

GLOBAL MARKET		1D	YTD
DJIA	41,393.78	0.72%	9.75%
S&P500	5,626.00	0.54%	18.62%
NASDAQ	17,683.98	0.65%	19.76%
VIX	16.56	-2.99%	25.45%
FTSE 100	8,273.09	0.39%	7.14%
DAX	18,699.40	0.98%	11.51%
CAC40	7,465.25	0.41%	-0.87%
Brent oil (\$/barrel)	71.81	-0.87%	-6.77%
Gold (\$/ounce)	2,581.00	0.65%	24.28%

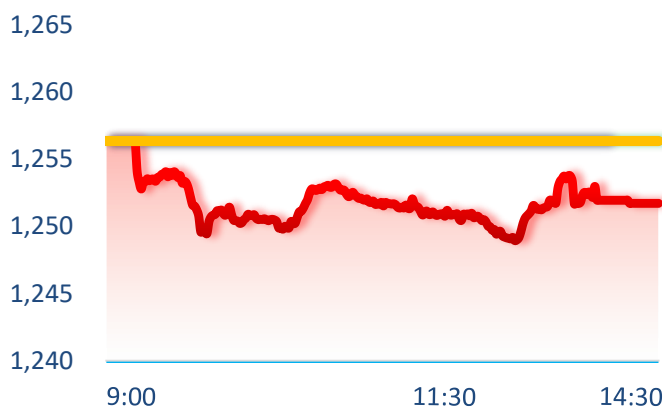
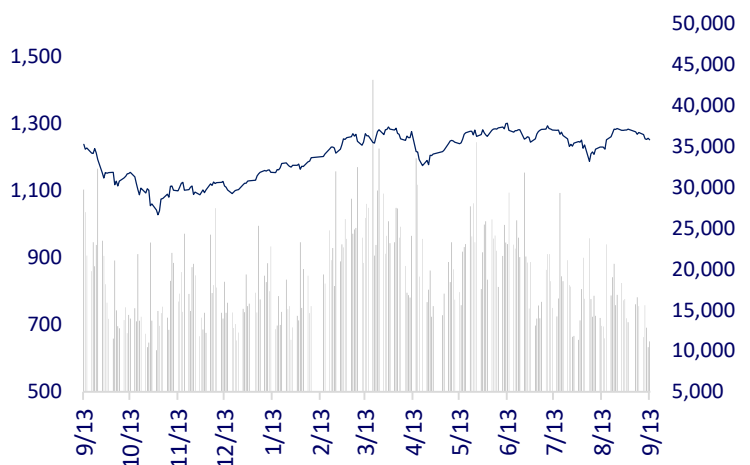
US stocks rose on Friday (September 13), with the S&P 500 and Nasdaq Composite posting their biggest weekly gains since early 2024 ahead of the upcoming Federal Reserve meeting. Utilities, communications services and industrials led the market higher, with each sector rising about 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.44%	-31	-16
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.25%	3	37
10 year-Gov. Bond	2.67%	-1	49
USD/VND	24,700	-0.20%	0.78%
EUR/VND	27,948	0.48%	2.09%
CNY/VND	3,520	-0.16%	1.26%

Gold prices rose on Friday (September 13), setting a new record as they surpassed the USD2,600 mark for the first time in history, boosted by expectations that the US Federal Reserve (Fed) will soon cut interest rates, amid capital inflows and a weakening US dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,251.71	-0.37%	10.60%
HNX	232.42	0.22%	1.06%
VN30	1,294.30	-0.26%	14.37%
UPCOM	92.95	0.24%	6.13%
Net Foreign buy (B)	-65.10		
Total trading value (B)	12,257.52	2.80%	-35.13%

On the 13/9 session, Vietnam stock market was quite gloomy with exhausted liquidity. Proprietary traders net sold slightly VND32 billion, mainly including VNM VND14 billion, HPG VND13 billion, PNJ VND12 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Quang Ninh suffered nearly VND24,000 billion in damage due to Typhoon Yagi;
- Typhoon Yagi 'blew away' VND40,000 billion, reducing GDP for the whole year;
- Vietnam's export turnover to the Japanese market reached more than USD16 billion;
- The US officially increased taxes on electric vehicles, solar panels, and semiconductors from China;
- Tiger Global, Microsoft, Nvidia, and Apple jumped into OpenAI's fundraising round, valuing it at up to USD150 billion;
- The global semiconductor market will reach USD5,000 billion by 2050.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDC	16/9/2024	17/9/2024		Stock	100:15	
SVC	16/9/2024	17/9/2024	23/9/2024	Cash		500
HMC	16/9/2024	17/9/2024	27/9/2024	Cash		800
TNH	17/9/2024	18/9/2024		Cash & Stock	100:14	10,000
SMB	17/9/2024	18/9/2024	3/10/2024	Cash		2,000
SRC	17/9/2024	18/9/2024	3/10/2024	Cash		600
IMP	17/9/2024	18/9/2024		Stock	1:1	
VLC	19/9/2024	20/9/2024	22/10/2024	Cash		600