

GLOBAL MARKET		1D	YTD
DJIA	42,124.65	0.15%	11.69%
S&P500	5,718.57	0.28%	20.57%
NASDAQ	17,974.27	0.14%	21.73%
VIX	15.89	-1.61%	20.38%
FTSE 100	8,259.71	0.36%	6.97%
DAX	18,846.79	0.68%	12.39%
CAC40	7,508.08	0.10%	-0.30%
Brent oil (\$/barrel)	73.57	-1.84%	-4.49%
Gold (\$/ounce)	2,628.85	0.40%	26.58%

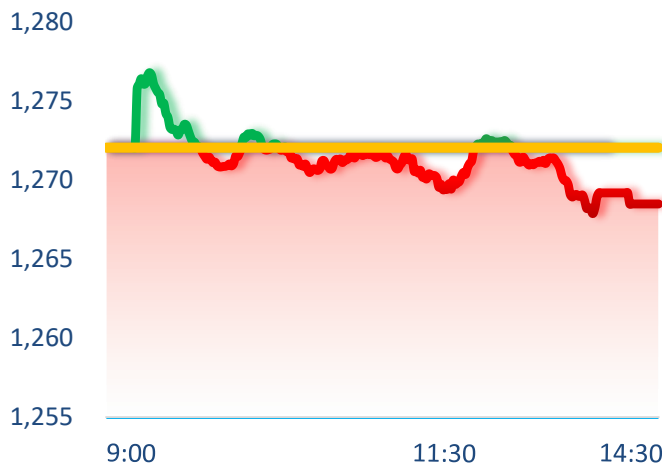
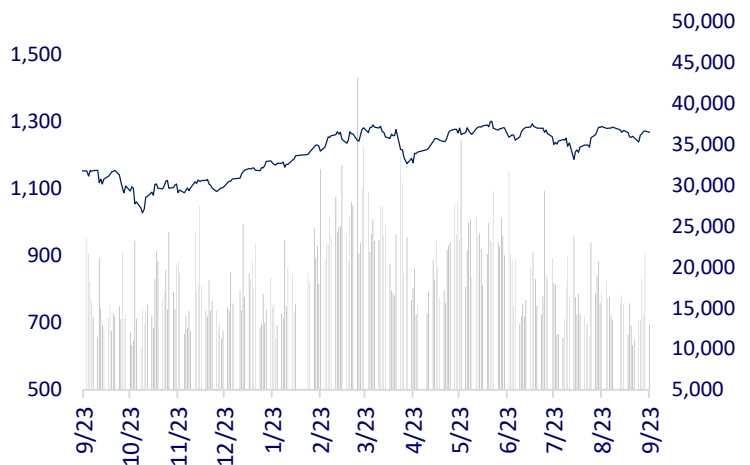
The S&P 500 index advanced to a fresh record closing high on Monday (September 23), as investors sought to extend last week's gains after the Federal Reserve cut interest rates, regardless of 15-month low PMI in August.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.96%	42	36
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-2	32
10 year-Gov. Bond	2.79%	4	61
USD/VND	24,760	-0.06%	1.02%
EUR/VND	28,204	-0.04%	3.02%
CNY/VND	3,562	0.11%	2.47%

Gold prices rose to an all-time high on Monday (September 23), as bullish market sentiment after the US Federal Reserve (Fed) cut interest rates last week combined with geopolitical tensions boosted prices despite a stronger US dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.48	-0.28%	12.08%
HNX	233.38	-0.39%	1.47%
VN30	1,321.12	-0.37%	16.74%
UPCOM	93.65	0.02%	6.93%
Net Foreign buy (B)	182.07		
Total trading value (B)	14,302.39	-40.20%	-24.31%

VNIndex opened the new week with a down session. Proprietary traders net sold VND890 billion, mainly including MBB VND156 billion, FPT VND87 billion, HPG VND85 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Tax support for those affected by storms and floods;
- Roads passing through four localities of Binh Duong and Binh Phuoc open to traffic;
- Import-export turnover unexpectedly stagnates;
- Germany holds emergency meeting to support auto industry;
- China's steel industry may face wave of bankruptcies and mergers;
- Reuters: Qualcomm has approached Intel about a possible acquisition in recent days.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	24/9/2024	25/9/2024	25/10/2024	Cash		500
VNM	24/9/2024	25/9/2024	24/10/2024	Cash		2,450
UDJ	24/9/2024	25/9/2024	14/10/2024	Cash		600
SBV	25/9/2024	26/9/2024	16/10/2024	Cash		250
VTP	25/9/2024	26/9/2024	24/10/2024	Cash		1,500
CMV	25/9/2024	26/9/2024	16/10/2024	Cash		400
MCH	25/9/2024	26/9/2024	4/10/2024	Cash		16,800
IJC	26/9/2024	27/9/2024	26/12/2024	Cash		700