

GLOBAL MARKET		1D	YTD
DJIA	41,622.08	0.55%	10.36%
S&P500	5,633.09	0.13%	18.77%
NASDAQ	17,592.13	-0.52%	19.14%
VIX	17.14	3.50%	29.85%
FTSE 100	8,278.44	0.06%	7.21%
DAX	18,633.11	-0.35%	11.11%
CAC40	7,449.44	-0.21%	-1.08%
Brent oil (\$/barrel)	72.98	1.63%	-5.25%
Gold (\$/ounce)	2,581.72	0.03%	24.31%

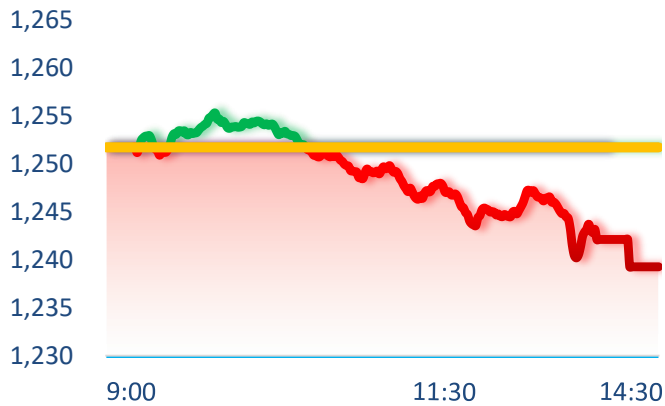
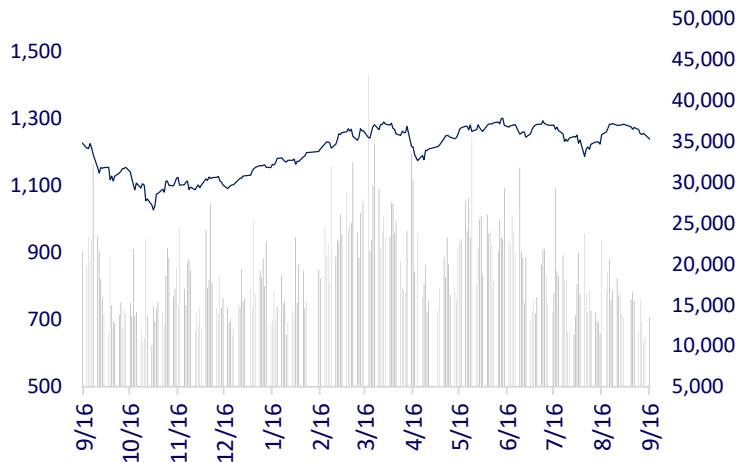
The S&P 500 rose on Monday as investors awaited the Federal Reserve's policy meeting, where the central bank is expected to cut interest rates for the first time since 2020. Meanwhile, the Dow Jones Industrial Average advanced to a new all-time high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.44%	0	-16
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	11	47
10 year-Gov. Bond	2.69%	2	51
USD/VND	24,720	0.08%	0.86%
EUR/VND	27,956	0.03%	2.12%
CNY/VND	3,531	0.32%	1.58%

Gold prices extended their rally to an all-time high on Monday (September 16), supported by the prospect of a rate cut by the US Federal Reserve (Fed) at its policy meeting this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,239.26	-0.99%	9.50%
HNX	230.84	-0.68%	0.37%
VN30	1,281.37	-1.00%	13.23%
UPCOM	92.57	-0.41%	5.70%
Net Foreign buy (B)	252.35		
Total trading value (B)	14,738.91	20.24%	-22.00%

On September 16, Vietnam stock market marked a short-term downtrend. Proprietary traders net bought VND83 billion, mainly including VIX VND184 billion, BSR VND39 billion, GAS VND20 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Credit in Ho Chi Minh City increases again, outstanding loans in 8 months reach over VND3.7 million billion;
- Nearly 6 million customers have their electricity supply restored;
- Phu Yen needs to mobilize a total investment capital of VND298,000 billion in the period 2021 - 2030;
- Major banks lower China's economic growth forecast;
- Thailand's economy is estimated to suffer about USD811 million in damage due to floods;
- IAEA forecasts strong growth in nuclear energy by 2050.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNH	17/9/2024	18/9/2024		Cash & Stock	100:14	10,000
SMB	17/9/2024	18/9/2024	3/10/2024	Cash		2,000
SRC	17/9/2024	18/9/2024	3/10/2024	Cash		600
IMP	17/9/2024	18/9/2024		Stock	1:1	
VGR	18/9/2024	19/9/2024	3/10/2024	Cash		2,000
PVT	19/9/2024	20/9/2024	10/10/2024	Cash		300
EIB	19/9/2024	20/9/2024	4/10/2024	Cash		300
VLC	19/9/2024	20/9/2024	22/10/2024	Cash		600