

GLOBAL MARKET		1D	YTD
DJIA	40,936.93	-1.51%	8.54%
S&P500	5,528.90	-2.12%	16.57%
NASDAQ	17,136.30	-3.26%	16.05%
VIX	20.72	33.25%	56.97%
FTSE 100	8,298.46	-0.78%	7.47%
DAX	18,747.11	-0.97%	11.79%
CAC40	7,575.10	-0.93%	0.59%
Brent oil (\$/barrel)	73.38	-0.46%	-4.73%
Gold (\$/ounce)	2,493.64	0.01%	20.07%

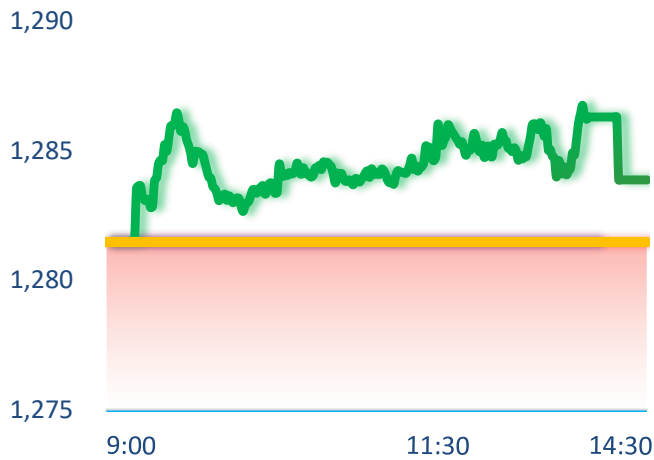
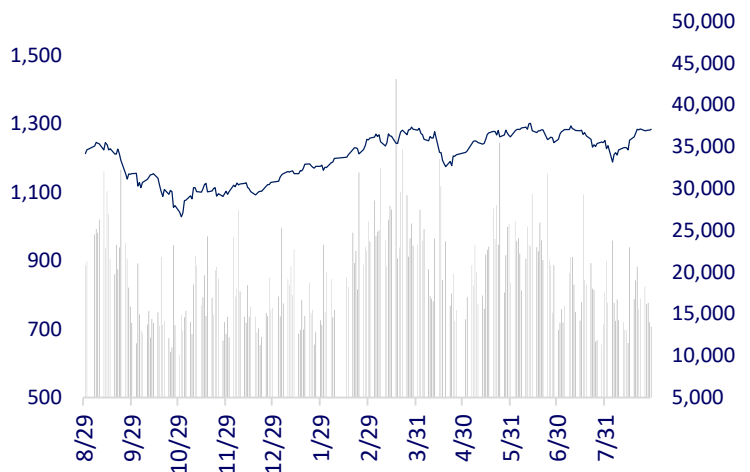
US stocks plunged on Tuesday (September 3), as technology stocks struggled and new economic data raised concerns about the health of the US economy. Tech stocks weighed on the market, with Nvidia falling more than 9%. Micron, KLA and Advanced Micro Devices also fell during the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	37	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	-1	44
10 year-Gov. Bond	2.64%	-1	46
USD/VND	25,042	-0.08%	2.17%
EUR/VND	28,319	-0.16%	3.44%
CNY/VND	3,577	0.03%	2.91%

Crude oil prices fell sharply after a report that Libya's rival governments may reach a deal to restore output after days of disruption. Crude prices had been under pressure as OPEC+ prepared to increase output in the coming weeks and production in China and the US disappointed the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.87	0.19%	13.44%
HNX	237.56	-0.13%	3.29%
VN30	1,331.52	0.37%	17.66%
UPCOM	94.17	0.34%	7.52%
Net Foreign buy (B)	61.06		
Total trading value (B)	15,080.64	-0.27%	-20.19%

On August 30, proprietaries' trader net bought VND1,015 billion, mainly including PC1 VND310 billion, EIB VND271 billion, FPT VND101 billion, MWG VND46 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Strive for 7% GDP growth;
- Over 8,000 workers work across the country at the Long Thanh airport construction site;
- Complete the expansion of the Cam Lo - La Son expressway in 2025;
- Tourism is forecast to contribute a record USD11.1 trillion to global GDP in 2024;
- The era of high interest rates is gradually coming to an end;
- China's steel exports could hit an eight-year high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BTT	9/4/2024	9/5/2024	9/17/2024	Cash		2,000
LAS	9/4/2024	9/5/2024	9/25/2024	Cash		1,000
CHP	9/4/2024	9/5/2024	9/25/2024	Cash		1,700
OIL	9/5/2024	9/6/2024	10/3/2024	Cash		200
FHS	9/5/2024	9/6/2024	9/18/2024	Cash		600
QTP	9/6/2024	9/9/2024	9/19/2024	Cash		460
SVT	9/9/2024	10/9/2024	9/24/2024	Cash		1,500
BBC	9/9/2024	10/9/2024	10/10/2024	Cash		1,500