

GLOBAL MARKET		1D	YTD
DJIA	42,063.36	0.09%	11.53%
S&P500	5,702.55	-0.19%	20.24%
NASDAQ	17,948.32	-0.36%	21.55%
VIX	16.15	-1.10%	22.35%
FTSE 100	8,229.99	-1.19%	6.59%
DAX	18,720.01	-1.49%	11.63%
CAC40	7,500.26	-1.51%	-0.41%
Brent oil (\$/barrel)	74.95	0.46%	-2.69%
Gold (\$/ounce)	2,618.32	1.20%	26.08%

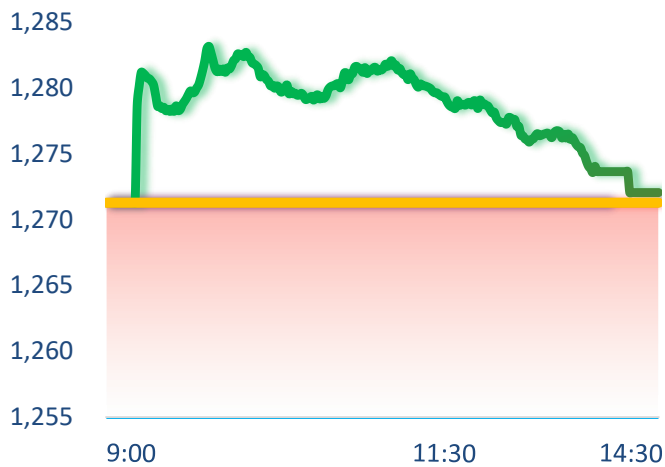
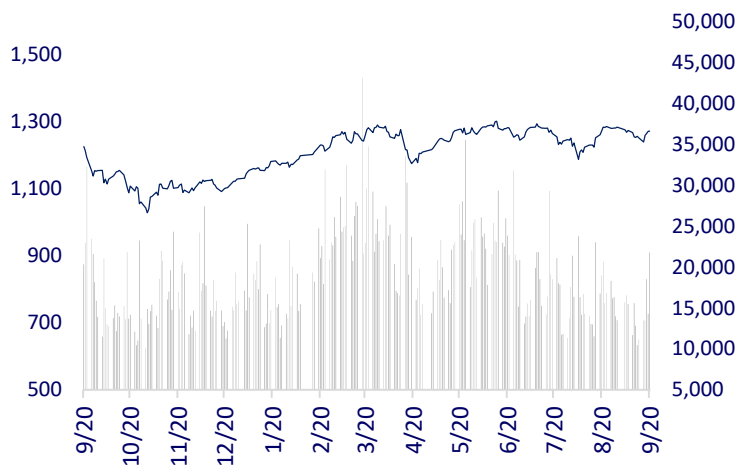
Wall Street closed flat on Friday, hovering near the previous session's record-high close for the Dow and S&P 500. The Dow's gains were powered by Nike, whose shares climbed after saying former senior executive Elliott Hill will rejoin the company to succeed John Donahoe as CEO.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.54%	26	-6
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.22%	-11	33
10 year-Gov. Bond	2.75%	8	58
USD/VND	24,775	0.10%	1.08%
EUR/VND	28,215	0.40%	3.06%
CNY/VND	3,558	0.23%	2.36%

Gold soared above the USD2,600 level on Friday for the first time, extending a rally boosted by bets for further U.S. interest rate cuts, and rising tensions in the Middle East. Prices of the safe-haven asset have climbed 27% in 2024, their biggest annual rise since 2010.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.04	0.06%	12.40%
HNX	234.30	0.23%	1.87%
VN30	1,326.00	0.58%	17.18%
UPCOM	93.63	0.00%	6.91%
Net Foreign buy (B)	-283.47		
Total trading value (B)	23,915.13	51.27%	26.56%

After three consecutive increasing sessions, VNIndex closed at the lowest on September 20 after surpassing 1,280 points. Proprietary traders net sold VND545 billion, mainly including MBB VND202 billion, HPG VND144 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Deputy Governor said credit growth as of September 16 reached 7.26%;
- Phu My Hung wants to participate in the Vietnamese stock market;
- Textile and garment enterprises stabilize production after storm No. 3;
- China dairy farms swim in milk as fewer babies, slow economy cut demand;
- Upbit: Cryptocurrency industry will keep growing no matter who becomes US president;
- UK faces a wave of immigration from the super-rich.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPB	23/9/2024	24/9/2024		Stock	100:20	
SSI	23/9/2024	24/9/2024		Stock	100:20	
TMS	23/9/2024	24/9/2024		Stock	100:7	
VNM	24/9/2024	25/9/2024	24/10/2024	Cash		2,450
UDJ	24/9/2024	25/9/2024	14/10/2024	Cash		600
SBV	25/9/2024	26/9/2024	16/10/2024	Cash		250
VTP	25/9/2024	26/9/2024	24/10/2024	Cash		1,500