MORNING BRIEF

9/9/2024



GLOBAL MARKET		1D	YTD
DJIA	40,345.41	-1.01%	6.97%
S&P500	5,408.40	-1.73%	14.03%
NASDAQ	16,690.83	-2.55%	13.04%
VIX	22.38	12.46%	69.55%
FTSE 100	8,181.47	-0.73%	5.96%
DAX	18,301.90	-1.48%	9.14%
CAC40	7,352.30	-1.07%	-2.37%
Brent oil (\$/barrel)	72.05	-1.22%	-6.46%
Gold (\$/ounce)	2,497.82	-0.71%	20.27%

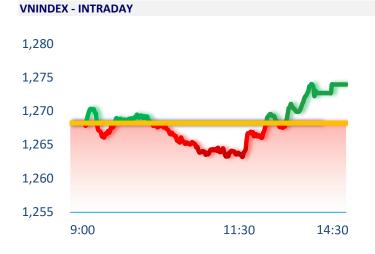
The S&P 500 fell sharply on Friday (September 6), recording its worst week since March 2023, as investors assessed the fallout from a weak August jobs report and pulled out of leading technology stocks.

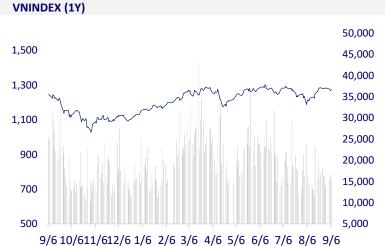
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.59%	4	99
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.34%	3	46
10 year-Gov. Bond	2.67%	4	49
USD/VND	24,780	-0.53%	1.10%
EUR/VND	28,105	-0.39%	2.66%
CNY/VND	3,544	-0.31%	1.96%

Crude oil prices fell to their lowest since June 2023 on Friday (06/09), recording their worst week in nearly a year, as OPEC+ failed to reassure the market about balancing global supply and demand.



On September 6, proprietary traders net bought VND306 billion, mainly including FPT VND61 billion, MWG VND41 billion, VHM VND34 billion,...





SELECTED NEWS

Highlights of Vietnam's economic picture in the first 8 months of 2024;

 ${\bf Dozens~of~cruise~ships~in~Tuan~Chau~sank~in~Typhoon~Yagi,~causing~billions~of~VND~in~damage;}\\$

Gas stations basically operate normally after Typhoon Yagi;

Eurozone economy grows lower than expected in Q2;

Russia raises forecast for oil and gas export turnover in 2024;

Trump says he will impose 100% tax on countries that abandon the USD.

EVENT CALENDAR

ENT CALENDAR							
Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value		
9/9/2024	10/9/2024	24/9/2024	Cash		1,500		
9/9/2024	10/9/2024	10/10/2024	Cash		1,500		
10/9/2024	11/9/2024		Stock	100:10			
10/9/2024	11/9/2024	25/9/2024	Cash		500		
11/9/2024	12/9/2024	27/9/2024	Cash		1,000		
11/9/2024	12/9/2024	27/9/2024	Cash		1,000		
11/9/2024	12/9/2024		Stock	1000:75			
12/9/2024	13/9/2024	30/9/2024	Cash		500		
	9/9/2024 9/9/2024 10/9/2024 10/9/2024 11/9/2024 11/9/2024 11/9/2024	9/9/2024 10/9/2024 9/9/2024 10/9/2024 10/9/2024 11/9/2024 10/9/2024 11/9/2024 11/9/2024 12/9/2024 11/9/2024 12/9/2024 11/9/2024 12/9/2024 11/9/2024 12/9/2024	9/9/2024 10/9/2024 24/9/2024 9/9/2024 10/9/2024 10/10/2024 10/9/2024 11/9/2024 10/9/2024 25/9/2024 11/9/2024 12/9/2024 27/9/2024 11/9/2024 12/9/2024 27/9/2024 11/9/2024 12/9/2024 27/9/2024	9/9/2024 10/9/2024 24/9/2024 Cash 9/9/2024 10/9/2024 10/10/2024 Cash 10/9/2024 11/9/2024 Stock 10/9/2024 11/9/2024 25/9/2024 Cash 11/9/2024 12/9/2024 27/9/2024 Cash 11/9/2024 12/9/2024 27/9/2024 Cash 11/9/2024 12/9/2024 27/9/2024 Cash 11/9/2024 12/9/2024 Stock	9/9/2024 10/9/2024 24/9/2024 Cash 9/9/2024 10/9/2024 10/10/2024 Cash 10/9/2024 11/9/2024 Stock 100:10 10/9/2024 11/9/2024 25/9/2024 Cash 11/9/2024 12/9/2024 27/9/2024 Cash 11/9/2024 12/9/2024 27/9/2024 Cash 11/9/2024 12/9/2024 Stock 1000:75		

PINETREE SECURITIES CORPORATION