

GLOBAL MARKET		1D	YTD
DJIA	40,736.96	-0.23%	8.01%
S&P500	5,495.52	0.45%	15.87%
NASDAQ	17,025.88	0.84%	15.31%
VIX	19.08	-1.90%	44.55%
FTSE 100	8,205.98	-0.78%	6.27%
DAX	18,265.92	-0.96%	8.92%
CAC40	7,407.55	-0.24%	-1.64%
Brent oil (\$/barrel)	70.97	-1.65%	-7.86%
Gold (\$/ounce)	2,508.85	0.15%	20.81%

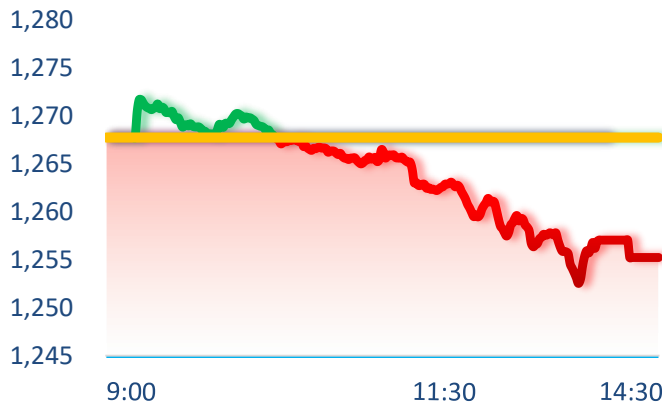
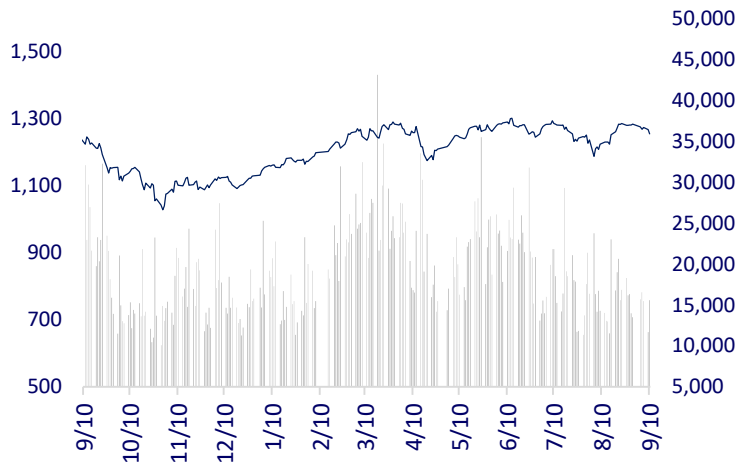
S&P 500 index closed up 0.45% on Tuesday but the Dow dipped as bank stocks sank after warnings of current-quarter weakness. Goldman Sachs CEO said late on Monday that trading revenue could fall 10% this quarter. On Tuesday, JPMorgan Chase tempered expectations about income from interest payments.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.37%	-22	77
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	12	44
10 year-Gov. Bond	2.64%	-1	46
USD/VND	24,838	-0.05%	1.34%
EUR/VND	27,983	0.33%	2.22%
CNY/VND	3,535	-0.08%	1.70%

Crude prices bounced on Wednesday as concerns about Tropical Storm Francine disrupting supply of oil. Both benchmarks fell sharply on Tuesday, with Brent hitting its lowest level since December 2021 and WTI falling to a May 2023 trough, after OPEC+ revised down its demand forecast for this year and 2025.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,255.23	-0.99%	10.91%
HNX	231.69	-0.76%	0.74%
VN30	1,294.06	-1.00%	14.35%
UPCOM	92.36	-0.69%	5.46%
Net Foreign buy (B)	-384.44		
Total trading value (B)	17,152.69	29.59%	-9.23%

Session 10/9, the market fell sharply, VNIndex hit a three-week low. VCB and BID were the two stocks that had the biggest impact on VNIndex, with VCB -1.3% and BID -1.12%. Proprietary traders net bought VND151 billion, mainly including MBB VND39 billion, TCD VND29 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The State Bank reduced the USD selling price by about VND100 compared to the peak of 25,450 VND/USD;
- Proposal to build a new Phong Chau bridge using public investment capital;
- As of the afternoon of September 10, there were more than 1,750 insured losses;
- U.S. debt is so massive, interest costs alone are now USD3 billion a day;
- OPEC again lowers 2024, 2025 global oil demand growth view;
- China's deflation spiral now entering dangerous stage.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNR	11/9/2024	12/9/2024	27/9/2024	Cash		1,000
TBC	11/9/2024	12/9/2024	27/9/2024	Cash		1,000
VSC	11/9/2024	12/9/2024		Stock	1000:75	
NNC	12/9/2024	13/9/2024	30/9/2024	Cash		500