

GLOBAL MARKET		1D	YTD
DJIA	41,606.18	-0.04%	10.32%
S&P500	5,634.60	0.03%	18.80%
NASDAQ	17,628.06	0.20%	19.38%
VIX	17.61	2.74%	33.41%
FTSE 100	8,309.86	0.38%	7.62%
DAX	18,726.08	0.50%	11.67%
CAC40	7,487.42	0.51%	-0.58%
Brent oil (\$/barrel)	73.51	0.73%	-4.56%
Gold (\$/ounce)	2,574.20	-0.29%	23.95%

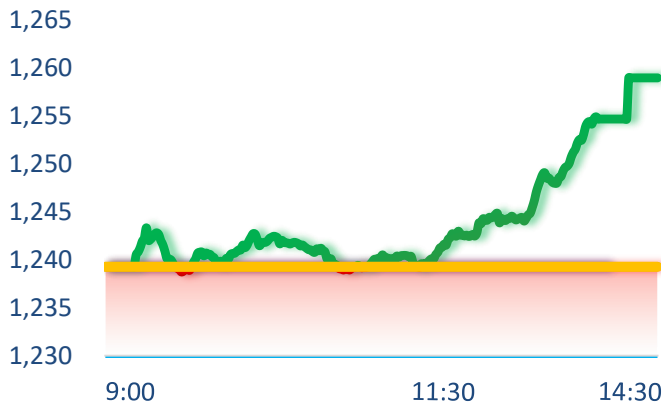
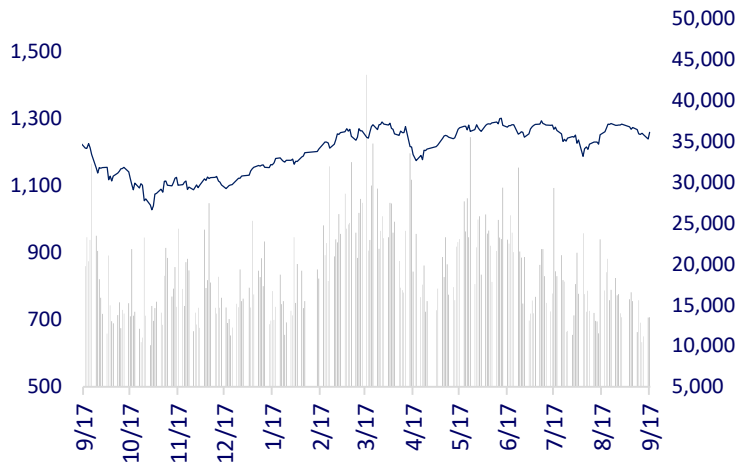
The S&P 500 index was little changed on Tuesday (September 17), after hitting a record high as the market awaited a key interest rate cut decision by the US Federal Reserve (Fed).

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.23%	-21	-37
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	-7	41
10 year-Gov. Bond	2.63%	-6	45
USD/VND	24,798	0.32%	1.18%
EUR/VND	28,184	0.82%	2.95%
CNY/VND	3,542	0.31%	1.90%

Oil prices rose more than 1% on Tuesday (September 17), as optimism grew that the US Federal Reserve (Fed) will cut interest rates this week and oil production remained disrupted in the Gulf of Mexico.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.95	1.59%	11.24%
HNX	232.30	0.63%	1.00%
VN30	1,303.65	1.74%	15.20%
UPCOM	93.12	0.59%	6.33%
Net Foreign buy (B)	522.54		
Total trading value (B)	15,091.63	2.39%	-20.14%

On September 17, Vietnam stock market recovered strongly thanks to net buying from foreign investors. Proprietary traders net bought VND66 billion, mainly including VHM VND39 billion, BMI VND32 billion, ACB VND25 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Accelerating public investment disbursement to compensate for damage caused by Typhoon Yagi;
- Prime Minister directs to maintain GDP growth target of 7% this year regardless Typhoon Yagi damage
- Vietnam-Indonesia aim for bilateral trade turnover of USD18 billion;
- Money is flowing into Southeast Asia as the interest rate cutting cycle is taking place;
- China's economy may need more stimulus measures;
- WMO lowers forecast for La Nina phenomenon.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSE	18/9/2024	19/9/2024	3/10/2024	Cash		800
VGR	18/9/2024	19/9/2024	3/10/2024	Cash		2,000
PVT	19/9/2024	20/9/2024	10/10/2024	Cash		300
EIB	19/9/2024	20/9/2024	4/10/2024	Cash		300
VLC	19/9/2024	20/9/2024	22/10/2024	Cash		600
SZL	20/9/2024	23/9/2024	2/10/2024	Cash		2,000
TPB	23/9/2024	24/9/2024		Stock	100:20	
SSI	23/9/2024	24/9/2024		Stock	100:20	