085,233	8,969,618	POW: POW plans to develop 1,000 more charging stations by 2035.
SHB	10,300	0.00%	-0.96%	20,462,273	22,732,158	
SSB	16,000	-5.88%	-13.51%	3,371,307	3,407,481	
GAS	83,600	-0.59%	-0.36%	2,985,030	3,311,487	VIC: Vingroup has 6 brands in the Top 100 most valuable brands in Vietnam.
POW	12,850	-1.15%	-2.65%	8,565,530	8,756,170	
PLX	45,800	-1.29%	-2.55%	1,645,078	1,851,479	
VIC	43,000	0.00%	-2.27%	7,156,044	5,378,829	SAB: Sabeco is expected to spend about VND832 billion to buy shares of SBB.
VHM	43,000	0.47%	1.18%	29,269,184	22,247,670	
VRE	19,100	-0.52%	-3.05%	18,952,455	15,655,214	
VNM	74,600	-0.40%	0.40%	7,338,898	6,638,748	MWG: 3-5% of total Mobile World and Dien May Xanh stores were affected by storm Yagi.
MSN	75,100	-0.13%	-0.27%	5,511,639	6,014,481	
SAB	55,400	0.18%	-3.15%	1,320,534	1,150,719	
BCM	71,400	-0.14%	-0.83%	682,237	1,143,731	
BVH	43,100	-0.46%	-3.58%	895,311	796,407	
VJC	105,000	0.77%	0.67%	1,250,203	1,394,787	
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MWG	67,800	0.00%	-1.88%	11,530,589	12,374,648	
GVR	34,100	0.00%	-1.73%	3,796,011	3,870,285	
SSI	32,500	0.31%	-1.96%	17,451,201	15,555,795	
HPG	25,350	0.80%	0.40%	33,497,691	31,775,971	

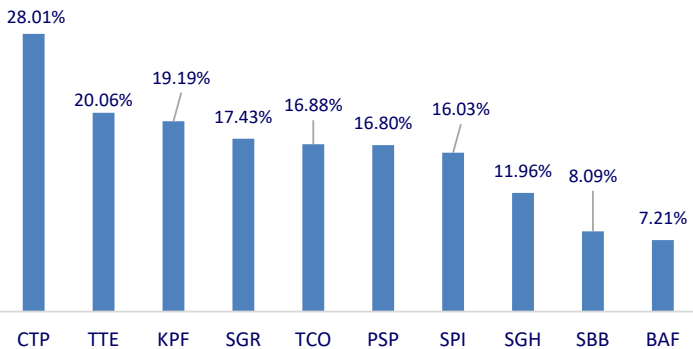
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

