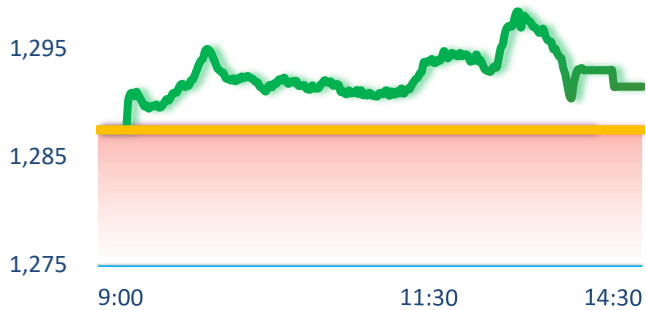
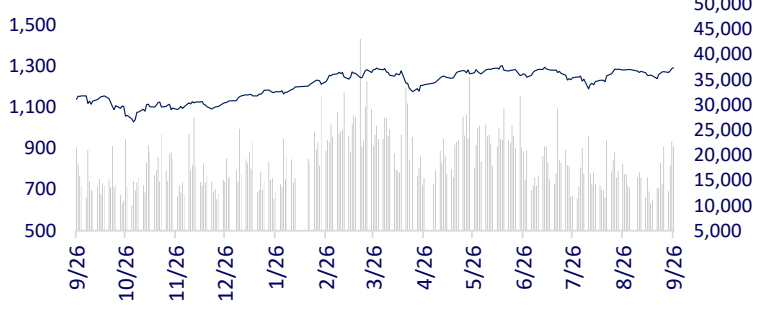
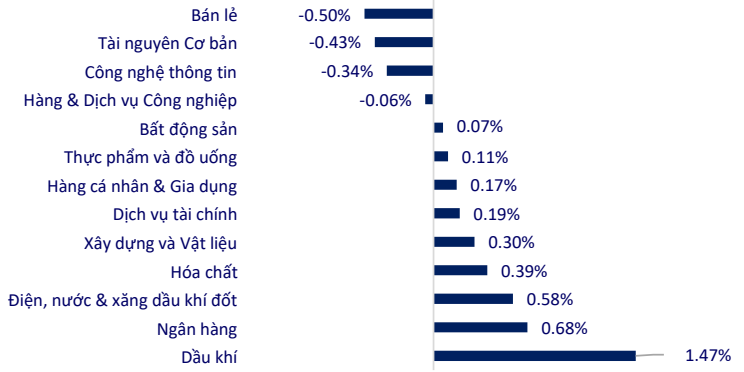


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,291.49	0.31%	14.12%
HNX	235.92	0.03%	2.58%
VN30	1,350.85	0.50%	19.37%
UPCOM	93.50	0.00%	6.76%
GT mua ròng NĐTNN (tỷ)	974.40		
Tổng GTGD (tỷ)	23,975.71	-4.69%	26.88%

VNIndex tiếp tục có phiên bùng nổ để tiệm cận vùng đỉnh của 2 năm. Nhóm ngân hàng đồng loạt khởi sắc, trong đó ngôi sao sáng nhất là TPB khi đóng cửa tăng kịch trần. Bên cạnh đó, một số cổ phiếu tăng điểm có thể kể đến MSB +5.4%, HDB +3.9%,...

INTRADAY VNINDEX 26/9/2024

VNINDEX (1Y)


ETF & PHẢI SINH		1D	YTD
E1VFN30	23,700	1.02%	21.35%
FUEMAV30	16,210	0.43%	20.52%
FUESSV30	16,880	1.02%	21.79%
FUESSV50	20,200	0.65%	18.96%
FUESSVFL	21,850	1.20%	18.75%
FUEVFN30	34,000	0.83%	30.62%
FUEVN100	18,160	0.94%	18.93%

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


VN30F2410	1,356.4	0.92%
VN30F2411	1,358.2	1.05%
VN30F2412	1,357.0	1.06%
VN30F2503	1,355.5	0.93%

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,925.63	2.79%	16.32%
Shanghai	3,000.95	3.61%	1.31%
Hang Seng	19,924.58	4.16%	18.68%
Kospi	2,671.57	2.90%	0.07%
BSE Sensex	85,836.12	0.78%	19.40%
STI (Singapore)	3,582.23	-0.03%	10.91%
SET (Thái Lan)	1,455.03	-0.45%	1.51%
Dầu Brent (\$/thùng)	71.71	-2.49%	-6.90%
Vàng (\$/ounce)	2,701.80	1.61%	30.10%

Thị trường Châu Á - Thái Bình Dương đồng loạt khởi sắc, với sự dẫn đầu là chỉ số Hang Seng của Hồng Kông và thị trường Trung Quốc đại lục mở rộng mức tăng về cuối phiên. Chiều nay, các phương tiện truyền thông đưa tin rằng các nhà lãnh đạo cấp cao của Trung Quốc đã tổ chức một cuộc họp khẳng định những nỗ lực mới nhất của chính phủ nhằm hỗ trợ nền kinh tế.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.23%	-4	63
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.40%	20	52
TPCP - 10 năm	2.85%	-1	67
USD/VND	24,790	0.28%	1.14%
EUR/VND	28,190	-0.17%	2.97%
CNY/VND	3,577	0.35%	2.92%

Tăng không ngừng nghỉ, giá vàng nhẫn trong nước vượt qua 83 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
IJC	26/9/2024	27/9/2024	26/12/2024	Tiền mặt		700
FBC	26/9/2024	27/9/2024	7/11/2024	Tiền mặt		20,000
DWS	26/9/2024	27/9/2024	10/10/2024	Tiền mặt		600
SNZ	27/09/2024	28/09/2024	14/10/2024	Tiền mặt		1,200
MVN	27/09/2024	28/09/2024	10/10/2024	Tiền mặt		39

TIN TỨC CHỌN LỌC

Nhập khẩu hàng hóa có xuất xứ từ Trung Quốc tăng mạnh;

Viettel muốn xây trung tâm dữ liệu 6,000 tỷ đồng tại TP HCM;

Ngân hàng Nhà nước ra chỉ thị mới cho ngành ngân hàng;

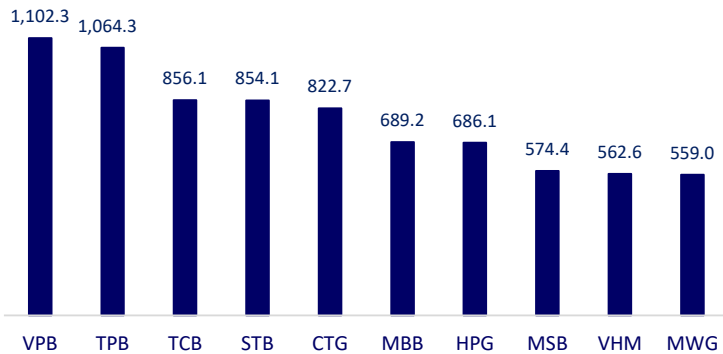
Thép từ Trung Quốc tăng mạnh, Ấn Độ muốn tăng gấp đôi thuế nhập khẩu;

Thái Lan khởi xướng gói kích thích kinh tế 14 tỷ USD cho người dân;

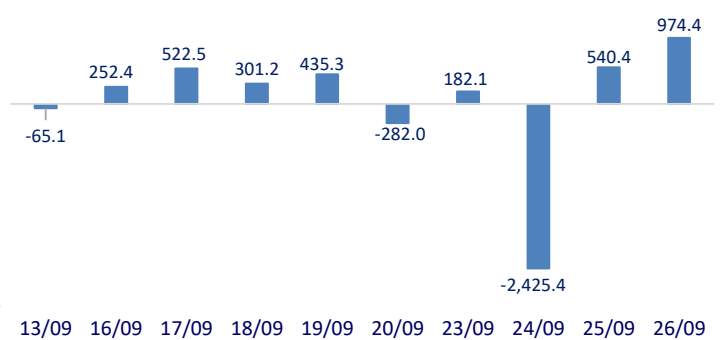
Mỹ chuẩn bị gói viện trợ "tất tay" gần 6 tỉ USD cho Ukraine.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	92,500	-0.32%	1.09%	2,448,055	3,787,452	BID: BIDV phát hành thành công 3,000 tỷ đồng Trái phiếu bền vững.	
BID	50,000	0.00%	1.52%	7,556,986	7,378,944		
CTG	36,400	1.11%	1.11%	39,385,711	35,214,434		
TCB	24,100	1.26%	3.88%	50,969,721	56,839,760		
VPB	19,600	0.77%	4.53%	104,593,031	84,924,613		
MBB	25,700	-0.19%	5.33%	53,739,571	48,984,830		
HDB	28,300	3.85%	5.40%	31,592,346	24,961,969		
TPB	16,650	6.73%	9.48%	115,666,412	78,433,372		
STB	32,750	0.15%	7.38%	39,195,001	46,716,982		
VIB	19,400	-0.26%	6.01%	37,775,934	30,227,178		
ACB	26,000	-0.76%	4.84%	29,664,674	27,718,899	POW: Khối ngoại bán ròng mạnh 15 tỷ cổ phiếu POW.	
SHB	10,750	1.90%	3.86%	76,787,248	73,619,235		
SSB	17,000	2.10%	2.10%	4,100,408	5,138,673		
GAS	74,000	0.27%	0.82%	1,518,741	2,532,390		
POW	13,050	0.00%	3.98%	11,447,676	15,817,178		
PLX	45,600	0.44%	0.55%	2,541,422	3,216,310		
VIC	42,600	0.00%	-0.70%	4,910,819	4,680,823		VRE: Vincom Retail đã đặt cọc để mua ba dự án shophouse tại Quảng Ninh, Hải Phòng và Nha Trang.
VHM	44,400	0.57%	0.57%	34,647,260	24,880,299		
VRE	19,200	0.52%	-1.29%	15,192,564	18,340,687		
VNM	70,700	1.58%	-0.19%	7,456,995	7,052,880		MSN: Khối ngoại mua ròng MSN 2 phiên liên tiếp với tổng giá trị 97 tỷ đồng.
MSN	76,100	0.79%	2.28%	7,532,748	10,317,973		
SAB	58,100	1.22%	2.83%	2,681,645	2,471,684		
BCM	72,000	-0.69%	0.14%	1,140,621	1,883,353	VJC: Trung tâm Công nghệ Hàng không - Học viện Hàng không Vietjet hợp tác cùng Airbus, giúp đào tạo hơn 50,000 lượt học viên mỗi năm.	
BVH	43,300	-0.12%	0.93%	563,362	761,243		
VJC	105,100	0.48%	0.00%	1,082,524	1,150,585		
FPT	134,300	-0.37%	-0.67%	4,286,428	5,161,798		
MWG	68,300	-0.58%	0.15%	11,592,878	16,033,797		
GVR	36,400	1.11%	1.96%	5,906,800	8,013,287		
SSI	27,500	0.18%	4.84%	28,667,729	32,917,629		
HPG	26,050	-0.57%	3.17%	39,272,643	53,089,798		

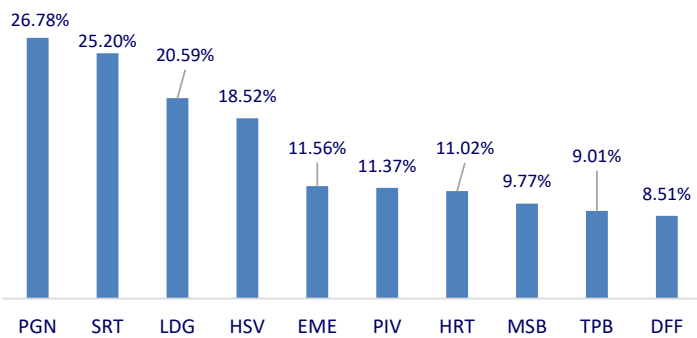
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



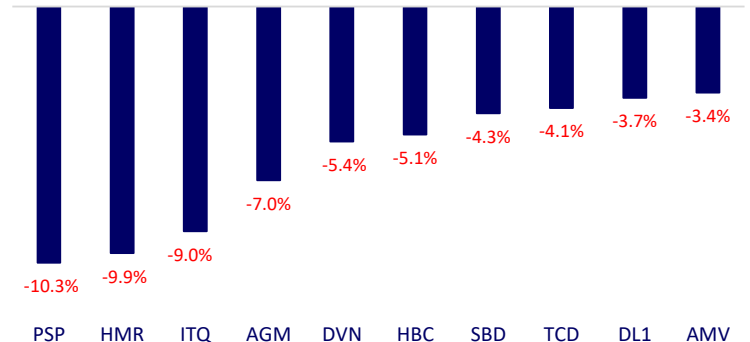
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

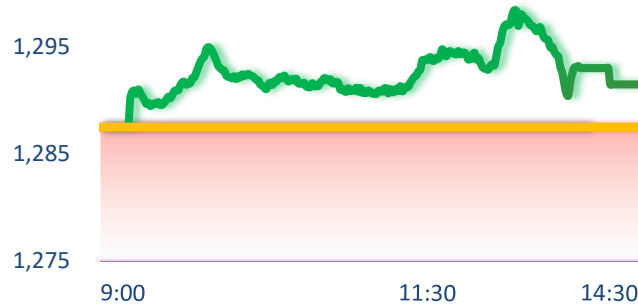
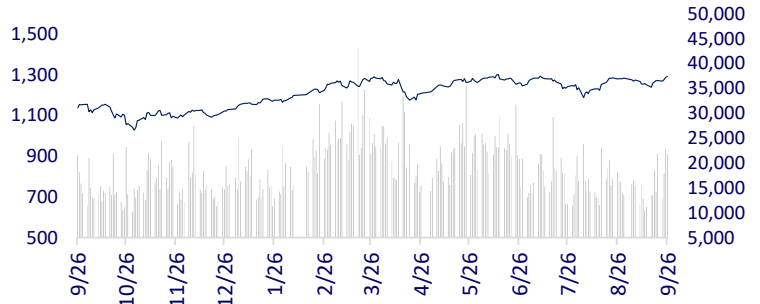


Top giảm 3 phiên có thanh khoản

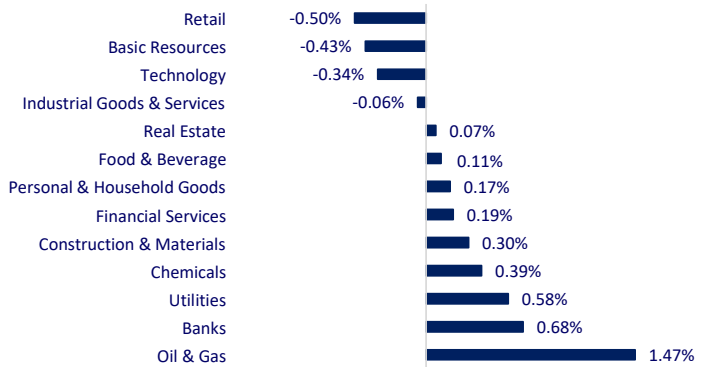


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,291.49	0.31%	14.12%
HNX	235.92	0.03%	2.58%
VN30	1,350.85	0.50%	19.37%
UPCOM	93.50	0.00%	6.76%
Net Foreign buy (B)	974.40		
Total trading value (B)	23,975.71	-4.69%	26.88%

VNIndex continued to have an explosive session to approach the 2-year peak. Banking stocks all rose, in which TPB shares closed at the ceiling price. Some stocks that increased points include MSB +5.4%, HDB +3.9%,...

INTRADAY VNINDEX 9/26/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	23,700	1.02%	21.35%
FUEMAV30	16,210	0.43%	20.52%
FUESSV30	16,880	1.02%	21.79%
FUESSV50	20,200	0.65%	18.96%
FUESSVFL	21,850	1.20%	18.75%
FUEVFN30	34,000	0.83%	30.62%
FUEVN100	18,160	0.94%	18.93%
VN30F2410	1,356.40	0.92%	
VN30F2411	1,358.20	1.05%	
VN30F2412	1,357.00	1.06%	
VN30F2503	1,355.50	0.93%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	38,925.63	2.79%	16.32%
Shanghai Component	3,000.95	3.61%	1.31%
Hang Seng	19,924.58	4.16%	18.68%
Kospi	2,671.57	2.90%	0.07%
BSE Sensex	85,836.12	0.78%	19.40%
STI (Singapore)	3,582.23	-0.03%	10.91%
SET (Thái Lan)	1,455.03	-0.45%	1.51%
Brent oil (\$/barrel)	71.71	-2.49%	-6.90%
Gold (\$/ounce)	2,701.80	1.61%	30.10%

Asia-Pacific markets rose on Thursday, led by Hong Kong's Hang Seng index and the mainland Chinese markets which extended gains toward the session close. Chinese and Hong Kong stocks climbed sharply higher after state media on Thursday afternoon announced that China's top leaders held a meeting that affirmed the government's latest efforts to support the economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.23%	-4	63
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	20	52
10 year-Gov. Bond	2.85%	-1	67
USD/VND	24,790	0.28%	1.14%
EUR/VND	28,190	-0.17%	2.97%
CNY/VND	3,577	0.35%	2.92%

Increasing continuously, the price of gold rings in the domestic market exceeded 83 million VND/tael.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IJC	26/9/2024	27/9/2024	26/12/2024	Cash		700
FBC	26/9/2024	27/9/2024	7/11/2024	Cash		20,000
DWS	26/9/2024	27/9/2024	10/10/2024	Cash		600
SNZ	27/09/2024	28/09/2024	14/10/2024	Cash		1,200
MVN	27/09/2024	28/09/2024	10/10/2024	Cash		39

SELECTED NEWS

Imports of goods from China increase sharply;

Viettel wants to build a data center in Ho Chi Minh City worth VND6,000 billion;

State Bank issues new directive to banks;

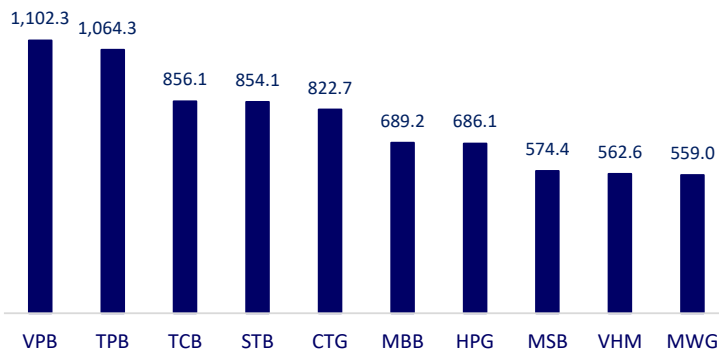
Steel imports from China increase sharply, India wants to double import tax;

Thailand kicks off first phase of USD14 billion "digital wallet" stimulus scheme;

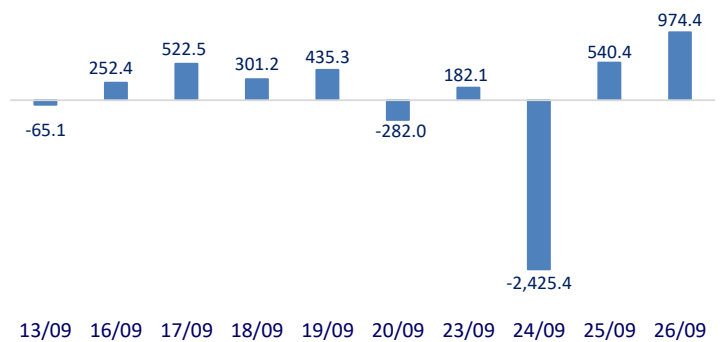
US prepares nearly USD6 billion aid package for Ukraine.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	92,500	-0.32%	1.09%	2,448,055	3,787,452	BID: BIDV successfully issued VND3,000 billion of sustainable bonds.	
BID	50,000	0.00%	1.52%	7,556,986	7,378,944		
CTG	36,400	1.11%	1.11%	39,385,711	35,214,434		
TCB	24,100	1.26%	3.88%	50,969,721	56,839,760		
VPB	19,600	0.77%	4.53%	104,593,031	84,924,613		
MBB	25,700	-0.19%	5.3%	53,739,571	48,984,830		
HDB	28,300	3.85%	5.40%	31,592,346	24,961,969		
TPB	16,650	6.73%	9.48%	115,666,412	78,433,372		
STB	32,750	0.15%	7.38%	39,195,001	46,716,982		
VIB	19,400	-0.26%	6.01%	37,775,934	30,227,178		
ACB	26,000	-0.76%	4.84%	29,664,674	27,718,899	POW: Foreign investors net sold POW shares worth VND15 billion.	
SHB	10,750	1.90%	3.86%	76,787,248	73,619,235		
SSB	17,000	2.10%	2.10%	4,100,408	5,138,673		
GAS	74,000	0.27%	0.82%	1,518,741	2,532,390		
POW	13,050	0.00%	3.98%	11,447,676	15,817,178		
PLX	45,600	0.44%	0.55%	2,541,422	3,216,310		
VIC	42,600	0.00%	-0.70%	4,910,819	4,680,823		VRE: Vincom Retail has deposited to buy three shophouse projects in Quang Ninh, Hai Phong and Nha Trang.
VHM	44,400	0.57%	0.57%	34,647,260	24,880,299		
VRE	19,200	0.52%	-1.29%	15,192,564	18,340,687		
VNM	70,700	1.58%	-0.19%	7,456,995	7,052,880		MSN: Foreign investors net bought MSN shares for two consecutive sessions with a total value of VND97 billion.
MSN	76,100	0.79%	2.28%	7,532,748	10,317,973		
SAB	58,100	1.22%	2.83%	2,681,645	2,471,684		
BCM	72,000	-0.69%	0.14%	1,140,621	1,883,353	VJC: Vietjet Aviation Academy - Aviation Technology Center cooperates with Airbus, helping to train more than 50,000 students each year.	
BVH	43,300	-0.12%	0.93%	563,362	761,243		
VJC	105,100	0.48%	0.00%	1,082,524	1,150,585		
FPT	134,300	-0.37%	-0.67%	4,286,428	5,161,798		
MWG	68,300	-0.58%	0.15%	11,592,878	16,033,797		
GVR	36,400	1.11%	1.96%	5,906,800	8,013,287		
SSI	27,500	0.18%	4.84%	28,667,729	32,917,629		
HPG	26,050	-0.57%	3.17%	39,272,643	53,089,798		

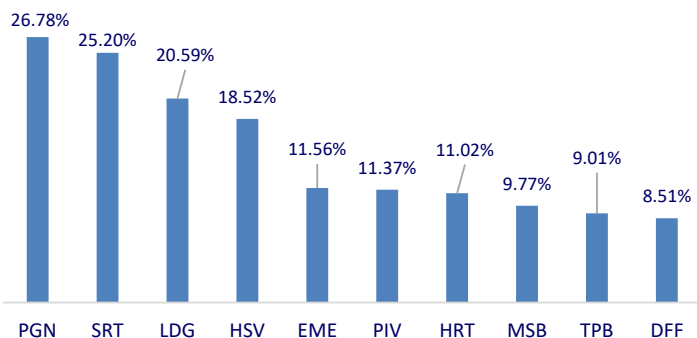
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

