

GLOBAL MARKET		1D	YTD
DJIA	40,755.75	-0.54%	8.06%
S&P500	5,503.40	-0.30%	16.04%
NASDAQ	17,127.66	0.25%	15.99%
VIX	19.90	-6.66%	50.76%
FTSE 100	8,241.71	-0.34%	6.74%
DAX	18,576.50	-0.08%	10.78%
CAC40	7,431.96	-0.92%	-1.31%
Brent oil (\$/barrel)	72.94	-0.21%	-5.30%
Gold (\$/ounce)	2,515.66	0.76%	21.13%

US stocks continued to struggle on Thursday (September 5), as investors grew increasingly concerned about the outlook for the US economy ahead of a key labour report due on September 6.

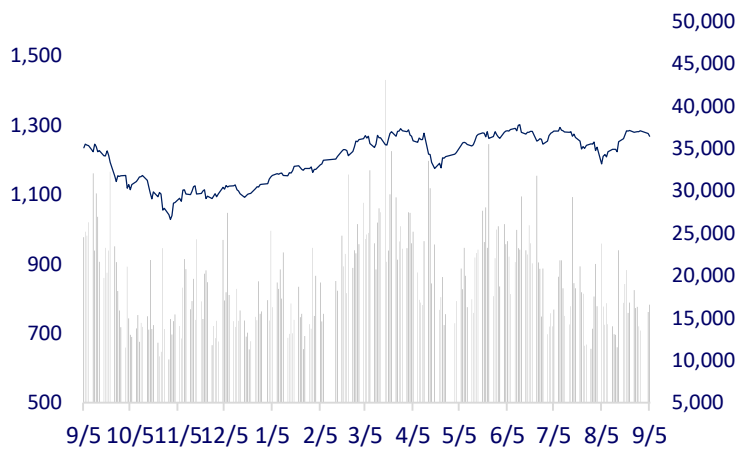
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.55%	8	95
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-1	43
10 year-Gov. Bond	2.63%	0	45
USD/VND	24,911	-0.49%	1.64%
EUR/VND	28,214	-0.08%	3.06%
CNY/VND	3,555	-0.22%	2.27%

Oil prices edged lower on Thursday (September 5), as OPEC+ delayed plans to increase output after oil contracts sold off sharply this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.21	-0.59%	12.06%
HNX	234.96	-0.50%	2.16%
VN30	1,309.05	-0.66%	15.68%
UPCOM	93.47	-0.30%	6.73%
Net Foreign buy (B)	-671.44		
Total trading value (B)	18,152.90	5.05%	-3.94%

On September 5, proprietary traders net sold VND117 billion, mainly including TCB VND17 billion, STB VND14 billion, SSI VND11 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Outstanding real estate credit in Ho Chi Minh City continues to increase;
- Many areas in Vietnam have been discovered to have rare mineral reserves;
- Binh Phuoc: Hon Quan district will merge with Binh Long and Chon Thanh towns;
- More clear signs of weakness in the US labor market;
- President Biden is about to block Nippon Steel's deal to buy US Steel;
- The Fed's sharp interest rate cut this month could be dangerous for the market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	9/6/2024	9/9/2024	9/19/2024	Cash		460
SVT	9/9/2024	10/9/2024	9/24/2024	Cash		1,500
BBC	9/9/2024	10/9/2024	10/10/2024	Cash		1,500
TBC	11/9/2024	12/9/2024	9/27/2024	Cash		1,000
VSC	11/9/2024	12/9/2024		Stock	1000:75	
NNC	12/9/2024	13/9/2024	9/30/2024	Cash		500