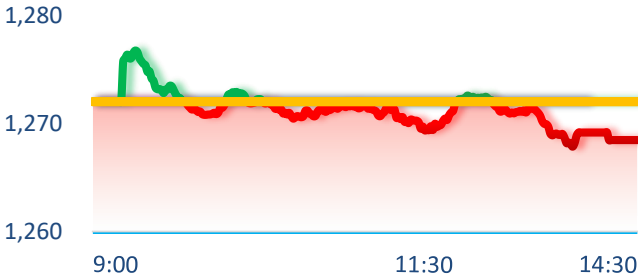
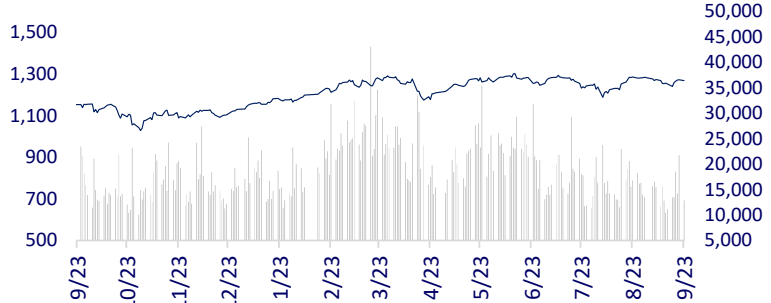
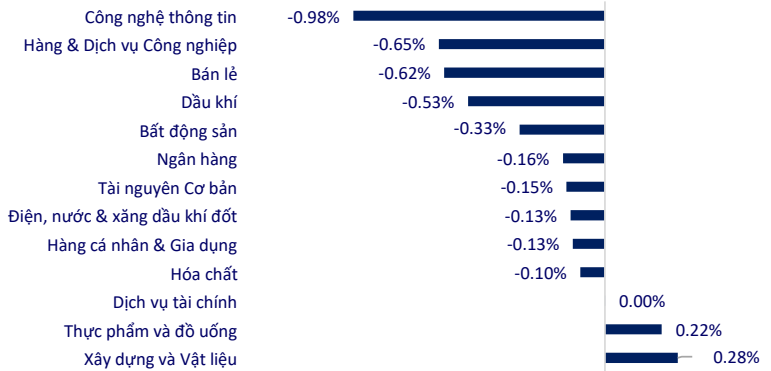


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,268.48	-0.28%	12.08%
HNX	233.38	-0.39%	1.47%
VN30	1,321.12	-0.37%	16.74%
UPCOM	93.65	0.02%	6.93%
GT mua ròng NĐTNN (tỷ)	182.07		
Tổng GTGD (tỷ)	14,302.39	-40.20%	-24.31%

Thị trường lao dốc kể từ 2h chiều khi các cổ phiếu trụ bị bán mạnh. Hầu như tất cả các nhóm ngành đều chìm trong sắc đỏ, tiêu cực nhất là nhóm công nghệ và bán lẻ. Nhóm ngành bảo hiểm bất ngờ tăng điểm, nhờ sự thúc đẩy của BVH khi cổ phiếu này bật tăng tới 1.6% trong phiên ATC.

INTRADAY VNINDEX 23/9/2024

VNINDEX (1Y)


ETF & PHÁI SINH		1D	YTD
E1VFN30	23,110	-0.39%	18.33%
FUEMAV30	15,850	0.25%	17.84%
FUESSV30	16,500	-0.24%	19.05%
FUESSV50	19,850	0.05%	16.90%
FUESSVFL	21,150	0.33%	14.95%
FUEVFN30	33,280	-0.24%	27.85%
FUEVN100	17,740	-0.06%	16.18%

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


VN30F2410	1,325.5	-0.34%
VN30F2411	1,327.3	-0.32%
VN30F2412	1,326.8	-0.22%
VN30F2503	1,324.3	-0.46%

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	37,723.91	0.00%	12.73%
Shanghai	2,748.91	0.44%	-7.20%
Hang Seng	18,247.11	-0.06%	8.69%
Kospi	2,602.01	0.33%	-2.54%
BSE Sensex	84,928.61	0.40%	18.13%
STI (Singapore)	3,638.54	0.49%	12.65%
SET (Thái Lan)	1447.90	-0.26%	1.01%
Dầu Brent (\$/thùng)	74.66	-0.39%	-3.07%
Vàng (\$/ounce)	2,622.11	0.14%	26.26%

Thị trường Châu Á - Thái Bình Dương chủ yếu đóng cửa trong sắc xanh khi các nhà đầu tư tiếp nhận quyết định về chính sách tiền tệ mới từ Nhật Bản và Trung Quốc. Bất chấp những lời kêu gọi ngày càng tăng về việc hạ lãi suất, Ngân hàng Nhân dân Trung Quốc vẫn giữ nguyên lãi suất chuẩn. Tương tự thì Ngân hàng Nhật Bản cũng có quyết định giữ nguyên lãi suất chuẩn ở mức khoảng 0.25% vào thứ Sáu. Thị trường Nhật Bản đóng cửa nhân ngày Thu phân.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.96%	42	36
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.20%	-2	32
TPCP - 10 năm	2.79%	4	61
USD/VND	24,760	-0.06%	1.02%
EUR/VND	28,204	-0.04%	3.02%
CNY/VND	3,562	0.11%	2.47%

Vàng thế giới tiếp tục vươn lên ngưỡng cao kỷ lục mới là 2,631 USD/ounce sau hai tuần ấn tượng liên tiếp. Tại thị trường trong nước, giá bán vàng nhẫn tiếp tục vượt 81 triệu đồng/lượng vào chiều nay.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
TPB	23/9/2024	24/9/2024		Cổ phiếu	100:20	
SSI	23/9/2024	24/9/2024		Cổ phiếu	100:20	
TMS	23/9/2024	24/9/2024		Cổ phiếu	100:7	
VNM	24/9/2024	25/9/2024	24/10/2024	Tiền mặt		2,450
UDJ	24/9/2024	25/9/2024	14/10/2024	Tiền mặt		600
SBV	25/9/2024	26/9/2024	16/10/2024	Tiền mặt		250
VTP	25/9/2024	26/9/2024	24/10/2024	Tiền mặt		1,500

TIN TỨC CHỌN LỌC

Chủ tịch nước đề nghị Boeing nghiên cứu xây nhà máy linh kiện ở Việt Nam;

Các ngân hàng muốn sớm gỡ các nút thắt để thúc đẩy tín dụng BĐS;

BIDV giảm tới 2%/năm lãi suất cho vay hỗ trợ khách hàng bị thiệt hại bởi cơn bão số 3;

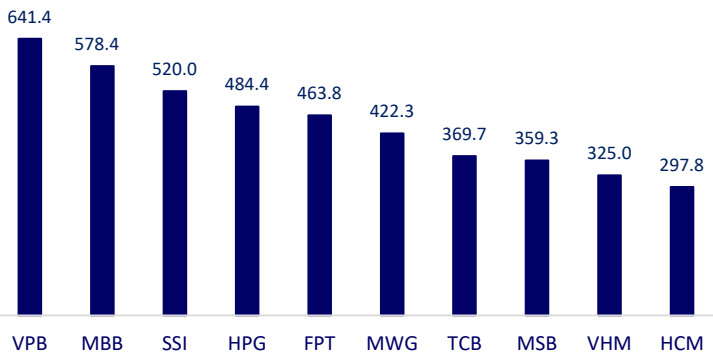
Tỷ lệ thất nghiệp trong giới trẻ Trung Quốc lập kỷ lục mới khi nền kinh tế giảm tốc;

Hạn hán lịch sử, sông Amazon khô cạn;

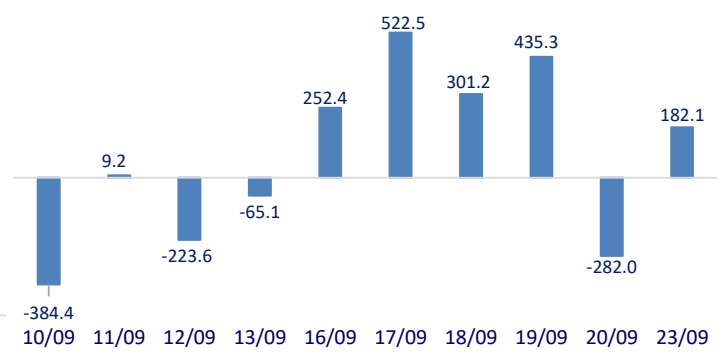
Đường ống dẫn khí Power of Siberia sẽ đạt công suất thiết kế trước thời hạn.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	90,900	0.33%	2.25%	1,106,955	1,982,485	HDB: Chủ tịch HDBank Kim Byoungcho cho biết tăng trưởng tín dụng của ngân hàng đến nay đã đạt trên 15% so với đầu năm, quy mô dư nợ vượt 390,000 tỷ đồng.
BID	48,700	-0.71%	1.99%	2,319,209	3,579,690	
CTG	35,900	-0.28%	3.61%	8,261,168	10,843,214	
TCB	23,350	-0.85%	5.18%	18,584,242	21,467,360	
VPB	19,000	0.26%	3.54%	63,445,062	55,863,446	
MBB	24,800	0.20%	3.77%	39,214,034	44,338,120	
HDB	27,000	-0.18%	3.05%	8,264,631	9,250,545	
TPB	15,250	1.11%	1.67%	23,866,031	23,956,564	
STB	30,800	-0.16%	4.23%	18,230,737	17,347,768	
VIB	18,500	0.27%	2.78%	8,099,547	8,327,776	
ACB	25,650	0.00%	6.21%	23,777,625	21,224,640	GAS: PV GAS mới đây đã vận chuyển thành công chuyến hàng LNG đầu tiên bằng đường sắt từ miền Nam ra Bắc và bắt đầu cung cấp cho khách hàng từ ngày 11/09.
SHB	10,350	-0.96%	0.98%	20,302,173	27,290,506	
SSB	15,950	-3.63%	4.59%	3,350,229	4,618,652	
GAS	73,000	-0.14%	0.55%	1,150,574	1,403,699	
POW	12,500	-0.40%	1.63%	7,287,736	10,659,899	
PLX	45,250	-1.63%	0.56%	1,837,919	2,337,685	
VIC	42,350	0.12%	0.71%	4,449,815	3,756,091	
VHM	43,650	-0.23%	4.55%	19,980,544	16,785,860	
VRE	19,000	-2.56%	0.53%	18,707,266	25,449,017	
VNM	72,900	0.28%	1.39%	4,756,106	6,342,734	
MSN	74,400	-0.40%	2.06%	3,739,466	5,393,542	
SAB	57,400	0.00%	2.87%	1,395,400	1,854,529	
BCM	71,500	0.28%	1.71%	478,347	828,399	
BVH	43,800	1.62%	2.58%	566,169	822,277	
VJC	105,000	-0.19%	0.96%	666,000	1,019,152	
FPT	134,000	-0.96%	2.21%	3,952,609	4,667,755	
MWG	67,300	-1.03%	1.82%	11,155,675	8,852,273	
GVR	35,550	-0.14%	1.86%	3,481,424	3,814,957	
SSI	26,600	1.40%	6.14%	35,492,036	37,348,892	VNM: Vinamilk trong việc hình thành bể hấp thụ carbon từ rừng, hướng đến Net Zero.
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274	

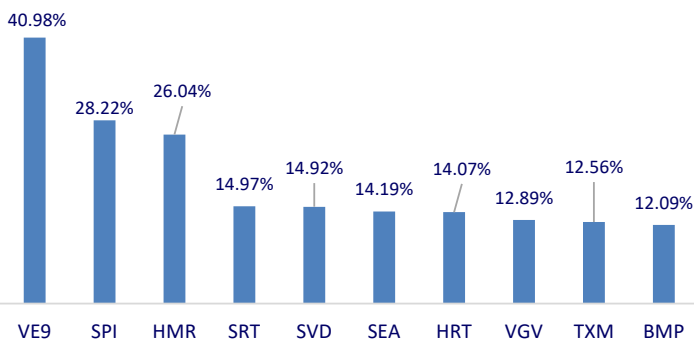
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



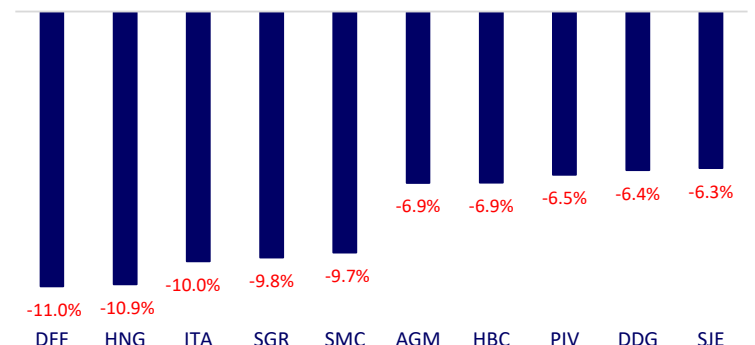
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



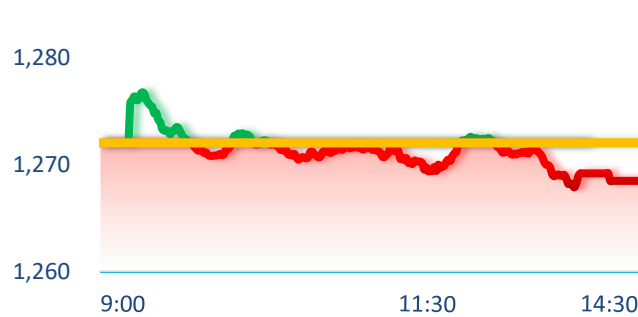
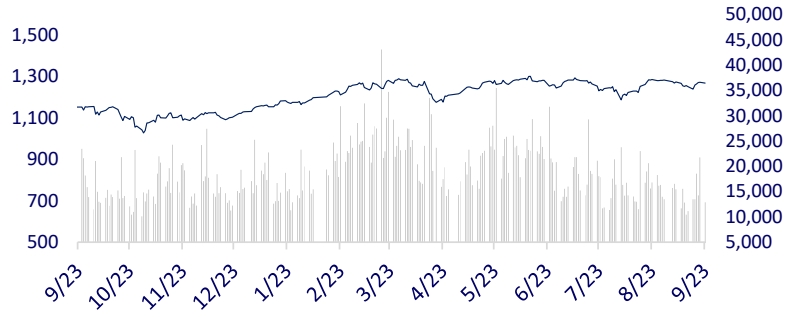
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,268.48	-0.28%	12.08%
HNX	233.38	-0.39%	1.47%
VN30	1,321.12	-0.37%	16.74%
UPCOM	93.65	0.02%	6.93%
Net Foreign buy (B)	182.07		
Total trading value (B)	14,302.39	-40.20%	-24.31%

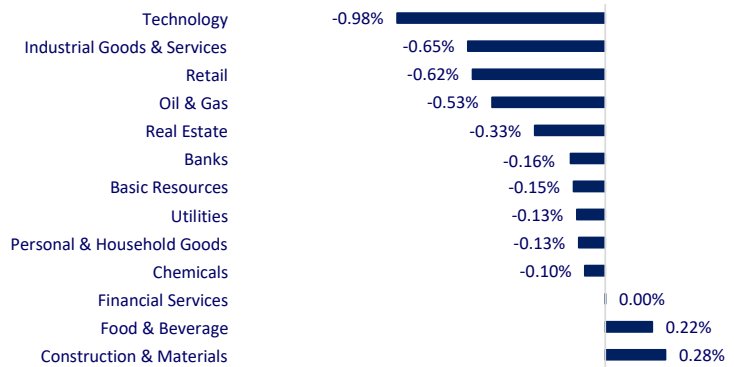
The market plunged at the end of the session as bluechip stocks were sold off. Almost all sectors were in the red, with technology and retail being the worst performers. The insurance sector unexpectedly rose, thanks to BVH shares jumping 1.6% in the ATC session.

INTRADAY VNINDEX

9/23/2024


VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1FVN30	23,110	-0.39%	18.33%
FUEMAV30	15,850	0.25%	17.84%
FUESSV30	16,500	-0.24%	19.05%
FUESSV50	19,850	0.05%	16.90%
FUESSVFL	21,150	0.33%	14.95%
FUEVFVND	33,280	-0.24%	27.85%
FUEVN100	17,740	-0.06%	16.18%
VN30F2410	1,325.50	-0.34%	
VN30F2411	1,327.30	-0.32%	
VN30F2412	1,326.80	-0.22%	
VN30F2503	1,324.30	-0.46%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	37,723.91	0.00%	12.73%
Shanghai Component	2,748.91	0.44%	-7.20%
Hang Seng	18,247.11	-0.06%	8.69%
Kospi	2,602.01	0.33%	-2.54%
BSE Sensex	84,928.61	0.40%	18.13%
STI (Singapore)	3,638.54	0.49%	12.65%
SET (Thái Lan)	1,447.90	-0.26%	1.01%
Brent oil (\$/barrel)	74.66	-0.39%	-3.07%
Gold (\$/ounce)	2,622.11	0.14%	26.26%

Asia-Pacific markets mostly rose Monday as investors digested monetary policy decisions from Japan and China. Despite growing calls for lower interest rates, the People's Bank of China unexpectedly left its key benchmark rates on hold. The Bank of Japan also kept its benchmark interest rate steady at around 0.25% on Friday. Japanese markets were closed for observation of the Autumnal Equinox holiday.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.96%	42	36
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-2	32
10 year-Gov. Bond	2.79%	4	61
USD/VND	24,760	-0.06%	1.02%
EUR/VND	28,204	-0.04%	3.02%
CNY/VND	3,562	0.11%	2.47%

Gold hit a new milestone on Monday, unlocking a fresh record high of 2,631 following two consecutive impressive weeks. In the domestic market, the selling price of gold rings continued to exceed 81 million VND/tael this afternoon.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPB	23/9/2024	24/9/2024		Stock	100:20	
SSI	23/9/2024	24/9/2024		Stock	100:20	
TMS	23/9/2024	24/9/2024		Stock	100:7	
VNM	24/9/2024	25/9/2024	24/10/2024	Cash		2,450
UDJ	24/9/2024	25/9/2024	14/10/2024	Cash		600
SBV	25/9/2024	26/9/2024	16/10/2024	Cash		250
VTP	25/9/2024	26/9/2024	24/10/2024	Cash		1,500

SELECTED NEWS

General Secretary and President To Lam suggested that Boeing research and invest in component manufacturing factories in Vietnam;

Banks expect the Government to soon remove difficulties to promote real estate credit;

BIDV reduces lending interest rates by up to 2%/year to support customers affected by storm No. 3;

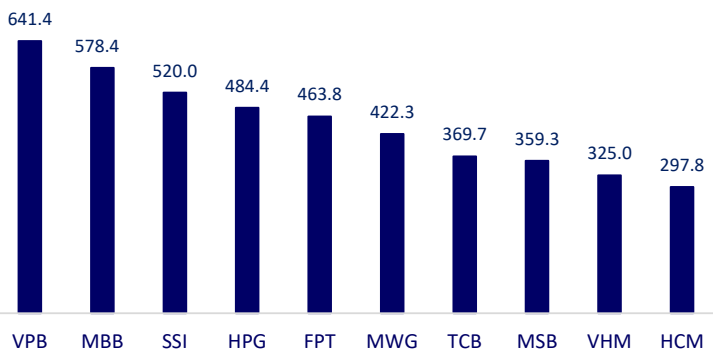
China's youth unemployment hits fresh high amid economic slowdown and restrictive hiring policies;

Worst drought on record lowers Amazon rivers to all-time lows;

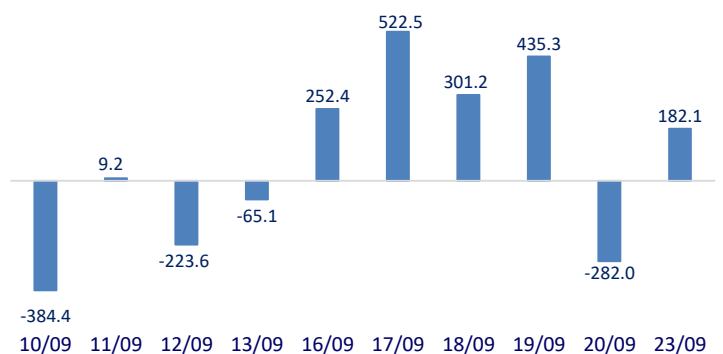
Russia's gas flows to China will reach capacity ahead of plan.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	90,900	0.33%	2.25%	1,106,955	1,982,485	HDB: HDBank Chairman said that the bank's credit growth has exceeded 15% so far, with outstanding loans of more than VND390,000 billion.	
BID	48,700	-0.71%	1.99%	2,319,209	3,579,690		
CTG	35,900	-0.28%	3.61%	8,261,168	10,843,214		
TCB	23,350	-0.85%	5.18%	18,584,242	21,467,360		
VPB	19,000	0.26%	3.54%	63,445,062	55,863,446		
MBB	24,800	0.20%	3.8%	39,214,034	44,338,120		
HDB	27,000	-0.18%	3.05%	8,264,631	9,250,545		
TPB	15,250	1.11%	1.67%	23,866,031	23,956,564		
STB	30,800	-0.16%	4.23%	18,230,737	17,347,768		
VIB	18,500	0.27%	2.78%	8,099,547	8,327,776		
ACB	25,650	0.00%	6.21%	23,777,625	21,224,640	GAS: PV GAS has recently successfully transported the first LNG shipment by rail from the South to the North, starting to supply to customers from September 11.	
SHB	10,350	-0.96%	0.98%	20,302,173	27,290,506		
SSB	15,950	-3.63%	4.59%	3,350,229	4,618,652		
GAS	73,000	-0.14%	0.55%	1,150,574	1,403,699		
POW	12,500	-0.40%	1.63%	7,287,736	10,659,899		
PLX	45,250	-1.63%	0.56%	1,837,919	2,337,685		
VIC	42,350	0.12%	0.71%	4,449,815	3,756,091		VIC: Vingroup Chairman Pham Nhat Vuong proposed raising social housing standards.
VHM	43,650	-0.23%	4.55%	19,980,544	16,785,860		
VRE	19,000	-2.56%	0.53%	18,707,266	25,449,017		
VNM	72,900	0.28%	1.39%	4,756,106	6,342,734		VNM: Vinamilk implements natural forest regeneration project at Mui Ca Mau National Park for the second year.
MSN	74,400	-0.40%	2.06%	3,739,466	5,393,542		
SAB	57,400	0.00%	2.87%	1,395,400	1,854,529		
BCM	71,500	0.28%	1.71%	478,347	828,399	HPG: Mr. Tran Dinh Long - Chairman of Hoa Phat Group affirmed that HPG has enough capacity to participate in the bidding to supply rails for the North - South high-speed railway project.	
BVH	43,800	1.62%	2.58%	566,169	822,277		
VJC	105,000	-0.19%	0.96%	666,000	1,019,152		
FPT	134,000	-0.96%	2.21%	3,952,609	4,667,755		
MWG	67,300	-1.03%	1.82%	11,155,675	8,852,273		
GVR	35,550	-0.14%	1.86%	3,481,424	3,814,957		
SSI	26,600	1.40%	6.14%	35,492,036	37,348,892		
HPG	25,700	0.19%	3.42%	30,780,027	47,583,274		

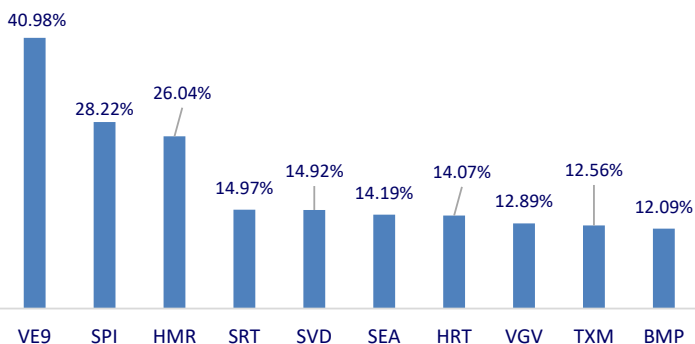
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

