

GLOBAL MARKET		1D	YTD
DJIA	40,829.59	1.20%	8.26%
S&P500	5,471.05	1.16%	15.35%
NASDAQ	16,884.61	1.16%	14.35%
VIX	19.45	-13.09%	47.35%
FTSE 100	8,270.84	1.09%	7.11%
DAX	18,443.56	0.77%	9.98%
CAC40	7,425.26	0.99%	-1.40%
Brent oil (\$/barrel)	72.16	0.15%	-6.32%
Gold (\$/ounce)	2,505.06	0.29%	20.62%

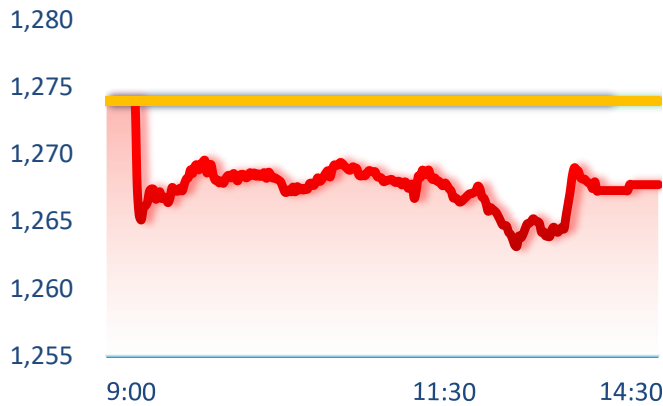
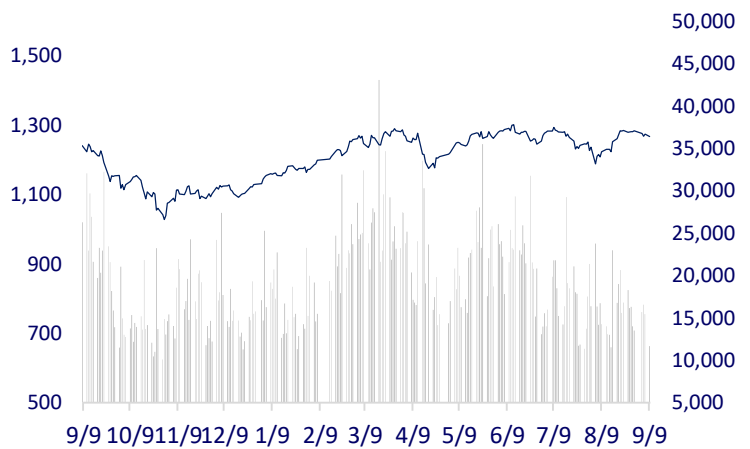
Wall Street's three major indexes gained more than 1% on Monday as investors looked for bargains after the previous week's sell-off. Shares in Apple Inc had a lackluster day, closing up just 0.04% after earlier falling almost 2% as it unveiled its artificial intelligence-boosted iPhone 16.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.59%	0	99
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-15	32
10 year-Gov. Bond	2.65%	-2	47
USD/VND	24,850	0.28%	1.39%
EUR/VND	27,890	-0.76%	1.88%
CNY/VND	3,538	-0.17%	1.78%

The US dollar snapped back against the yen and other major currencies on Monday after losses last week, as investors looked ahead to key U.S. inflation data and reduced expectations for an outsized Federal Reserve interest rate cut next week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,267.73	-0.49%	12.02%
HNX	233.46	-0.51%	1.51%
VN30	1,307.15	-0.63%	15.51%
UPCOM	93.00	-0.40%	6.19%
Net Foreign buy (B)	-468.96		
Total trading value (B)	13,235.97	-21.43%	-29.96%

On September 9, proprietary traders net sold VND140 billion, mainly including VPB VND19 billion, FPT VND19 billion, VHM VND17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Extending debt repayment deadlines and reducing interest rates for customers after storm No. 3;
- Prime Minister decides to provide emergency support of VND100 billion to 5 northern provinces to overcome the damage;
- Mortgage interest rates are expected to increase again in September;
- Iron ore prices fell below USD90 per ton;
- Japan's rice demand soars due to record number of tourists;
- Mario Draghi calls for EUR800 billion EU investment boost.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAF	10/9/2024	11/9/2024		Stock	100:10	
VND	10/9/2024	11/9/2024	25/9/2024	Cash		500
VNR	11/9/2024	12/9/2024	27/9/2024	Cash		1,000
TBC	11/9/2024	12/9/2024	27/9/2024	Cash		1,000
VSC	11/9/2024	12/9/2024		Stock	1000:75	
NNC	12/9/2024	13/9/2024	30/9/2024	Cash		500