

GLOBAL MARKET		1D	YTD
DJIA	42,025.19	1.26%	11.43%
S&P500	5,713.60	1.70%	20.47%
NASDAQ	18,013.98	2.51%	22.00%
VIX	16.33	-10.42%	23.71%
FTSE 100	8,328.72	0.91%	7.86%
DAX	19,002.38	1.55%	13.32%
CAC40	7,615.41	2.29%	1.12%
Brent oil (\$/barrel)	74.61	2.07%	-3.14%
Gold (\$/ounce)	2,587.39	1.32%	24.59%

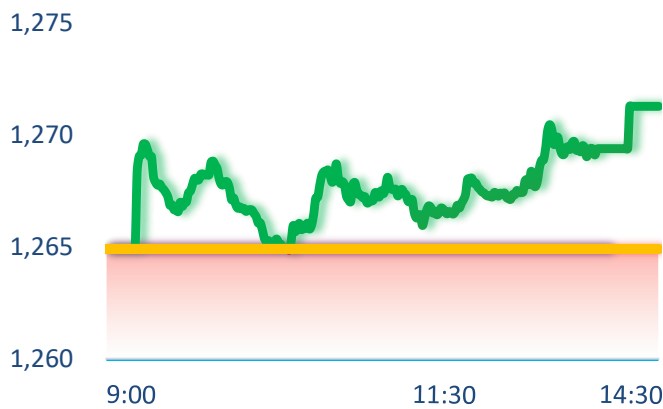
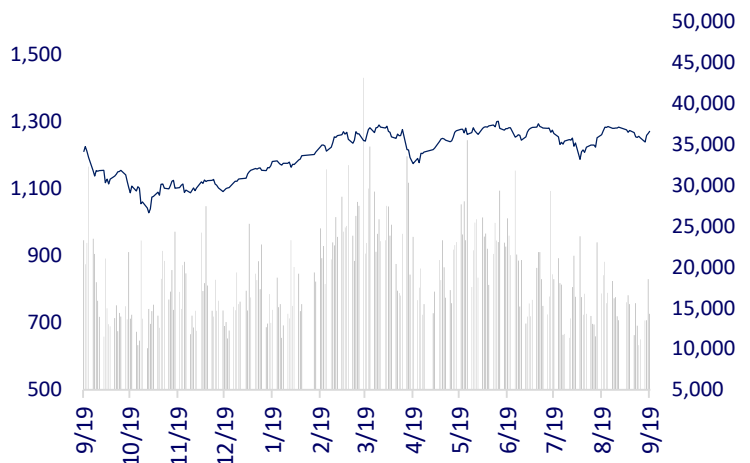
US stocks rose sharply on Thursday (September 19), with the Dow Jones and S&P 500 both rising to new all-time highs, as investors welcomed the Federal Reserve's decision to cut interest rates by 0.5% on September 18.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.28%	6	-32
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.33%	19	45
10 year-Gov. Bond	2.67%	0	50
USD/VND	24,750	-0.08%	0.98%
EUR/VND	28,102	-0.16%	2.65%
CNY/VND	3,550	0.23%	2.13%

Oil prices continued to rise on Thursday (September 19), a day after the US Federal Reserve (Fed) cut interest rates for the first time in more than four years and as tensions in the Middle East continued to escalate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,271.27	0.50%	12.33%
HNX	233.77	0.35%	1.64%
VN30	1,318.41	0.57%	16.50%
UPCOM	93.63	0.17%	6.91%
Net Foreign buy (B)	435.31		
Total trading value (B)	15,809.70	-21.43%	-16.34%

On September 19, Vietnam stock market increased in the derivatives expiration session. Proprietary traders net bought VND93 billion, mainly including TCB VND26 billion, STB VND18 billion, VPB VND16 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ba Ria - Vung Tau issues new land price list;
- Khanh Hoa uses VND4,200 billion budget to develop infrastructure;
- Tra Vinh proposes Prime Minister to increase housing support to VND80 million/household;
- BOE temporarily suspends interest rate cuts;
- Fed expected to cut interest rates two more times this year;
- Brazil continues to ban social network X.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZL	20/9/2024	23/9/2024	2/10/2024	Cash		2,000
TPB	23/9/2024	24/9/2024		Stock	100:20	
SSI	23/9/2024	24/9/2024		Stock	100:20	
TMS	23/9/2024	24/9/2024		Stock	100:7	
VNM	24/9/2024	25/9/2024	24/10/2024	Cash		2,450
UDJ	24/9/2024	25/9/2024	14/10/2024	Cash		600
SBV	25/9/2024	26/9/2024	16/10/2024	Cash		250
VTP	25/9/2024	26/9/2024	24/10/2024	Cash		1,500