

GLOBAL MARKET		1D	YTD
DJIA	41,503.10	-0.25%	10.04%
S&P500	5,618.30	-0.29%	18.46%
NASDAQ	17,573.30	-0.31%	19.01%
VIX	18.23	3.52%	38.11%
FTSE 100	8,253.68	-0.68%	6.89%
DAX	18,711.49	-0.08%	11.58%
CAC40	7,444.90	-0.57%	-1.14%
Brent oil (\$/barrel)	73.10	-0.56%	-5.10%
Gold (\$/ounce)	2,553.57	-0.80%	22.96%

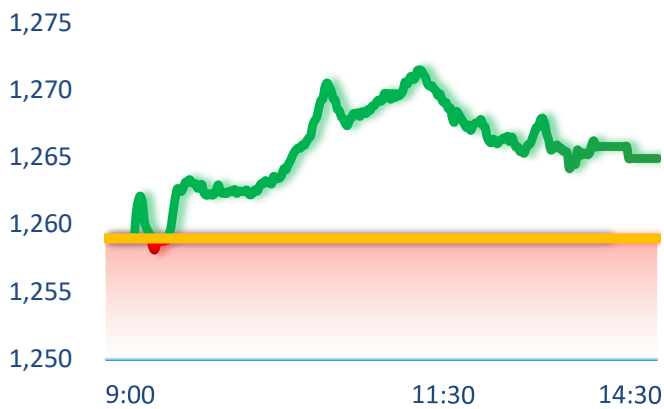
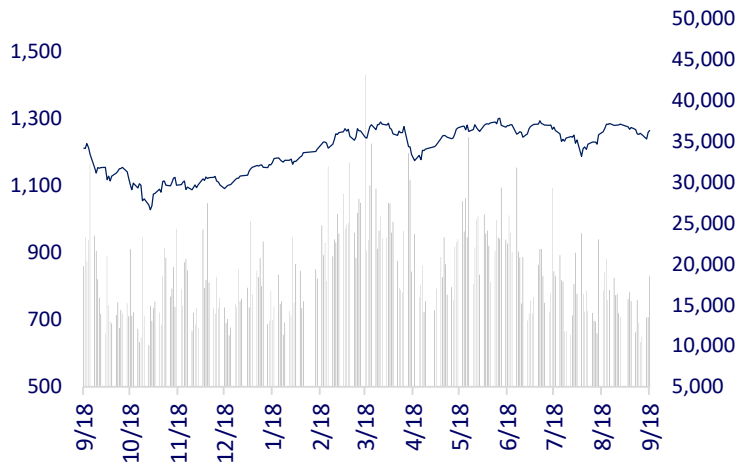
US stocks fell on Wednesday (September 18) in a volatile session, as the Federal Reserve cut interest rates by 0.5%. The larger-than-expected rate cut was welcomed by investors, but it raised concerns that the Fed was trying to get ahead of a potential economic downturn.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.22%	-1	-38
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.14%	-15	25
10 year-Gov. Bond	2.67%	4	49
USD/VND	24,770	-0.11%	1.06%
EUR/VND	28,148	-0.13%	2.82%
CNY/VND	3,542	0.00%	1.90%

Gold prices fell after hitting an all-time high on Wednesday (September 18), after the US Federal Reserve (Fed) decided to cut interest rates by 0.5%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,264.90	0.47%	11.77%
HNX	232.95	0.28%	1.29%
VN30	1,310.94	0.56%	15.84%
UPCOM	93.47	0.38%	6.73%
Net Foreign buy (B)	301.18		
Total trading value (B)	20,122.40	33.33%	6.49%

On September 18, Vietnamese stocks increased for the second session thanks to the approval of Non-prefunding. Proprietary traders net sold VND117 billion, mainly including KDH VND26 billion, FPT VND21 billion, PNJ VND16 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Non-pre-funding officially approved;
- Central Committee discusses North-South high-speed railway project;
- Establishing a working group to implement investment in railway lines connecting with China and Laos;
- Fed cuts interest rates by 50 basis points, signals another 200 basis points cut until 2026;
- Tupperware files for bankruptcy;
- From steel to kimchi, South Korea is reeling from a wave of cheap Chinese goods.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVT	19/9/2024	20/9/2024	10/10/2024	Cash		300
EIB	19/9/2024	20/9/2024	4/10/2024	Cash		300
VLC	19/9/2024	20/9/2024	22/10/2024	Cash		600
SZL	20/9/2024	23/9/2024	2/10/2024	Cash		2,000
TPB	23/9/2024	24/9/2024		Stock	100:20	
SSI	23/9/2024	24/9/2024		Stock	100:20	