

GLOBAL MARKET		1D	YTD
DJIA	40,974.97	0.09%	8.64%
S&P500	5,520.10	-0.16%	16.39%
NASDAQ	17,084.30	-0.30%	15.70%
VIX	21.32	2.90%	61.52%
FTSE 100	8,269.60	-0.35%	7.10%
DAX	18,591.85	-0.83%	10.87%
CAC40	7,500.97	-0.98%	-0.40%
Brent oil (\$/barrel)	73.09	-0.40%	-5.11%
Gold (\$/ounce)	2,496.62	0.12%	20.22%

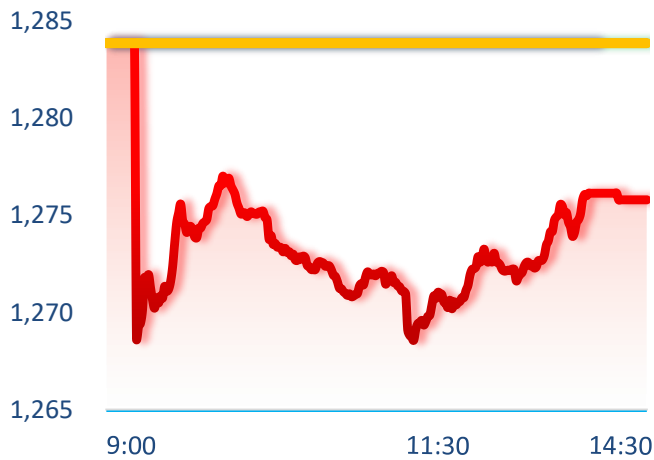
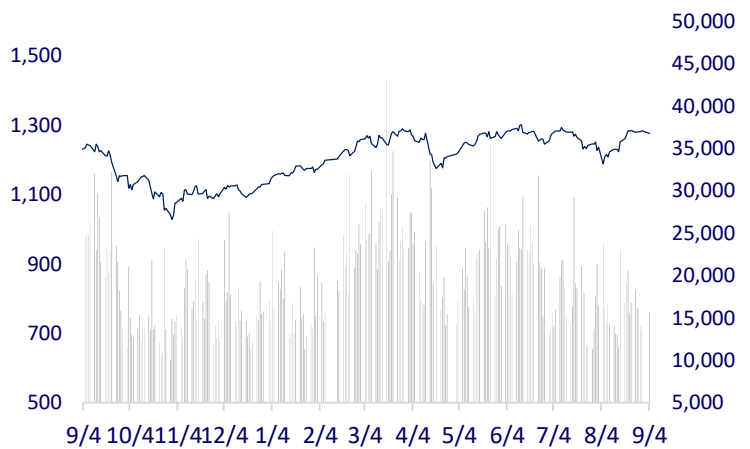
The S&P 500 and Nasdaq Composite fell for a second straight session on Wednesday, capping a dismal start to September. Nvidia shares fell 1.7% after Bloomberg reported that the U.S. Justice Department had subpoenaed the chipmaker.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	0	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	0	44
10 year-Gov. Bond	2.62%	-1	45
USD/VND	25,033	-0.04%	2.13%
EUR/VND	28,237	-0.29%	3.15%
CNY/VND	3,563	-0.39%	2.50%

Gold prices fell to their lowest in nearly two weeks on Wednesday (September 4), as the market expected the US Federal Reserve (Fed) to cut interest rates slightly at its policy meeting this month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,275.80	-0.63%	12.73%
HNX	236.14	-0.60%	2.67%
VN30	1,317.71	-1.04%	16.44%
UPCOM	93.75	-0.45%	7.04%
Net Foreign buy (B)	-791.34		
Total trading value (B)	17,280.77	14.59%	-8.55%

On September 4, proprietary traders net sold VND413 billion, mainly including HPG VND67 billion, TCB VND58 billion, FPT VND40 billion, VPB VND39 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Amending the Circular on the issuance of State Bank of Vietnam credit notes;
- Deputy Prime Minister: Need to invest early in Nha Trang - Da Lat expressway;
- First 8 months of the year: Credit in Hanoi increased by 13.44%, Ho Chi Minh City increased by only 4.5%;
- ECB's decision to cut interest rates will become more difficult;
- China considers cutting real estate mortgage interest rates;
- Asia's manufacturing industry shows signs of recovery.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
OIL	9/5/2024	9/6/2024	10/3/2024	Cash		200
FHS	9/5/2024	9/6/2024	9/18/2024	Cash		600
QTP	9/6/2024	9/9/2024	9/19/2024	Cash		460
SVT	9/9/2024	10/9/2024	9/24/2024	Cash		1,500
BBC	9/9/2024	10/9/2024	10/10/2024	Cash		1,500
TBC	11/9/2024	12/9/2024	9/27/2024	Cash		1,000
VSC	11/9/2024	12/9/2024		Stock	1000:75	
NNC	12/9/2024	13/9/2024	9/30/2024	Cash		500