

GLOBAL MARKET		1D	YTD
DJIA	40,861.71	0.31%	8.34%
S&P500	5,554.13	1.07%	17.11%
NASDAQ	17,395.53	2.17%	17.81%
VIX	17.69	-7.29%	34.02%
FTSE 100	8,193.94	-0.15%	6.12%
DAX	18,330.27	0.35%	9.31%
CAC40	7,396.83	-0.14%	-1.78%
Brent oil (\$/barrel)	70.82	-0.21%	-8.06%
Gold (\$/ounce)	2,521.83	0.52%	21.43%

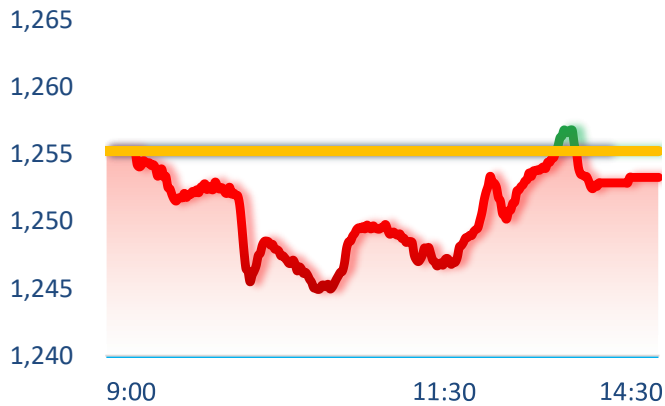
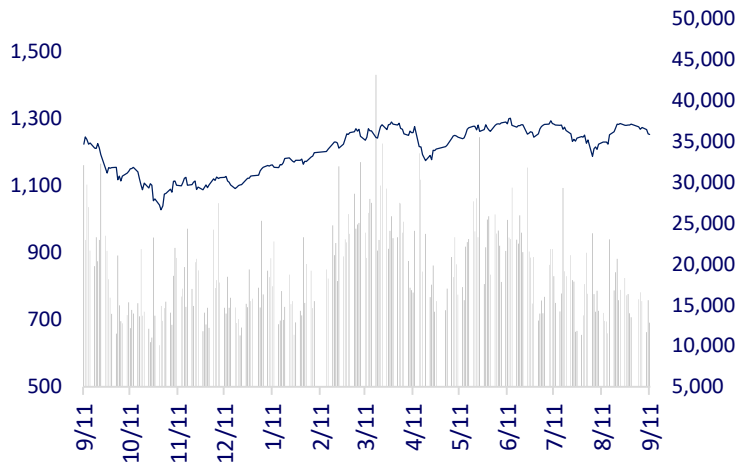
All three major U.S. stock indexes closed higher on Wednesday with a boost from the technology sector offsetting investor disappointment at an early morning inflation report. Earlier, the Labor Department reported the CPI rose 0.2% last month, in line with July. Core CPI, excluding volatile food and energy components, rose 0.3% on a monthly basis, exceeding economist expectations for a 0.2% rise.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.15%	-22	55
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-1	43
10 year-Gov. Bond	2.64%	0	46
USD/VND	24,800	-0.15%	1.18%
EUR/VND	27,938	-0.16%	2.05%
CNY/VND	3,535	0.01%	1.71%

The US dollar traded near a four-week high versus the euro on Thursday after signs of some stickiness in U.S. inflation. Oil prices were flat as concerns about lower demand erased the gains from the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,253.27	-0.16%	10.74%
HNX	231.45	-0.10%	0.63%
VN30	1,293.88	-0.01%	14.34%
UPCOM	92.32	-0.04%	5.41%
Net Foreign buy (B)	9.25		
Total trading value (B)	14,128.02	-17.63%	-25.23%

Session 11/9, the bottom-fishing cash flow quickly entered the market, helping the VNIndex recover and create a doji candle. HPG was the stock that contributed the most to the VNIndex with an increase of 0.8%. Proprietary traders net bought VND109 billion, mainly including VCB VND56 billion, MWG VND21 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Construction requests control of real estate price increases;
- Gold ring prices continue to increase;
- Hanoi inspects the condition of more than 500 bridges;
- U.S inflation rate hits 3-year low as Fed prepares rate cut;
- Bitcoin slides, Yen gains as Trump-Harris debate disappoints markets;
- Samsung Elec plans global job cuts of up to 30% in some divisions.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSM	13/9/2024	16/9/2024	27/9/2024	Cash		300
PHC	13/9/2024	16/9/2024	18/10/2024	Cash		500
BIC	13/9/2024	16/9/2024	4/10/2024	Cash		1,000
DMC	13/9/2024	16/9/2024	18/10/2024	Cash		2,500
GAS	13/9/2024	16/9/2024		Stock	50:1	
GAS	13/9/2024	16/9/2024	28/11/2024	Cash		6,000