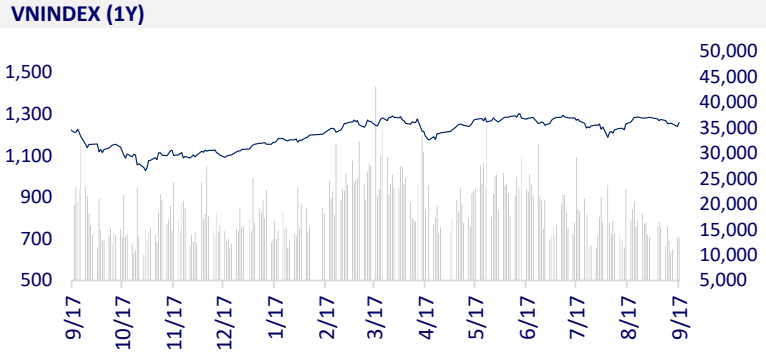
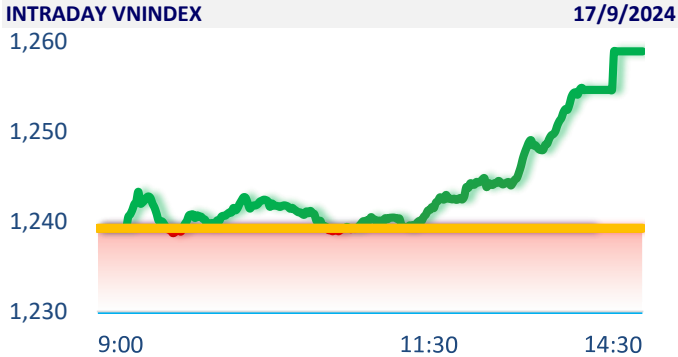
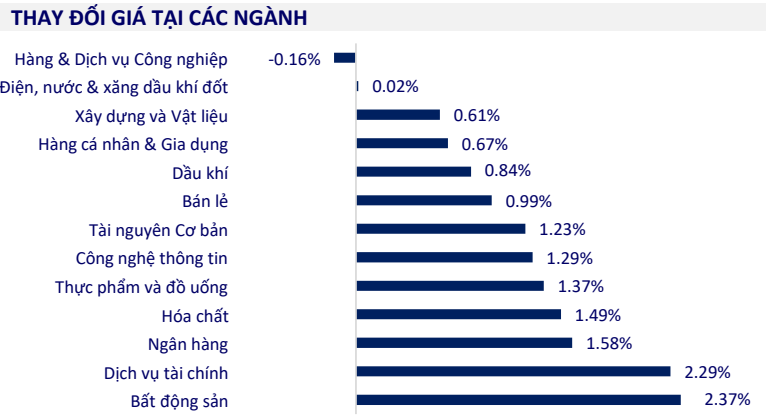


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,258.95	1.59%	11.24%
HNX	232.30	0.63%	1.00%
VN30	1,303.65	1.74%	15.20%
UPCOM	93.12	0.59%	6.33%
GT mua ròng NĐTNN (tỷ)	522.54		
Tổng GTGD (tỷ)	15,091.63	2.39%	-20.14%

VNIndex hồi phục mạnh mẽ nhờ lực mua ròng của khối ngoại. Hầu như tất cả các nhóm đều tăng điểm hôm nay, trong đó, bất động sản, dịch vụ tài chính và ngân hàng là những nhóm tích cực nhất.



ETF & PHẢI SINH		1D	YTD
E1VFN30	22,820	1.24%	16.85%
FUEMAV30	15,680	0.84%	16.58%
FUESSV30	16,200	0.31%	16.88%
FUESSV50	19,500	1.19%	14.84%
FUESSVFL	20,500	0.99%	11.41%
FUEVFN30	32,990	1.57%	26.74%
FUEVN100	17,410	0.06%	14.01%
VN30F2409	1,305.8	1.86%	
VN30F2410	1,306.9	1.82%	
VN30F2412	1,302.2	1.85%	
VN30F2503	1,302.2	1.29%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	36,203.22	-1.03%	8.19%
Shanghai	2,704.09	0.00%	-8.72%
Hang Seng	17,660.02	1.37%	5.19%
Kospi	2,575.41	0.00%	-3.54%
BSE Sensex	83,079.66	0.09%	15.56%
STI (Singapore)	3,592.45	0.76%	11.22%
SET (Thái Lan)	1436.60	0.07%	0.22%
Dầu Brent (\$/thùng)	72.50	-0.66%	-5.88%
Vàng (\$/ounce)	2,572.82	-0.34%	23.89%

Chứng khoán Châu Á biến động trái chiều trước thềm cuộc họp quan trọng của Fed. Trong khi đó, thị trường Hàn Quốc và Trung Quốc vẫn nghỉ lễ Trung Thu.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.23%	-21	-37
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.29%	-7	41
TPCP - 10 năm	2.63%	-6	45
USD/VND	24,798	0.32%	1.18%
EUR/VND	28,184	0.82%	2.95%
CNY/VND	3,542	0.31%	1.90%

Giá vàng miếng SJC trong bối cảnh vàng thế giới đạt kỷ lục mới do nhà đầu tư đang kỳ vọng nhiều vào mức giảm lãi suất 50 điểm cơ bản của Fed trong cuộc họp tuần này.

LỊCH SỰ KIỆN

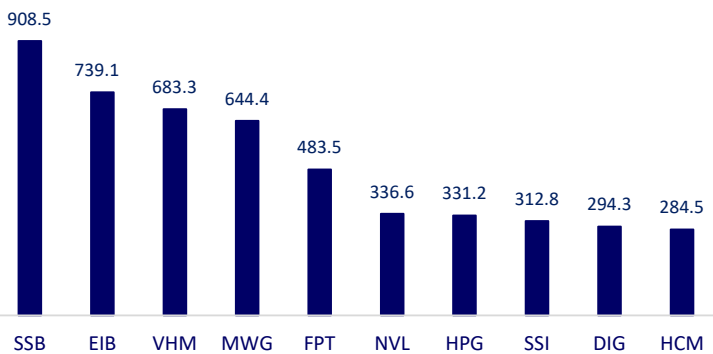
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
TNH	17/9/2024	18/9/2024		Cổ phiếu	100:14	10,000
SMB	17/9/2024	18/9/2024	3/10/2024	Tiền mặt		2,000
SRC	17/9/2024	18/9/2024	3/10/2024	Tiền mặt		600
IMP	17/9/2024	18/9/2024		Cổ phiếu	1:1	
VGR	18/9/2024	19/9/2024	3/10/2024	Tiền mặt		2,000
PVT	19/9/2024	20/9/2024	10/10/2024	Tiền mặt		300
EIB	19/9/2024	20/9/2024	4/10/2024	Tiền mặt		300
VLC	19/9/2024	20/9/2024	22/10/2024	Tiền mặt		600

TIN TỨC CHỌN LỌC

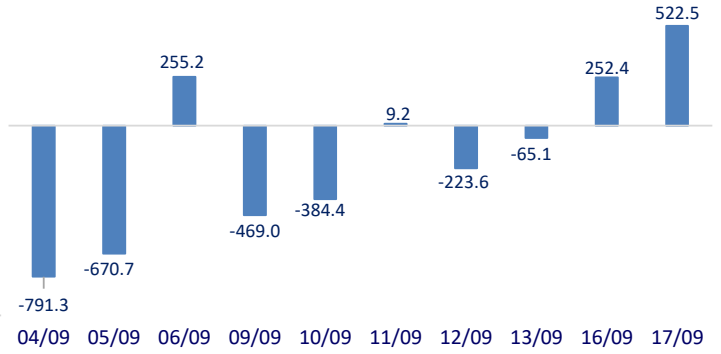
Quảng Ninh quyết chi 1.000 tỷ khắc phục thiệt hại sau bão YAGI;
 Đồng Nai chốt thời gian công bố quy hoạch tỉnh và xúc tiến đầu tư;
 Làn sóng tăng lãi suất tiết kiệm đang lan rộng;
 Thái Lan phê duyệt kế hoạch phát 4.4 tỷ USD tiền mặt cho dân;
 Microsoft chi 60 tỷ USD mua cổ phiếu quỹ, tăng cổ tức lên 10%;
 Cước vận tải biển lao dốc khi xuất khẩu Trung Quốc chững lại.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	90,500	1.80%	1.69%	1,985,119	1,463,678	Kết phiên giao dịch 17/9, toàn bộ nhóm cổ phiếu ngân hàng niêm yết trên HoSE và HNX đều tăng giá. Trong đó, nhiều mã có mức tăng tốt như TCB, VCB, BID,...	
BID	48,700	1.99%	0.41%	3,870,112	2,631,209		
CTG	34,950	0.87%	0.00%	10,745,443	10,861,860		
TCB	22,750	2.48%	2.25%	14,307,374	14,657,713		
VPB	18,650	1.63%	2.75%	23,069,358	18,239,573		
MBB	24,250	1.46%	2.11%	17,509,975	17,332,366		
HDB	26,600	1.53%	1.14%	6,819,413	5,698,597		
TPB	18,150	0.83%	1.97%	12,610,887	12,534,893		
STB	29,850	1.02%	2.23%	11,994,188	11,636,478		
VIB	18,150	0.83%	1.40%	3,839,473	3,591,647		
ACB	24,500	1.45%	1.03%	7,663,962	8,505,321	VPI dự báo giá xăng bán lẻ trong kỳ điều hành ngày 19/9 có thể giữ nguyên hoặc chỉ giảm nhẹ.	
SHB	10,400	1.46%	0.97%	27,191,541	21,243,943		
SSB	15,450	1.31%	-9.12%	4,386,933	3,199,879		
GAS	72,700	0.14%	-5.01%	1,799,005	1,329,052		
POW	12,550	2.03%	-3.46%	12,059,069	8,691,362		
PLX	45,000	0.00%	-3.02%	2,269,642	2,182,630		
VIC	42,900	2.02%	-0.23%	4,128,345	5,121,820		VIC: VinFast Auto chính thức nhận đặt cọc xe VF 3 tại Philippines.
VHM	44,000	5.39%	2.80%	37,610,672	27,986,309		VNM: Vinamilk và FPT hợp tác chiến lược nâng tầm quản trị tài chính toàn diện bằng giải pháp công nghệ.
VRE	19,400	2.65%	1.04%	14,032,120	13,030,770		
VNM	73,400	2.09%	-2.00%	6,972,221	4,905,786		
MSN	74,500	2.19%	-0.93%	6,204,078	5,335,824	HPG: Theo tiến độ dự án Dung Quất 2 của Hòa Phát (HPG), phân kỳ 1 dự kiến sẽ có sản phẩm chạy thử đầu tiên vào cuối năm 2024 trước khi chính thức hoạt động vào quý 1/2025.	
SAB	56,500	1.25%	2.17%	969,712	760,828		
BCM	71,400	1.56%	-0.14%	587,778	592,363		
BVH	42,850	0.35%	-1.04%	866,851	421,249		
VJC	105,000	0.96%	0.77%	964,133	1,299,938		
FPT	132,900	1.37%	2.23%	4,285,123	4,802,876		
MWG	66,800	1.06%	-1.47%	15,782,187	12,121,753		
GVR	35,600	2.01%	4.40%	6,053,013	5,857,374		
SSI	32,700	1.87%	0.93%	18,122,921	15,884,838		
HPG	25,250	1.61%	0.40%	24,033,873	24,880,187		

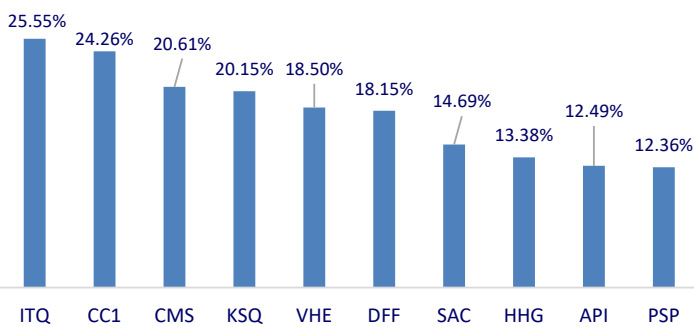
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



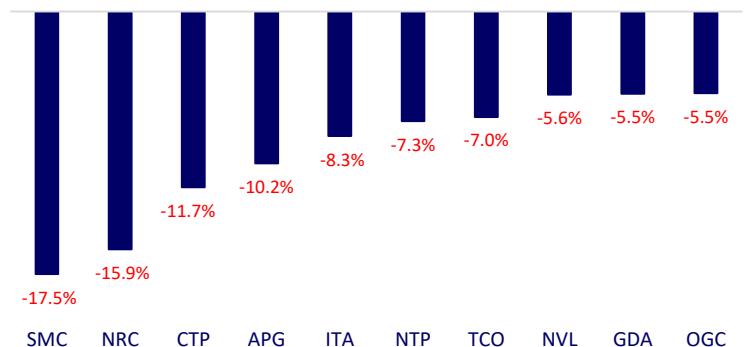
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

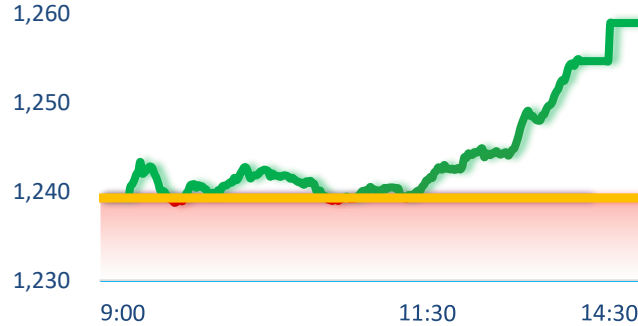
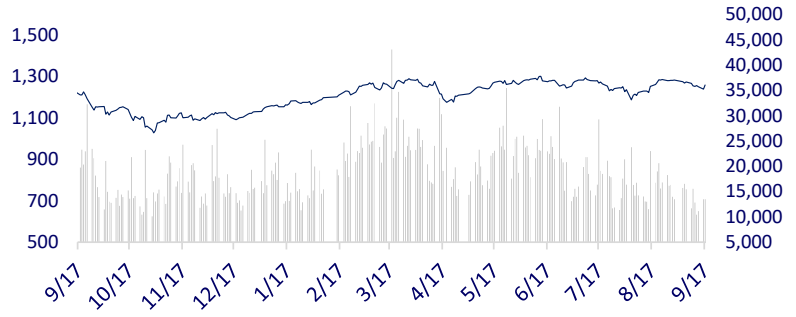


Top giảm 3 phiên có thanh khoản

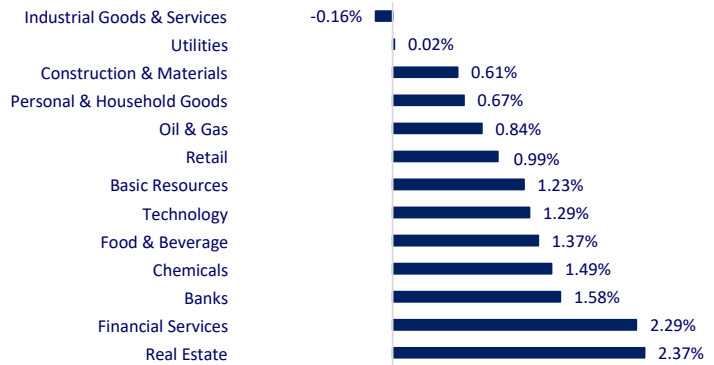


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.95	1.59%	11.24%
HNX	232.30	0.63%	1.00%
VN30	1,303.65	1.74%	15.20%
UPCOM	93.12	0.59%	6.33%
Net Foreign buy (B)	522.54		
Total trading value (B)	15,091.63	2.39%	-20.14%

VNIndex recovered strongly thanks to foreign net buying. Almost all sectors increased today, in which real estate, financial services and banking were the most positive.

INTRADAY VNINDEX 9/17/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	22,820	1.24%	16.85%
FUEMAV30	15,680	0.84%	16.58%
FUESSV30	16,200	0.31%	16.88%
FUESSV50	19,500	1.19%	14.84%
FUESSVFL	20,500	0.99%	11.41%
FUEVFN30	32,990	1.57%	26.74%
FUEVN100	17,410	0.06%	14.01%

CHANGE IN PRICE BY SECTOR


VN30F2409	1,305.80	1.86%	
VN30F2410	1,306.90	1.82%	
VN30F2412	1,302.20	1.85%	
VN30F2503	1,302.20	1.29%	

GLOBAL MARKET		1D	YTD
Nikkei 225	36,203.22	-1.03%	8.19%
Shanghai Component	2,704.09	0.00%	-8.72%
Hang Seng	17,660.02	1.37%	5.19%
Kospi	2,575.41	0.00%	-3.54%
BSE Sensex	83,079.66	0.09%	15.56%
STI (Singapore)	3,592.45	0.76%	11.22%
SET (Thái Lan)	1,436.60	0.07%	0.22%
Brent oil (\$/barrel)	72.50	-0.66%	-5.88%
Gold (\$/ounce)	2,572.82	-0.34%	23.89%

Asian stocks were mixed ahead of a key Fed meeting, while markets in South Korea and China remained closed for the Mid-Autumn Festival.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.23%	-21	-37
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	-7	41
10 year-Gov. Bond	2.63%	-6	45
USD/VND	24,798	0.32%	1.18%
EUR/VND	28,184	0.82%	2.95%
CNY/VND	3,542	0.31%	1.90%

The price of SIC gold bars in the context of world gold reaching a new record because investors are expecting a 50 basis point interest rate cut by the Fed at this week's meeting.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNH	17/9/2024	18/9/2024		Cash & Stock	100:14	10,000
SMB	17/9/2024	18/9/2024	3/10/2024	Cash		2,000
SRC	17/9/2024	18/9/2024	3/10/2024	Cash		600
IMP	17/9/2024	18/9/2024		Stock	1:1	
VGR	18/9/2024	19/9/2024	3/10/2024	Cash		2,000
PVT	19/9/2024	20/9/2024	10/10/2024	Cash		300
EIB	19/9/2024	20/9/2024	4/10/2024	Cash		300
VLC	19/9/2024	20/9/2024	22/10/2024	Cash		600

SELECTED NEWS

Quang Ninh determined to spend VND1,000 billion to overcome the damage after storm YAGI;

Dong Nai set the time to announce the provincial planning and promote investment;

The wave of increasing savings interest rates is spreading;

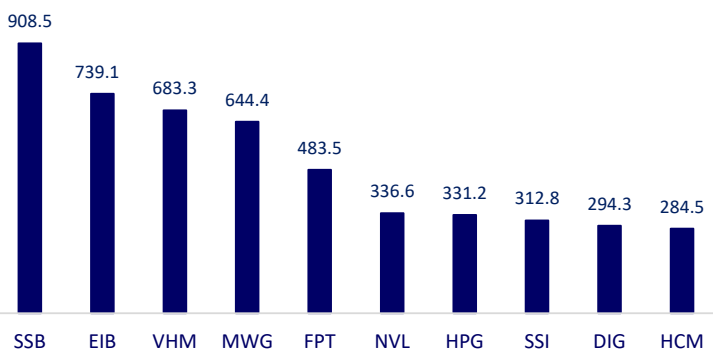
Thailand approved a plan to distribute USD4.4 billion in cash to people;

Microsoft spent USD60 billion to buy treasury stocks, increased dividends to 10%;

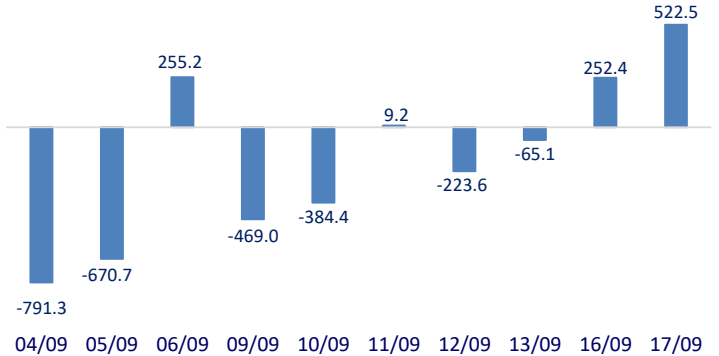
Shipping rates plummeted as China's exports slowed down.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	90,500	1.80%	1.69%	1,985,119	1,463,678	At the end of the trading session on September 17, all bank stocks listed on HoSE and HNX increased in price. Among them, many stocks had good increases such as TCB, VCB, BID,...	
BID	48,700	1.99%	0.41%	3,870,112	2,631,209		
CTG	34,950	0.87%	0.00%	10,745,443	10,861,860		
TCB	22,750	2.48%	2.25%	14,307,374	14,657,713		
VPB	18,650	1.63%	2.75%	23,069,358	18,239,573		
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HDB	26,600	1.53%	1.14%	6,819,413	5,698,597		
TPB	18,150	0.83%	1.97%	12,610,887	12,534,893		
STB	29,850	1.02%	2.23%	11,994,188	11,636,478		
VIB	18,150	0.83%	1.40%	3,839,473	3,591,647		
ACB	24,500	1.45%	1.03%	7,663,962	8,505,321	VPI forecasts that retail gasoline prices in the September 19 management period may remain the same or only decrease slightly.	
SHB	10,400	1.46%	0.97%	27,191,541	21,243,943		
SSB	15,450	1.31%	-9.12%	4,386,933	3,199,879		
GAS	72,700	0.14%	-5.01%	1,799,005	1,329,052		
POW	12,550	2.03%	-3.46%	12,059,069	8,691,362		
PLX	45,000	0.00%	-3.02%	2,269,642	2,182,630		
VIC	42,900	2.02%	-0.23%	4,128,345	5,121,820		VIC: VinFast Auto officially accepts deposits for VF 3 cars in the Philippines.
VHM	44,000	5.39%	2.80%	37,610,672	27,986,309		
VRE	19,400	2.65%	1.04%	14,032,120	13,030,770		
VNM	73,400	2.09%	-2.00%	6,972,221	4,905,786		VNM: Vinamilk and FPT cooperate strategically to enhance comprehensive financial management with technology solutions.
MSN	74,500	2.19%	-0.93%	6,204,078	5,335,824		
SAB	56,500	1.25%	2.17%	969,712	760,828	HPG: According to the progress of Hoa Phat's (HPG) Dung Quat 2 project, phase 1 is expected to have the first test product by the end of 2024 before officially operating in the first quarter of 2025.	
BCM	71,400	1.56%	-0.14%	587,778	592,363		
BVH	42,850	0.35%	-1.04%	866,851	421,249		
VJC	105,000	0.96%	0.77%	964,133	1,299,938		
FPT	132,900	1.37%	2.23%	4,285,123	4,802,876		
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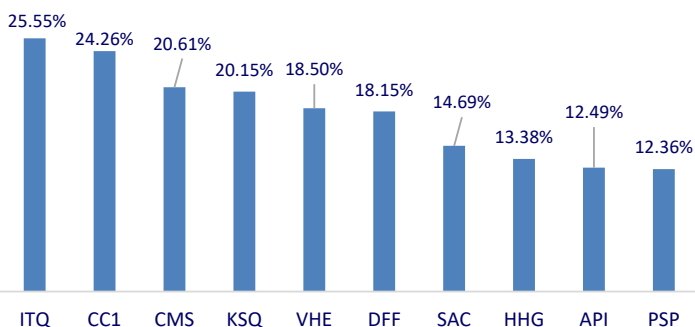
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

